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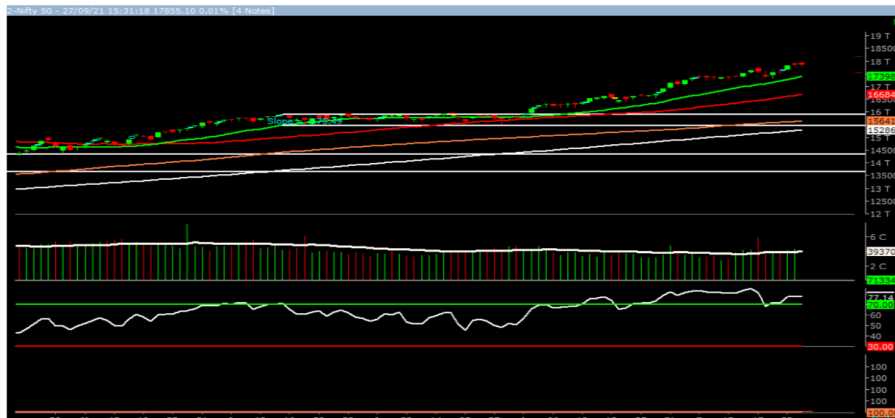
Tuesday, 28<sup>th</sup> Sep 2021

Indian Indices	Last Price	(%) Chg
NSE	17855.10	0.01
BSE	60077.88	0.05
World Indices	Last Price	(%) Chg
Dow Jones	34869.37	0.21
Nasdaq	14969.97	-0.52
Nikkei	30139.26	-0.33
Hang Seng	24515.09	1.27
FTSE	7063.40	0.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1752.30	0.02
Silver (\$/Ounce)	22.63	-0.28
Crude (\$/BBL)	79.12	0.51
Aluminium spot (\$/mt)	2882.50	-0.70
Copper SPOT (\$/mt)	9366.00	0.17
Lead Spot (\$/MT)	2165.75	-0.03
Natural gas \$/MMBtu	6.10	6.42
Currency	Last Price	(%) Chg
USD-INR	73.84	0.09
EUR-INR	86.42	-0.14
Bond		
India 10 Yr Bond yield	6.21	0.47

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BLUEDRT	6458	6600	--	--	--
CENTURY	942	968	--	--	--
CGPWER	108	113	--	--	--
DLF	419	427	--	--	--
GNFC	435	441	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded in a narrow range with choppiness but finally close with marginal gains. On the daily chart we are observing two consecutive narrow range body formations which suggest that markets are circumspect at current level. In coming trading session if Nifty for first hour trades above 17896 level then it may test 17950 – 18050 levels. On the downside, 17750 - 17650 levels.

We still continue to maintain our stance that stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	571.58
Stock Futures	Net Sell	-318.40
<b>Net Future Position</b>	<b>Net Buy</b>	<b>253.18</b>
Index Options	Net Sell	-2072.63
Stock Options	Net Sell	-4.17
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-2076.80</b>
FII In cash Segment	Net Sell	-594.63
DII In cash Segment	Net Buy	1397.69
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>803.06</b>

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (27-09-2021)
DRREDDY	4966.96	4791.65
BPCL	438.54	420.6
HEROMOTOCO	3018.28	2912.95
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Sep-2021	18000	1,43,207
NIFTY	30-Sep-2021	18500	1,17,873
NIFTY	30-Sep-2021	17900	1,03,140

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Sep-2021	17800	88,512
NIFTY	30-Sep-2021	17700	78,661
NIFTY	30-Sep-2021	17500	77,901

**Securities in Ban For Trade Date 28-09-2021**

NOT UPDATED BY EXCHANGE TILL MORNING

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Sep-21	GMRINFRA	HYDERABAD JABILLI PROPERTIES PRIVATE LIMITED	BUY	57500000	36.30
27-Sep-21	PSPPROJECT	ABAKKUS EMERGING OPPORTUNITIES FUND-1	BUY	445000	425.68
27-Sep-21	GMRINFRA	GMR ENTERPRISES PRIVATE LIMITED	SELL	57500000	36.30
27-Sep-21	MCLEODRUSS	INDUSIND BANK LTD CLIENT A/C	SELL	4369267	30.99

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Sep-21	INOXWIND	DEVANSH TRADEMART LLP	B	9766400	101.70
27-Sep-21	INOXWIND	SIDDHAPAVAN TRADING LLP	B	10000000	101.70
27-Sep-21	INOXWIND	SIDDHO MAL TRADING LLP	S	9766400	101.70
27-Sep-21	INOXWIND	INOX CHEMICALS LLP	S	10000000	101.70

 Note- Executed on 27<sup>th</sup> Sep 2021. Bulk Deal Buy/Sell done by fund house is considered

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