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Monday, 28th Nov 2022

Indian Indices	Last Price	(%) Chg
NSE	18484.10	1.19
BSE	62387.15	1.43
World Indices	Last Price	(%) Chg
Dow Jones	34347.03	0.45
Nasdaq	11226.36	-0.52
Nikkei	28147.50	-0.48
Hang Seng	17348.50	-1.72
FTSE	7486.67	0.27
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1750.15	-0.22
Silver (\$/Ounce)	21.27	-0.73
Crude (\$/BBL)	74.41	-2.45
Aluminium spot (\$/mt)	2365.50	-0.08
Copper SPOT (\$/mt)	7989.00	-0.65
Zinc (\$/MT)	2929.00	0.38
Natural gas \$/MMBtu	7.27	-0.79
Currency	Last Price	(%) Chg
USDINR	81.71	0.09
EURINR	84.66	-0.29
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.301	0.63

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AEGISCHEM	336	338	AUROPHARMA	464	455
BNKBARODA	168	173	FCONSUMER	1.61	1.55
BNKINDIA	82	85	NATCOPHARM	569	560
BHEL	81.9	82.2	--	--	--
BHARTIARTL	847	877	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher traded with choppiness but finally managed to close in green. On the daily chart, after a bull candle we are observing a narrow range body formation which suggests indecisiveness prevailing at current level. Incoming trading session if nifty trades above 18540 level then it may test 18610– 18740 levels. On the downside, 18400–18300 levels may act as support for the day.

We continue to maintained our stance that, looking at the position of the short term moving averages and position of the momentum indicator viz. RSI we are of the opinion that we are likely to head higher and touch all-time high of 18604 in couple of weeks. Hence, one should adopt positive approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1657.48
Stock Futures	Net Sell	-284.85
Net Future Position	Net Sell	-1942.33
Index Options	Net Buy	6625.52
Stock Options	Net Buy	142.19
Net Options Position	Net Buy	6767.71
FII In cash Segment	Net Buy	369.08
DII In cash Segment	Net Sell	-295.92
Net Cash Position	Net Buy	73.16

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhusan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-11-2022)
WIPRO	463.97	402.8
TATASTEEL	109.73	106.2
TATAMOTORS	434.28	433.2
HINDALCO	446.79	440.65
BPCL	333.49	324.45
ASIANPAINT	3113.89	3108.15
ONGC	147.62	140.55
DIVISLAB	3878.88	3342.65
TECHM	1170.5	1080.15
BAJAJ-AUTO	3731.17	3640.25
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Dec-2022	19,000	1,55,988
NIFTY	01-Dec-2022	18,500	1,41,190
NIFTY	01-Dec-2022	18,600	99,799

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Dec-2022	18,300	1,49,688
NIFTY	01-Dec-2022	18,500	1,31,235
NIFTY	01-Dec-2022	18,400	1,26,062

Securities in Ban For Trade Date 28-11-2022

NA

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Nov-22	VENUSPIPES	HEMANT RAJANIKANT SHAH	SELL	650000	650.00
25-Nov-22	VENUSPIPES	BNP PARIBAS ARBITRAGE	BUY	650047	650.00

Bulk Deals (NSE)

NA

Note- Executed on 25th Nov 2022. Bulk Deal Buy/Sell done by fund house is considered.

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