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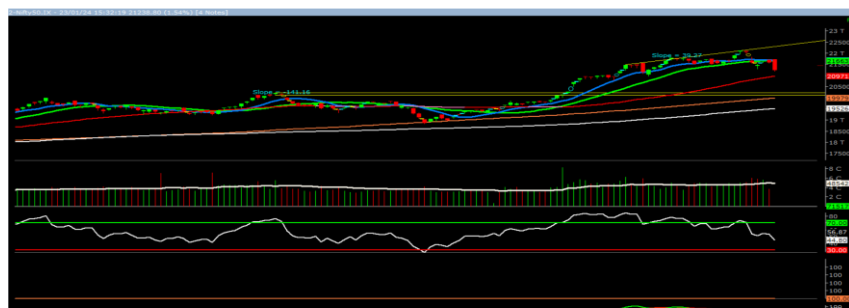
Monday, 29th Jan 2024

Indian Indices	Last Price	(%) Chg
NSE	21352.60	-0.47
BSE	70700.67	-0.51
World Indices	Last Price	(%) Chg
Dow Jones	38109.43	0.16
Nasdaq	15455.36	-0.36
Nikkei	36102.50	0.98
Hang Seng	16208.00	1.29
FTSE	7635.09	1.40
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	2042.80	0.33
Silver (\$/Ounce)	23.01	0.61
Crude (\$/BBL)	78.29	0.36
Aluminium spot (\$/mt)	2251.50	-0.51
Copper SPOT (\$/mt)	8528.00	-0.04
Zinc (\$/MT)	2572.50	-0.56
Natural gas \$/MMBtu	2.14	-1.70
Currency	Last Price	(%) Chg
USDINR	83.14	0.03
EURINR	90.30	0.11
Bond		
India 10 Yr Bond yield	7.17	-0.14

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIAENG	3912	3984			
AUROPHARMA	1149	1173	--	--	--
BAJAJAUTO	7600	7625	--	--	--
BPCL	477	488	--	--	--
BHARTIARTL	1162	1201	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower and witness buying in the latter half of the session which led nifty to close in green. On the daily chart, we are observing a narrow range body formation which suggests that markets are circumspect at current level. In coming trading session if nifty trades above 21490 levels then it may test 21560 – 21630 levels. On the downside, 21350 – 21250 levels may act as support for the day.

We still maintain our stance that looking at the current price action on daily charts it is evident that 22124 may be an intermediate top. Hence, one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-6994.66
Stock Futures	Net Sell	-11149.16
Net Future Position	Net Sell	-18143.82
Index Options	Net Sell	-29137.01
Stock Options	Net Sell	-1084.31
Net Options Position	Net Sell	-30221.32
FII In cash Segment	Net Sell	-2144.06
DII In cash Segment	Net Buy	3474.89
Net Cash Position	Net Buy	1330.83

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Feb-2024	23,500	67,984
NIFTY	01-Feb-2024	22,500	65,716
NIFTY	01-Feb-2024	23,000	55,176

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Feb-2024	20,000	70,671
NIFTY	01-Feb-2024	19,500	64,329
NIFTY	01-Feb-2024	21,000	61,907

Securities in Ban For Trade Date: 29-01-2024

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Jan-24	BANDHANBNK	MARSHALL WACE INVESTMENT STRATEGIES -	BUY	18833391	224.40
25-Jan-24	BANDHANBNK	BNP PARIBAS ARBITRAGE	BUY	5	224.50
25-Jan-24	BANDHANBNK	BNP PARIBAS ARBITRAGE	SELL	19377038	224.40
25-Jan-24	CANBK	MARSHALL WACE INVESTMENT STRATEGIES -	BUY	9146562	454.30
25-Jan-24	CANBK	BNP PARIBAS ARBITRAGE	SELL	9444384	454.30
25-Jan-24	CANBK	BNP PARIBAS ARBITRAGE	BUY	7,997	464.28
25-Jan-24	PAYTM	MARSHALL WACE INVESTMENT STRATEGIES -	BUY	4,089,360	753.75
25-Jan-24	PAYTM	BNP PARIBAS ARBITRAGE	BUY	3,715	761.52
25-Jan-24	PAYTM	BNP PARIBAS ARBITRAGE	SELL	4,215,328	753.75
25-Jan-24	PNBHOUSING	ASIA OPPORTUNITIES V (MAURITIUS) LIMITED	BUY	25,650,006	821.00
25-Jan-24	PNBHOUSING	INVESTMENT OPPORTUNITIES V PTE. LIMITED	SELL	25650006	821.00
25-Jan-24	SANGAMIND	THINK INDIA OPPORTUNITIES MASTER FUND LP	BUY	600000	450.00
25-Jan-24	SANGAMIND	ANAND RATHI GLOBAL FINANCE LIMITED	SELL	300000	450.03
25-Jan-24	SHRIRAMFIN	BNP PARIBAS ARBITRAGE	BUY	1	2311
25-Jan-24	SHRIRAMFIN	BNP PARIBAS ARBITRAGE	SELL	3041407	2302.45
25-Jan-24	SUYOG	FORTUNE SMART LIFESTYLE PRIVATE LIMITED	SELL	95000	1185.03

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Jan-24	DBREALTY	GRIFFIN GROWTH FUND VCC	BUY	3482865	253.05
25-Jan-24	IBULHSGFIN	PLUTUS WEALTH MANAGEMENT LLP	BUY	5000000	195.74
25-Jan-24	MANAPPURAM	MARSHALL WACE INVESTMENT STRATEGIES	BUY	5127647	174.55
25-Jan-24	SANGAMIND	THINK INDIA OPPORTUNITIES MASTER FUND LP	BUY	600000	449.99
25-Jan-24	BSE	BNP PARIBAS ARBITRAGE	SELL	977183	2,112.15
25-Jan-24	DBREALTY	TRINITY OPPORTUNITY FUND I	SELL	3482865	253.05

Note- Executed on 25th Jan 2024. Bulk Deal Buy/Sell done by fund house is considered.

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