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Monday, 28th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19265.80	-0.62
BSE	64886.51	-0.56
World Indices	Last Price	(%) Chg
Dow Jones	34346.90	0.73
Nasdaq	13590.65	0.94
Nikkei	32154.03	1.65
Hang Seng	18334.59	2.11
FTSE	7338.58	0.07
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1943.35	0.18
Silver (\$/Ounce)	24.23	0.02
Crude (\$/BBL)	79.84	0.01
Aluminium spot (\$/mt)	2155.00	-0.12
Copper SPOT (\$/mt)	8367.00	0.09
Zinc (\$/MT)	2400.00	0.25
Natural gas \$/MMBtu	2.74	2.73
Currency	Last Price	(%) Chg
USDINR	82.63	0.07
EURINR	89.24	-0.01
Bond		
India 10 Yr Bond yield	7.20	0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIAENG	3650	3700	--	--	--
BEL	133	138	--	--	--
BSOFT	485	487	--	--	--
ESCORTS	3052	3125	--	--	--
FSL	168	169	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened down with a gap and traded with negative bias throughout the day to close in red. At present prices, have close below the demand zone of 19300 to 19500 with downward gap area (downward gap area 19369 to 19399). Normally, downward gap area does act as resistance for prices. In coming trading session if nifty trades below 19220 level then it may test 19150– 19050 levels. On the upside, 19380 – 19470 levels may act as resistance for the day.

Since, we are trading below the demand zone 19300 – 19500 & well below 50-days SMA(19374),one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1264.45
Stock Futures	Net Buy	436.99
Net Future Position	Net Sell	-827.46
Index Options	Net Sell	-1621.77
Stock Options	Net Buy	428.2
Net Options Position	Net Sell	-1193.57
FII In cash Segment	Net Sell	-4638.21
DII In cash Segment	Net Buy	1414.35
Net Cash Position	Net Sell	-3223.86

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	31-Aug-2023	19,500	2,44,931
NIFTY	31-Aug-2023	19,300	2,03,396
NIFTY	31-Aug-2023	19,400	1,99,980

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	31-Aug-2023	19,000	1,70,401
NIFTY	31-Aug-2023	19,200	1,24,165
NIFTY	31-Aug-2023	19,300	1,15,026

Securities in Ban For Trade Date: 28-08-2023

BHEL, INDIACEM, HINDCOPPER, MANAPPURAM, RBLBANK, GMRINFRA, SUNTV, ESCORTS

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Aug-23	PAYTM	ANTFIN (NETHERLANDS) HOLDING B.V.	SELL	22754823	895.20
25-Aug-23	PAYTM	SOCIETE GENERALE	BUY	5987329	895.20
25-Aug-23	PAYTM	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	3996117	895.20

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Aug-23	ATULAUTO	KEDIA SECURITIES PVT LTD	BUY	430000	450.14
25-Aug-23	JIOFIN	MOTILAL OSWAL MUTUAL FUND	BUY	37200000	202.80
25-Aug-23	VIRESCENT	INDIA GRID TRUST	BUY	201000000	114.40
25-Aug-23	AMBER	ASCENT INVESTMENT HOLDINGS PTE.LIMITED.	SELL	1260552	2,800.00
25-Aug-23	ATULAUTO	PRAFULLABEN JAYANTIBHAI CHANDRA	SELL	163886	450.43
25-Aug-23	UNOMINDA	NIRMAL KUMAR MINDA	SELL	7446215	602.02
25-Aug-23	VIRESCENT	UTILICO EMERGING MARKETS TRUST PLC	SELL	3400000	114.40
25-Aug-23	VIRESCENT	TRUST ASSET MANAGEMENT PRIVATE LIMITED	SELL	1400000	114.40
25-Aug-23	VIRESCENT	UNIFI AIF	SELL	1400000	114.40
25-Aug-23	VIRESCENT	TERRA ASIA HOLDINGS II PTE. LIMITED.	SELL	155000000	114.40
25-Aug-23	VIRESCENT	PIP7 MAHSEER SARL	SELL	27400000	114.40
25-Aug-23	VIRESCENT	LARSEN & TOUBRO LIMITED	SELL	2400000	114.40
25-Aug-23	VIRESCENT	L & T WELFARE COMPANY LIMITED	SELL	3600000	114.4
25-Aug-23	VIRESCENT	L AND T EMPLOYEES WELFARE FOUNDATION PRIVATE LIMITED	SELL	3600000	114.4

Note- Executed on 24th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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