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Monday, 28th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11050.25	2.26
BSE	37388.66	2.28
World Indices	Last Price	(%) Chg
Dow Jones	27173.96	1.34
Nasdaq	10913.56	2.26
Nikkei	23371.70	0.72
Hang Seng	23366.74	0.57
FTSE	5842.67	0.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1863.70	-0.14
Silver (\$/Ounce)	22.94	-0.64
Crude (\$/BBL)	41.77	-0.36
Aluminium spot (\$/mt)	1762.00	0.07
Copper SPOT (\$/mt)	6577.00	0.34
Lead Spot (\$/MT)	1846.25	0.41
Natural gas \$/MMBtu	2.81	0.07
Currency	Last Price	(%) Chg
USD-INR	73.70	-0.24
EUR-INR	85.79	-0.32
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.03	0.77

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADVZENY	292	317	COALIND	114	117
APOLOHSP	2030	2045	--	--	--
COFORGE	2310	2324	--	--	--
GRANULES	375	395	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the indices to close in green. On a daily chart, we are observing that the entire up move have retraced to 23% (Fibonacci retracement level) and formed a positive candle. Hence, a bounce cannot be ruled out. In coming trading session if prices trade above 11072 levels then it may test 11150 - 11250 levels. On the downside, 10950 – 10850 levels may act as support for the day.

At present, the trend is down and at higher level selling may emerge. Hence one needs to be cautious at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1284.52
Stock Futures	Net Buy	1538.02
Net Future Position	Net Buy	2822.54
Index Options	Net Buy	303.47
Stock Options	Net Buy	25.12
Net Options Position	Net Buy	328.59
FII In cash Segment	Net Sell	-2080.21
DII In cash Segment	Net Buy	2070.63
Net Cash Position	Net Sell	-9.58

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Oct-2020	11500	2,534,850
NIFTY	01-Oct-2020	12000	2,225,175
NIFTY	01-Oct-2020	11200	2,155,275

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Oct-2020	10800	2,347,875
NIFTY	01-Oct-2020	10900	2,288,775
NIFTY	01-Oct-2020	10500	1,958,475

Securities in Ban For Trade Date 28-09-2020

NIL

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-09-2020)
ZEEL	200.47	198.2
LT	1033.46	889.25
ITC	198.32	170.75
HINDUNILVR	2126.63	2079.05
TATASTEEL	370.13	352.1
SBIN	231.92	182.2
HDFC	1958.46	1652
HINDALCO	162.49	162.05
BPCL	405.1	375.75
ICICIBANK	412.3	348.65
HDFCBANK	1081.95	1044
IOC	95.74	74.1
AXISBANK	526.1	415.05
ONGC	89.38	68.9
GAIL	101.65	85.2
SHREECEM	21126.39	19008.45
INDUSINDBK	771.72	514.85
BAJFINANCE	3333.32	3138.95
BHARTIARTL	515.4	439.65
ADANIPTS	333.35	326.15
POWERGRID	175.64	160.75
ULTRACEMCO	3920.32	3858.5
KOTAKBANK	1424.01	1253.05
NTPC	99.09	84.8
BAJAJFINSV	6888.26	5803.3
NESTLEIND	16094.71	15736.8
COALINDIA	153.14	117.1
INFRADEL	210.48	182.8
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Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Sep-20	ANDHRAPAP	INTERNATIONAL PAPER INVESTMENTS(LUXEMBOURG) S A R L	S	1113004	177.51
25-Sep-20	ANDHRAPAP	SUNDARAM MUTUAL FUND	B	520000	177.50
25-Sep-20	INDIGRID	LARSEN & TOUBRO LIMITED	B	16668099	103.95
25-Sep-20	INDIGRID	L & T WELFARE COMPANY LIMITED	S	5094495	103.95
25-Sep-20	INDIGRID	L ANT EMPLOYEES WELFARE FOUNDATION PRIVATE LIMITED	S	11573604	103.95
25-Sep-20	PACL	PB STATE INDL. DEV. CORP. LTD.	S	2,000,000	45.61

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Sep-20	ERIS	KUWAIT INVESTMENT AUTHORITY A/C KUWAIT INVESTMENT AUTH FD 225	BUY	1454175	540.00
25-Sep-20	ERIS	HIMANSHU JAYANTBHAI SHAH	SELL	1800000	540.05

Note- Executed on 25th Sep 2020. Bulk Deal Buy/Sell done by fund house is considered.

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