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Wednesday, 28^h Sep 2022

Indian Indices	Last Price	(%) Chg
NSE	17035.15	0.11
BSE	57249.49	0.18
World Indices		
Dow Jones	29134.99	-0.43
Nasdaq	10829.50	0.25
Nikkei	25980.50	-2.23
Hang Seng	17477.50	-0.85
FTSE	6984.59	-0.52
Commodity		
GOLD(\$/ounce)	1632.60	-0.22
Silver (\$/Ounce)	18.19	-0.77
Crude (\$/BBL)	77.50	-1.27
Aluminium spot (\$/mt)	2112.00	-0.98
Copper SPOT (\$/mt)	7279.00	-0.38
Zinc (\$/MT)	2843.00	-1.90
Natural gas \$/MMBtu	6.87	1.64
Currency	Last Price	(%) Chg
USDINR	81.50	-0.15
EURINR	78.58	0.24
Bond		
India 10 Yr Bond yield	7.29	-0.84

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
CIPLA	1100	1104	ALEMBIC	601	587
--	--	--	AUROBINDO	503	494
--	--	--	BIOCON	279	273
--	--	--	KAVERISEED	429	426
--	--	--	NATCOPHA	597	595

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain opening gains which led nifty to close marginally in red. We still maintain our stance that there is a negative divergence in the RSI. Further, prices have marginally close above the 200-days SMA (16990). In coming trading session if nifty for first hour trades below 16980 level then it may test 16870 – 16790 levels. On the upside, 17130 - 17240 levels may act as resistance for the day.

Broadly, looking at the daily chart it is evident that the 200-days SMA(16990) is a make or break level on daily closing basis. Hence, one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-989.92
Stock Futures	Net Buy	1463.49
Net Future Position	Net Buy	473.57
Index Options	Net Buy	5706.21
Stock Options	Net Sell	-197.17
Net Options Position	Net Buy	5509.04
FII In cash Segment	Net Sell	-2823.96
DII In cash Segment	Net Buy	3504.76
Net Cash Position	Net Buy	680.8

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Sep-2022	18000	1,73,261
NIFTY	29-Sep-2022	17500	1,70,467
NIFTY	29-Sep-2022	17100	1,40,837

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Sep-2022	16000	1,24,970
NIFTY	29-Sep-2022	16500	1,20,255
NIFTY	29-Sep-2022	17000	1,15,999

Securities in Ban For Trade Date 27-09-2022

IDEA, ZEEL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Sep-22	EMBASSY	KOTAK PERFORMING RE CREDIT STRATEGY FUND-I	BUY	46376811	345.00
27-Sep-22	RKFORGE	BOFA SECURITIES EUROPE SA	BUY	2099996	178.00
27-Sep-22	SAFARI	DSP MUTUAL FUND	BUY	200000	1,529.75
27-Sep-22	DISHTV	LT FINANCE LIMITED	SELL	26580972	15.96
27-Sep-22	EMBASSY	BRE/MAURITIUS INVESTMENTS	SELL	9589561	345.00
27-Sep-22	EMBASSY	SG INDIAN HOLDING (NQ) CO I PTE.LTD	SELL	7349350	345.00
27-Sep-22	EMBASSY	BRE/MAURITIUS INVESTMENTS	SELL	11757523	345.05
27-Sep-22	EMBASSY	SG INDIAN HOLDING NQ CO I PTE LTD.	SELL	9010855	345.00
27-Sep-22	GAYAPROJ	IDBI TRUSTEESHIP SERVICES LTD	SELL	4162090	9.28
27-Sep-22	SAFARI	INVESTCORP PRIVATE EQUITY FUND II	SELL	500000	1,529.75
27-Sep-22	TDPOWERSYS	NIPPON INDIA MUTUAL FUND	SELL	170000	586.99

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Sep-22	MAHINDCIE	PARTICIPACIONES INTERNACIONALES AUTOMETAL DOSSOCIEDAD LIMITADA	B	8720000	284.88
27-Sep-22	MAHINDCIE	MAHINDRA & MAHINDRA LIMITED	S	8242444	285.00
27-Sep-22	MEP	IDEAL TOLL AND INFRASTRUCTURE PRIVATE LIMITED	S	1400000	12.00

 Note- Executed on 27th Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

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