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Monday, 28th Dec, 2020

Indian Indices	Last Price	(%) Chg
NSE	13749.25	1.09
BSE	46973.54	1.14
World Indices	Last Price	(%) Chg
Dow Jones	30199.87	0.23
Nasdaq	12804.73	0.26
Nikkei	26780.26	0.46
Hang Seng	26485.33	0.38
FTSE	6502.11	0.10
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1902.00	1.00
Silver (\$/Ounce)	26.89	3.79
Crude (\$/BBL)	51.12	-0.33
Aluminium spot (\$/mt)	2026.75	1.07
Copper SPOT (\$/mt)	7828.75	-0.25
Lead Spot (\$/MT)	1988.25	0.51
Natural gas \$/MMBtu	2.32	-7.56
Currency	Last Price	(%) Chg
USD-INR	73.56	-0.22
EUR-INR	89.69	-0.13
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.93	-0.30

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIENT	473	480	--	--	--
ADANIPRT	478	482	--	--	--
ASIANPNT	2649	2656	--	--	--
BAJAJAUT	3362	3422	--	--	--
BERGER	733	738	--	--	--

Source: BSE

### Market Technical Outlook



Nifty, opened up with a gap traded in a narrow range with positive bias throughout the day to close in green. On the daily chart we are observing an upward gap area in the range of 13619 – 13626. Normally, upward gap area act as support for the prices. In coming trading session if Nifty trades above 13771 level then it may test 13900 – 14000 levels. On the downside, 13600– 13500 levels may act as support for the day. **At present 13777 remains immediate supply if Nifty trades and close above the mentioned level than we could see strong rally on the upside. Hence, one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1102.21
Stock Futures	Net Sell	-26.94
<b>Net Future Position</b>	<b>Net Buy</b>	<b>1075.27</b>
Index Options	Net Buy	779.44
Stock Options	Net Sell	-90.47
<b>Net Options Position</b>	<b>Net Buy</b>	<b>688.97</b>
FII In cash Segment	Net Buy	1225.69
DII In cash Segment	Net Sell	-1897.92
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-672.23</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1759.00	5.90%
Alkem	08-Jul-20	2427	2583.00	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3159.00	13.55%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	478.00	8.62%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	447.90	63.47%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	506.00	4.14%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	825.00	38.12%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompton Greaves Consumer	11-Jun-20	225.00	300.50	33.56%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	535.00	14.81%
Divislab	04-Aug-20	2641.00	3389.00	28.32%
DLF Ltd	10-Apr-19	194.30	266.55	37.18%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	407.55	40.37%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	142.70	12.36%
Galaxy Surface	01-Jul-20	1557.00	2039.85	31.01%
Goderj CP	16-Jun-20	634.00	762.00	20.19%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878.00	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	647.60	33.51%
Hero Motocorp Ltd	29-Sep-20	3174.95	3355.50	5.69%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	06-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	712.00	57.87%
Infosys Ltd.	17-Aug-17	487.60	1146.55	135.14%
Ipca Lab	11-Aug-20	2099.00	2267.95	8.05%
JK Cement	19-Jun-20	1378.00	1724.80	25.17%
JK Lakshmi Cement	03-Jul-20	276.00	306.95	11.21%
Jyoti lab	05-Aug-20	132.90	158.50	19.26%
Justdial	07-Oct-20	385.60	448.00	16.18%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18369.95	88.81%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	5239.00	26.24%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	04-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	868.00	20.72%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	564.75	7.57%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	345.90	16.51%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	2885.00	114.56%
Tata Consumer	29-Jun-17	149.15	591.95	296.88%
Torent Pharma	04-Aug-20	2727.95	2934.00	7.55%
Trent Ltd.	19-Dec-18	348.40	804.07	130.97%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**PCG PORTFOLIO**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicare Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	31-Dec-2020	14000	3,947,625
NIFTY	31-Dec-2020	14500	2,678,100
NIFTY	31-Dec-2020	13800	2,458,650

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	31-Dec-2020	13000	4,619,175
NIFTY	31-Dec-2020	13500	3,645,975
NIFTY	31-Dec-2020	13200	2,933,925

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (24-12-2020)
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**Securities in Ban For Trade Date 28-12-2020**

CANBK, PNB

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Dec-20	PAISALO	SBI LIFE INSURANCE COMPANY LIMITED	BUY	3800000	490.00
24-Dec-20	PALASHSECU	THE HINDUSTAN TIIMES LTD	BUY	95984	43.09
24-Dec-20	PAISALO	DAVOS INTERNATIONAL FUND	SELL	290786	490.01
24-Dec-20	PAISALO	ANTARA INDIA EVERGREEN FUND LTD	SELL	1500000	490.00
24-Dec-20	PAISALO	HESHIKA GROWTH FUND	SELL	800000	490.00
24-Dec-20	PAISALO	ELARA INDIA OPPORTUNITIES FUND LIMITED	SELL	1100000	490.00

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
24-Dec-20	GANGESSEC	THE HINDUSTAN TIMES LIMITED	B	122475	60.50
24-Dec-20	GANGESSEC	EARTH STONE HOLDING (TWO) PVT LTD	S	122475	60.50
24-Dec-20	INOXLEISUR	HDFC MUTUAL FUND A/C HDFC DIVIDEND YIELD FUND	B	1500000	278.70
24-Dec-20	INOXLEISUR	HDFC MUTUAL FUND A/C HDFC BALANCED ADVANTAGE FUND	S	1500000	278.70
24-Dec-20	MAGADHSUGAR	THE HINDUSTAN TIMES LIMITED	B	154340	116.28
24-Dec-20	MAGADHSUGAR	EARTH STONE HOLDING (TWO) PVT LTD	S	154,340	116.28
24-Dec-20	PRESSMN	PRAMINA SUCHANTI	B	550,000	22.90
24-Dec-20	PRESSMN	NAVIN CHAND SUCHANTI	B	3,654,646	22.00
24-Dec-20	PRESSMN	PRESSMAN REALTY LIMITED	S	4,204,646	22.11
24-Dec-20	VEDL	VEDANTA HOLDINGS MAURITIUS II LIMITED	B	111,421,000	159.96

Note- Executed on 24<sup>th</sup> Dec 2020. Bulk Deal Buy/Sell done by fund house is considered

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