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Wednesday, 29th Mar 2023

Indian Indices	Last Price	(%) Chg
NSE	16951.70	-0.20
BSE	57613.72	-0.07
World Indices	Last Price	(%) Chg
Dow Jones	32394.25	-0.12
Nasdaq	11716.08	-0.45
Nikkei	27600.00	0.30
Hang Seng	20259.50	0.33
FTSE	7484.25	0.17
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1988.05	-0.12
Silver (\$/Ounce)	23.39	-0.09
Crude (\$/BBL)	73.67	0.59
Aluminium spot (\$/mt)	2378.50	-0.31
Copper SPOT (\$/mt)	8953.50	0.08
Zinc (\$/MT)	2917.00	-0.10
Natural gas \$/MMBtu	2.16	-0.05
Currency	Last Price	(%) Chg
USDINR	82.13	-0.09
EURINR	88.99	0.30
Bond		
India 10 Yr Bond yield	7.32	0.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
MARKSANS	72	72.8	ABAN	32	31
ULTRACEMCO	7406	7509	ACC	1614	1594
--	--	--	ABFRL	209	206
--	--	--	ADVENZYMES	230	225
--	--	--	BAYERCROP	4019	3923

Source: BSE

Market Technical Outlook



Nifty, opened higher traded with choppiness throughout day and finally close with flat note. On the daily chart, we are observing that prices not able to cross downward slopping trend line which indicates supply at higher level. In coming trading session if nifty trades below 16918 level then it may test 16870 – 16800 levels. On the upside, 17050 – 17150 level may act as resistance for the day.

Broadly, we are of the opinion that prices are trading in the range of 16800 on the downside and 17255 on the upside. Any decisive break on either side would dictate the direction of trend. Further, prices are trading below the rising 200-days SMA (17470). Hence, one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-930.93
Stock Futures	Net Sell	-147.41
Net Future Position	Net Sell	-1078.34
Index Options	Net Sell	-8580.69
Stock Options	Net Sell	-185.12
Net Options Position	Net Sell	-8765.81
FII In cash Segment	Net Buy	1531.13
DII In cash Segment	Net Sell	-156.11
Net Cash Position	Net Buy	1375.02

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-03-2023)
INFY	1507.34	1377.6
WIPRO	402.48	356.2
RELIANCE	2489.76	2248
HINDUNILVR	2546.19	2482.8
TATASTEEL	105.41	102.5
SBIN	546.78	508.1
GRASIM	1623.54	1611.1
TATAMOTORS	426.18	401.6
CIPLA	1032.65	889.5
TATACONSUM	765.53	696.05
ADANIENT	2962.38	1600.85
M&M	1244.96	1128.3
HINDALCO	418.37	392.9
HEROMOTOCO	2680.14	2249.5
ASIANPAINT	3058.67	2784.45
UPL	723.83	714.65
EICHERMOT	3258.92	2852.4
INDUSINDBK	1094.03	1036.15
BAJFINANCE	6533.15	5534.45
BHARTIARTL	762.37	748.45
ADANIPOINTS	770.91	593.4
DIVISLAB	3417.93	2806.45
TCS	3259.48	3115.9
KOTAKBANK	1813.02	1698.9
JSWSTEEL	675.09	660
MARUTI	8687.47	8208.8
BAJAJFINSV	1485.74	1223.15
NESTLEIND	19152.27	18946
COALINDIA	219.03	208.9
SBILIFE	1214.89	1091.3
HDFCLIFE	546.57	489.7
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Mar-2023	17,000	2,89,081
NIFTY	29-Mar-2023	17,100	2,47,985
NIFTY	29-Mar-2023	18,000	2,08,486

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-Mar-2023	17,000	2,03,811
NIFTY	29-Mar-2023	16,800	1,49,823
NIFTY	29-Mar-2023	16,900	1,34,597

Securities in Ban For Trade Date: 29-03-2023

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Mar-23	MAPMYINDIA	ZENRIN CO.,LTD.	SELL	800000	1,000.05

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Mar-23	SHALBY	EQUITY INTELLIGENCE INDIA PRIVATE LIMITED	BUY	610000	117.00
28-Mar-23	KALYANKJIL	HIGHDELL INVESTMENT LTD	SELL	23325686	110.04
28-Mar-23	SHILPAMED	INDIA OPPORTUNITIES GROWTH FUND LTD-PINEWOOD STRATEGY	SELL	500000	225.30

 Note- Executed on 28th Mar 2023. Bulk Deal Buy/Sell done by fund house is considered.

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