

Friday, Dec 28th, 2018

Indian Indices	Close	(%) Chg
BSE	35807.28	0.44
NSE	10779.80	0.47

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	23138.82	1.14
Nasdaq	6579.49	0.38
Nikkei (8:35 am)	19982.71	-0.47
Hang Seng (8:35 am)	25507.02	0.11
FTSE	6584.68	-1.52

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1280.80	-0.02
Silver (\$/Ounce)	15.32	0.07
Crude (\$/bbl)	53.18	1.96

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	70.35	0.40
EUR-INR	80.23	0.57

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.277	0.19

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Fincables	453	402
--	--	--	Oil India	171	169
--	--	--	SPARC	194	195
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Source: BSE

Market Technical Outlook

On 27/12/2018 markets opened up with a gap traded in a narrow range throughout the day to close in green. On the sectorial front IT, Teck, FMCG and Energy ended on the gainers side whereas Metal, Bankex and Auto ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1315/Declines = 1241).

Pattern Formation: On the daily chart we are observing an upward gap area in the range of 10747 to 10764. Normally, the upward gap areas do act as support for the prices.

Outlook: In view of the above pattern formation it is evident that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10840 level then it may test 10880 - 10920 levels. On the downside, 10750 - 10680 levels may act as support for the day.

We maintain our stance that 10500 to 10400 demand zone holds significance and as long as Nifty holds the mentioned zone it is likely to test 10800 – 10900 – 10950 levels in couple of days.

Key Events 28-12-2018

Countries	Events
India	WMA and forex reserves by RBI
China	--
Europe	--
Japan	--
UK	--
US	Goods Trade Balance, Crude Oil Inventories

Ratings for stocks under our coverage

Company	CMP	Target	Call
Grasim	814	1029	Buy
Suven Life Science	226	260	Accumulate
Bajaj Auto	2737	2752	Neutral

News for stocks under our coverage

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FII and DII Cash Activities 27-12-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	5535.79	3803.88	1731.91
DII Activity (Rs in cr)	5731.12	6394.12	-663

FII Derivative Statistics 27-12-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	117775	8336.72	98107	7296.14	1040.58	292238	23056.98	34263.28	-32.71
INDEX OPTIONS	4319641	191852.65	4446373	193665.16	-1812.51	451499	34281.74	67556.53	-49.25
STOCK FUTURES	352905	20659.93	337745	19990.40	669.54	1269163	77030.13	90480.81	-14.87
STOCK OPTIONS	82415	4986.14	78669	4692.56	293.58	19610	1112.16	8995.63	-87.64
Total	4872736	225835.45	4960894	225644.27	191.18	2032510	135481.01	201296.24	-32.70

- Open Interest of derivative segment decreased to Rs 135481.01 cr vs Rs 201296.24 cr.
- FII's net buyers in index futures to the amount of Rs 1040.58 cr and in index options net sellers to the amount of Rs 1812.51 cr.
- Put-Call Ratio at 0.86 vs 0.85 (Bullish)

Securities in Ban For Trade Date 28-12-2018

ADANIPOWER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Dec-18	BLISSGVS	VIBHA GAGAN SHARMA	S	550000	139.99
27-Dec-18	BLISSGVS	ARIAN INVESTMENT	B	9510281	139.99
27-Dec-18	BLISSGVS	NARSIMHA SHIBROOR KAMATH	S	4000000	140.00
27-Dec-18	BLISSGVS	SHRUTI VISHAL RAO	S	2,500,000	140.00
27-Dec-18	BLISSGVS	VIBHA GAGAN SHARMA	S	2,500,000	140.01

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Dec-18	Dewan Housing Fin Corp	BNP PARIBAS ARBITRAGE	BUY	2547000	239.69
27-Dec-18	Capital First	M/S KOTAK MAHINDRA MUTUAL FUND	SELL	553600	587.71
27-Dec-18	Tata Global Beverages	UBS PRINCIPAL CAPITAL ASIA	SELL	5223483	219.88

 Note- Executed on 27th Dec 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 27-12-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	384	381	389	393	377	369
ASIAN PAINT	1373	1371	1387	1401	1356	1340
AXIS BANK	618	620	624	630	613	609
BAJAJ-AUTO	2737	2733	2768	2800	2701	2665
BAJAJ FINSV	6405	6435	6520	6635	6320	6235
BAJ FINANCE	2587	2595	2619	2651	2563	2538
BHARTIARTL	317	318	322	328	313	308
BPCL	365	363	371	377	357	349
CIPLA	518	518	521	525	514	511
COALINDIA	250	249	255	260	245	239
DRREDDY	2587	2605	2628	2668	2564	2541
EICHER MOT	22995	23088	23289	23584	22794	22593
GAIL	356	357	363	369	351	346
GRASIM	814	818	824	835	807	800
HCLTECH	949	950	958	968	941	933
HDFC	1949	1945	1959	1970	1934	1920
HDFC BANK	2105	2114	2129	2154	2090	2074
HEROMOTOCO	3129	3151	3188	3247	3092	3056
HINDALCO	221	221	223	226	219	217
HINDPETRO	253	249	257	262	245	237
HINDUNILVR	1815	1810	1828	1840	1798	1781
IBULHSGFIN	845	844	858	871	831	817
ICICIBANK	356	357	359	363	353	351
INDUSINDBK	1564	1572	1585	1606	1551	1539
INFRA TEL	267	266	270	274	262	258
INFY	657	656	664	671	649	642
IOC	134	133	136	138	132	129
ITC	281	280	283	284	278	276
JSWSTEEL	293	295	298	304	290	287
KOTAK BANK	1240	1245	1254	1268	1231	1221
LT	1425	1423	1437	1448	1411	1397
M&M	796	795	802	809	789	781
MARUTI	7500	7549	7619	7739	7430	7360
NTPC	148	147	151	153	145	142
ONGC	150	149	152	154	147	144
POWERGRID	197	197	200	203	194	191
RELIANCE	1120	1117	1130	1140	1107	1094
SBIN	292	294	296	300	290	288
SUNPHARMA	411	415	420	428	406	402
TATAMOTORS	168	170	172	175	166	164
TATASTEEL	507	510	516	525	501	496
TCS	1909	1908	1943	1977	1873	1838
TECHM	709	706	716	724	699	689
TITAN	888	889	896	905	880	873
ULTRACEMCO	3983	3986	4017	4052	3952	3921
UPL	750	751	757	765	744	738
VEDL	196	198	200	205	193	191
WIPRO	327	328	331	335	324	320
YES BANK	178	180	182	186	176	173
ZEEL	464	461	470	475	455	446

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1343.00	21.10%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11425.00	17.43%
Bajajfinance	11-Oct-18	2270.95	2629.10	15.77%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	253.65	0.81%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1165.80	2.65%
Trent	19-Dec-18	348.40	357.90	2.73%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1664.10	3.42%
DCB Bank	19-Dec-18	164.55	169.75	3.16%
Bandhan Bank	19-Dec-18	556.40	557.65	0.22%

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