

Friday, 29th Mar, 2019

Indian Indices	Last Price	(%) Chg
BSE	38545.72	1.08
NSE	11570.65	1.09
World Indices	Last Price	(%) Chg
Dow Jones	25717.48	0.36
Nasdaq	7669.17	0.34
Nikkei	21232.93	0.95
Hang Seng	28940.93	0.58
FTSE	7234.33	0.56
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1290.10	0.02
Silver (\$/Ounce)	15.00	0.21
Crude (\$/BBL)	68.19	0.55
Aluminium spot (\$/mt)	1912.50	0.46
Copper SPOT (\$/mt)	6400.50	0.50
Lead Spot (\$/MT)	2022.00	0.40
Natural gas \$/MMBtu	2.72	0.33
Currency	Last Price	(%) Chg
USD-INR	69.59	0.47
EUR-INR	78.40	-0.04
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.32	-0.05

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPA	1501	1505	HEROMO	2532	2517
AXISBAN	780	788	LUPIN	724	720
BAJAJHO	3553	3750	VODAIDE	29	28.2
BATAIND	1412	1425	--	--	--
HDFCBA	2300	2327	--	--	--

Source: BSE

Market Technical Outlook

On 28/03/2019 markets opened higher and momentum on the upside intensified as the day progressed which led the indices to close in green. On the sectorial front Bank, Capital Goods, Consumer Durable, IT and Teck led the rally whereas Metal and Power ended with marginal losses. The advance decline ratio was in favour of advancing counter (Advances= 1670 Declines= 973).

Pattern Formation: On the Daily Chart we are observing a bull candle which has closed at the upper trendline of the channel.

Outlook: The current price action suggests that the undertone in the market is positive. In coming trading session if nifty for first hour trades and close above 11600 level then it is likely to test 11650 - 11700 levels. On the downside, 11500 - 11470 levels may act as support for the day.

We maintain our stance that looking at the current price action we are of the opinion that 11400 level remains crucial support for current week. Hence as long as nifty holds 11400 level there is high probability that nifty may test 11600 – 11700 levels in couple of days.

Ratings for stocks under our fundamental coverage

Company	CMP	Target	Call
PNB Housing	828	998	Buy
Suven Life Sciences	262	280	Hold
Axis Bank	781	789	Neutral

News for stocks under our Fundamental coverage

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1814.99
Stock Futures	Net Buy	1370.04
Net Future Position	Net Buy	3185.03
Index Options	Net Buy	3081.82
Stock Options	Net Buy	213.49
Net Options Position	Net Buy	3295.31
FII In cash Segment	Net Buy	3594.51
DII In cash Segment	Net Sell	-2080.22
Net Cash Position	Net Buy	1514.29

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1211.45	77.74%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1698.70	89.05%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	343.95	18.62%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1869.50	44.85%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	396.60	21.71%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%

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Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Colgate Palmolive	14-May-18	1109.00	1354.80	22.16%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	11499.00	18.19%
Bajajfinance	11-Oct-18	2270.95	2666.30	17.41%
Ambuja Cement	06-Nov-18	206.00	230.65	11.97%
Hindpetro	26-Nov-18	251.60	258.60	2.78%
BPCL	26-Nov-18	330.10	376.10	13.94%
HDFC AMC	19-Dec-18	1572.85	1572.85	0.00%
Godrej Properties	19-Dec-18	685.30	703.00	2.58%
Rites	19-Dec-18	283.70	297.70	4.93%
Intellect	19-Dec-18	242.85	243.50	0.27%
Supreme Industries	19-Dec-18	1135.80	1204.70	6.07%
Trent	19-Dec-18	348.40	372.60	6.95%
Greaves Cotton	19-Dec-18	127.10	128.75	1.30%
3M India	19-Dec-18	22850.95	23024.10	0.76%
Ultratech	19-Dec-18	4084.55	4134.00	1.21%
L&T Technology Services (LTTS)	19-Dec-18	1609.00	1739.95	8.14%
DCB Bank	19-Dec-18	164.55	175.35	6.56%
Bandhan Bank	19-Dec-18	556.40	563.70	1.31%

Securities in Ban For Trade Date 29-03-2019

ADANIPOWER.

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Mar-19	UNIPLY	KNN HOLDING PVT LTD	B	1710974	40.15
28-Mar-19	UNIPLY	MADRAS ELECTRONICS SOLUTIONS PVT LTD .	S	1710974	40.15

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Mar-19	Gruh Finance Limited	HOUSING DEVELOPMENT FINANCE CORPORATION LIMITED	SELL	8030000	260.08
28-Mar-19	Britannia Ind Ltd.	SBI MUTUAL FUND A/C - SBI ETF NIFTY - SCHEME 483	BUY	1297000	3,098.97

 Note- Executed on 28th Mar 2019. Bulk Deal Buy/Sell done by fund house is considered.

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