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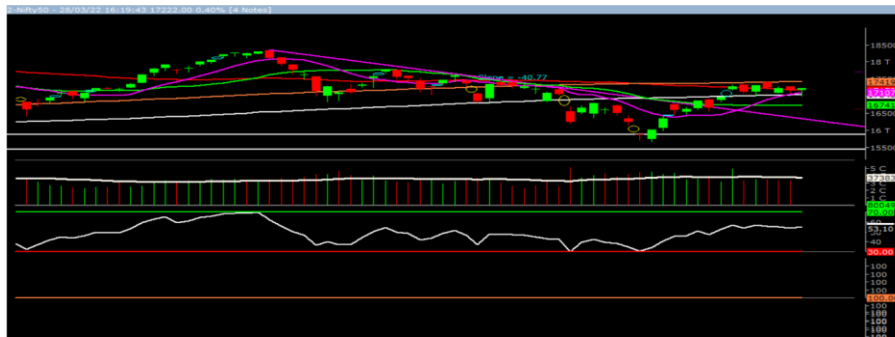
Tuesday, 29<sup>th</sup> Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	17222.00	0.40
BSE	57593.49	0.40
World Indices	Last Price	(%) Chg
Dow Jones	34955.89	0.27
Nasdaq	14354.90	1.31
Nikkei	28110.73	0.60
Hang Seng	21732.66	0.22
FTSE	7473.14	-0.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1926.90	-0.67
Silver (\$/Ounce)	25.11	-0.36
Crude (\$/BBL)	108.29	-1.10
Aluminium spot (\$/mt)	3605.00	0.00
Copper SPOT (\$/mt)	10337.50	1.13
Zinc (\$/MT)	4096.00	0.86
Natural gas \$/MMBtu	5.46	-0.88
Currency	Last Price	(%) Chg
USD-INR	75.97	-0.07
EUR-INR	86.64	0.15
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.83	0.37

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	1908	1924	CASTROL	100	100
ADANIGAS	2159	2224	CEAT	933	929
ADANITRA	2437	2471	DBL	236	235
CUMMINS	1110	1118	--	--	--
DELTACOP	319	329	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher traded with extreme choppiness but finally managed to close in green. On the daily chart, we are observing that prices breached the 200-days SMA (17043) on intraday basis but closed well above it. Further, prices have closed well above the **falling** 50-days SMA (17172). This suggests upside momentum. In coming trading session if Nifty for first hour trades above 17235 level then it may test 17320 - 17420 levels. On the downside, 17150-17000 may act as support for the prices.

**We still continue to maintain our stance that prices took support at the upward gap area (16837 to 17175) and has strongly bounce back at higher level. Hence, one needs to adopt buy on decline strategy at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1353.40
Stock Futures	Net Sell	-504.76
<b>Net Future Position</b>	<b>Net Buy</b>	<b>848.64</b>
Index Options	Net Buy	1805.91
Stock Options	Net Buy	774.53
<b>Net Options Position</b>	<b>Net Buy</b>	<b>2580.44</b>
FII In cash Segment	Net Sell	-801.41
DII In cash Segment	Net Buy	1161.70
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>360.29</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43
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<b>NIFTY 50 STOCKS BELOW 200SMA</b>		
<b>SCRIP NAME</b>	<b>SMA 200</b>	<b>CLOSING (28-03-2022)</b>
WIPRO	619.38	600.2
LT	1750.14	1741.6
HINDUNILVR	2408.18	1975.1
DRREDDY	4727.03	4285.45
GRASIM	1630.93	1610.95
TATACONSUM	773.14	741.25
M&M	818.38	769.25
HDFC	2625.61	2268.25
BPCL	418.59	359.7
ICICIBANK	724.27	710.35
HDFCBANK	1516.97	1432.8
HEROMOTOCO	2695.19	2377.95
BRITANNIA	3627.19	3094.8
ASIANPAINT	3154.11	3027.45
AXISBANK	746.22	736
SHREECEM	26976.4	23197.55
EICHERMOT	2634.74	2380
INDUSINDBK	997.75	935.15
ULTRACEMCO	7275.78	6359.95
DIVISLAB	4675.24	4416.55
KOTAKBANK	1857.62	1725.2
MARUTI	7496.7	7477.35
NESTLEIND	18710.43	16860.05
SBILIFE	1139.16	1077
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**Weekly Expiry Most Active Nifty Call Option**

<b>Symbol</b>	<b>Expiry Date</b>	<b>Strike Price</b>	<b>Highest Open Interest (Contracts)</b>
NIFTY	31-Mar-2022	18000	2,11,175
NIFTY	31-Mar-2022	17500	1,22,508
NIFTY	31-Mar-2022	17900	1,14,226

**Weekly Expiry Most Active Nifty Put Option**

<b>Symbol</b>	<b>Expiry Date</b>	<b>Strike Price</b>	<b>Highest Open Interest (Contracts)</b>
NIFTY	31-Mar-2022	16500	1,25,019
NIFTY	31-Mar-2022	16000	1,22,386
NIFTY	31-Mar-2022	17000	1,11,464

**Securities in Ban For Trade Date 29-03-2022**

IDEA, PVR, SUNTV.

**Bulk Deals (NSE)**

N/A

**Bulk Deals (BSE)**

N/A

Note- Executed on 28<sup>th</sup> Mar 2022. Bulk Deal Buy/Sell done by fund house is considered

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