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Tuesday, 28th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	32114.52	1.17
NSE	9380.90	1.06
World Indices	Last Price	(%) Chg
Dow Jones	24101.55	-0.13
Nasdaq	8607.73	-1.40
Nikkei	19771.19	-0.06
Hang Seng	24687.71	0.45
FTSE	5958.50	1.91
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1726.60	0.26
Silver (\$/Ounce)	15.32	1.02
Crude (\$/BBL)	21.17	3.47
Aluminium spot (\$/mt)	1514.75	0.61
Copper SPOT (\$/mt)	5233.75	0.48
Lead Spot (\$/MT)	1648.75	0.26
Natural gas \$/MMBtu	1.96	0.72
Currency	Last Price	(%) Chg
USD-INR	76.39	-0.52
EUR-INR	82.66	-0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.13	-0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AJANTA	1493	1550	CYIENT	202	200
ALEMBIC	762	840	GODREJ	259	257
PFIZER	4817	5172	RAJESHE	597	520
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Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with choppiness but finally managed to close in green. We maintain our stance that on the daily chart, we are observing series of narrow range body formations trading sideways. This gives no clear direction of trend. In coming trading session if Nifty trades above 9400 level then it is likely to test 9500 - 9700 levels. On the downside 9200 - 9000 levels may act as support for the day.

Broadly, on the daily chart Nifty is maintaining higher-top higher-bottom formation. Any daily close above 9400 level would propel the nifty to test 9970 level (which is the 50% Fibonacci retracement of previous fall) in couples of weeks. Hence one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	692.04
Stock Futures	Net Buy	391.00
Net Future Position	Net Buy	1083.04
Index Options	Net Buy	255.45
Stock Options	Net Sell	-1.83
Net Options Position	Net Buy	253.62
FII In cash Segment	Net Sell	-122.15
DII In cash Segment	Net Buy	389.00
Net Cash Position	Net Buy	266.85

Technical Levels for Nifty 50 Companies

Company	Closing 28-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	272.95	272.55	275.10	277.25	270.40	267.85
ASIAN PAINT	1824.40	1831.57	1856.83	1889.27	1799.13	1773.87
AXIS BANK	455.45	449.70	464.15	472.85	441.00	426.55
BAJAJ-AUTO	2463.70	2480.48	2529.62	2595.53	2414.57	2365.43
BAJAJ FINSV	4861.80	4784.32	4987.48	5113.17	4658.63	4455.47
BAJFINANCE	2228.10	2169.07	2303.13	2378.17	2094.03	1959.97
BHARTIARTL	485.65	489.07	494.03	502.42	480.68	475.72
BPCL	359.10	362.72	371.23	383.37	350.58	342.07
BRITANNIA	3193.95	3214.60	3269.20	3344.45	3139.35	3084.75
CIPLA	598.60	604.37	615.48	632.37	587.48	576.37
COALINDIA	135.40	136.47	138.48	141.57	133.38	131.37
DRREDDY	3949.75	3959.33	4026.62	4103.48	3882.47	3815.18
EICHERMOT	14326.85	14270.78	14441.07	14555.28	14156.57	13986.28
GAIL	84.55	83.83	85.87	87.18	82.52	80.48
GRASIM	497.45	500.92	508.03	518.62	490.33	483.22
HCLTECH	471.10	476.52	483.58	496.07	464.03	456.97
HDFC	1715.80	1684.48	1756.32	1796.83	1643.97	1572.13
HDFCBANK	931.40	932.40	942.80	954.20	921.00	910.60
HEROMOTOCO	1943.10	1943.83	1972.07	2001.03	1914.87	1886.63
HINDALCO	108.75	108.70	110.70	112.65	106.75	104.75
HINDUNILVR	2289.95	2298.53	2330.07	2370.18	2258.42	2226.88
ICICIBANK	359.85	357.65	365.05	370.25	352.45	345.05
INDUSINDBK	468.05	460.82	491.63	515.22	437.23	406.42
INFRA TEL	159.40	158.42	161.83	164.27	155.98	152.57
INFY	660.70	663.58	674.12	687.53	650.17	639.63
IOC	79.65	80.48	81.67	83.68	78.47	77.28
ITC	179.45	179.43	180.82	182.18	178.07	176.68
JSWSTEEL	159.40	158.90	160.80	162.20	157.50	155.60
KOTAK BANK	1326.65	1324.42	1338.73	1350.82	1312.33	1298.02
LT	857.15	858.98	865.87	874.58	850.27	843.38
M&M	335.95	334.15	339.80	343.65	330.30	324.65
MARUTI	5052.70	5054.32	5118.38	5184.07	4988.63	4924.57
NESTLEIND	17569.65	17697.87	17894.73	18219.82	17372.79	17175.92
NTPC	90.35	90.63	92.62	94.88	88.37	86.38
ONGC	69.20	68.67	70.23	71.27	67.63	66.07
POWERGRID	157.20	158.13	159.47	161.73	155.87	154.53
RELIANCE	1428.15	1425.25	1458.35	1488.55	1395.05	1361.95
SBIN	184.30	183.62	186.03	187.77	181.88	179.47
SHREECEM	18865.90	19020.30	19240.55	19615.20	18645.65	18425.40
SUNPHARMA	473.95	479.88	489.47	504.98	464.37	454.78
TATAMOTORS	76.95	76.78	78.37	79.78	75.37	73.78
TATASTEEL	273.55	272.83	276.12	278.68	270.27	266.98
TCS	1859.05	1853.22	1873.83	1888.62	1838.43	1817.82
TECHM	520.40	521.48	527.42	534.43	514.47	508.53
TITAN	932.85	929.95	942.90	952.95	919.90	906.95
ULTRACEMCO	3394.00	3396.83	3428.17	3462.33	3362.67	3331.33
UPL	360.50	362.50	367.95	375.40	355.05	349.60
VEDL	76.85	77.15	78.50	80.15	75.50	74.15
WIPRO	179.70	180.22	182.43	185.17	177.48	175.27
ZEEL	152.45	152.68	155.62	158.78	149.52	146.58

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-04-2020)
INFY	735.74	660.70
WIPRO	238.73	180.35
ZEEL	271.46	152.55
LT	1278.63	857.15
ITC	231.28	179.45
HCLTECH	540.74	471.10
TATASTEEL	390.57	273.55
SBIN	292.38	184.30
GRASIM	721.85	497.45
TATAMOTORS	140.62	76.95
M&M	516.97	335.95
HDFC	2148.94	1715.80
HINDALCO	179.58	108.70
BPCL	427.27	359.10
ICICIBANK	455.48	359.85
HDFCBANK	1163.02	931.40
HEROMOTOCO	2376.70	1943.10
IOC	122.36	79.65
AXISBANK	669.91	457.60
ONGC	117.83	69.20
TITAN	1148.57	932.85
VEDL	135.72	76.85
UPL	536.98	360.50
GAIL	119.51	84.55
SHREECEM	20462.26	18950.00
EICHERMOT	18557.49	14326.85
INDUSINDBK	1228.33	468.05
BAJFINANCE	3728.61	2236.00
ADANIPORTS	361.07	272.95
POWERGRID	190.69	157.60
ULTRACEMCO	4110.83	3398.15
TCS	2083.47	1859.05
KOTAKBANK	1541.06	1326.65
TECHM	708.60	521.00
JSWSTEEL	234.66	159.40
NTPC	113.83	90.35
MARUTI	6462.87	5052.70
BAJAJ-AUTO	2866.09	2463.70
BAJAJFINSV	7999.04	4865.00
COALINDIA	189.28	135.40
INFRADEL	232.42	158.95

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	9500	2619225
NIFTY	30-Apr-2020	10000	2140500
NIFTY	30-Apr-2020	9400	1373175

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	9000	3333075
NIFTY	30-Apr-2020	8500	2309475
NIFTY	30-Apr-2020	8000	2034900

Securities in Ban For Trade Date 29-04-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 28th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com