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Friday, 29th Apr 2022

Indian Indices	Last Price	(%) Chg
NSE	17245.05	1.21
BSE	57521.06	1.23
World Indices	Last Price	(%) Chg
Dow Jones	33916.39	1.85
Nasdaq	12871.53	3.06
Nikkei	--	--
Hang Seng	20083.19	-0.95
FTSE	7509.19	1.13
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1901.40	0.53
Silver (\$/Ounce)	23.22	0.39
Crude (\$/BBL)	107.18	-0.07
Aluminium spot (\$/mt)	3039.00	-1.76
Copper SPOT (\$/mt)	9774.50	-0.83
Zinc (\$/MT)	4136.00	-1.98
Natural gas \$/MMBtu	6.96	1.03
Currency	Last Price	(%) Chg
USD-INR	76.69	0.12
EUR-INR	80.55	0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.15	1.02

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIPWR	284	312	FCONSUM	2.45	2.45
CHENNAIPT	254	263	FRETAIL	23	23
IIFL	369	395	--	--	--
BOMBAYDY	132	140	--	--	--
GUJHEAVY	612	630	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher, traded with choppiness but witness sharp buying in the latter half of the session to close in green. On the daily chart, we are observing that prices have close above the 200-day SMA (17219). This suggests that the sentiments are turning on positive side. In coming trading session if Nifty for first hour trades above 17325 levels then it may test 17450 – 17480 levels. On the downside, 17150 – 17050 levels may act as resistance for the day.

At present, prices are trading in a range of 16800 to 17500 levels. Any decisive breach on either side will dictate the direction of the trend. Hence, one needs to adopt cautious approach at current level. However, stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	703.66
Stock Futures	Net Buy	2183.31
Net Future Position	Net Buy	2886.97
Index Options	Net Sell	-12521.10
Stock Options	Net Sell	-12.48
Net Options Position	Net Sell	-12533.53
FII In cash Segment	Net Buy	743.22
DII In cash Segment	Net Buy	780.94
Net Cash Position	Net Buy	1524.16

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
Oracle Financial Services Software Ltd.	13-Aug-21	4618.45	4789.00	3.69%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Poonawalla Fincorp Ltd	13-Aug-21	175.45	197.85	12.77%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12869.65	13004.95	1.05%
PVR Limited	13-Aug-21	1412.25	1445.00	2.32%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%
Shree Renuka Sugars Limited	13-Aug-21	26.80	28.10	4.85%
Solar Industries India Ltd	13-Aug-21	1760.05	1775.00	0.85%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Sun TV Network Ltd.	13-Aug-21	525.35	538.00	2.41%
Syngene International Ltd	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
UTI Asset Management Company Ltd	13-Aug-21	1043.75	1147.00	9.89%
Vedanta Ltd	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Wipro Limited	13-Aug-21	615.50	639.20	3.85%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%
Zensar Technologies Limited	13-Aug-21	417.90	461.50	10.43%
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-04-2022)
INFY	1736.32	1582.6
WIPRO	621.1	522.55
LT	1776.68	1719.25
HCLTECH	1167.93	1092.5
HINDUNILVR	2374.78	2241.85
TATASTEEL	1271.72	1260.85
DRREDDY	4609.12	4122.15
HDFC	2609.36	2224
BPCL	408.65	369.35
HDFCBANK	1512.66	1371.35
HEROMOTOCO	2630.2	2517.3
BRITANNIA	3594.15	3357.9
APOLLOHOSP	4652.26	4537.85
SHREECEM	26664.55	25872.6
INDUSINDBK	993.13	988.35
BAJFINANCE	7096.59	6727.65
ULTRACEMCO	7267.29	6616.95
DIVISLAB	4688.79	4564.6
TCS	3621.84	3584.3
KOTAKBANK	1858.8	1765.65
TECHM	1464.51	1271.3
BAJAJFINSV	16380.42	15011.85
NESTLEIND	18757.85	18427.7
SBILIFE	1152.2	1116.85
HDFCLIFE	648.33	571.4
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-May-2022	17300	48,433
NIFTY	05-May-2022	17500	41,357
NIFTY	05-May-2022	17200	35,169

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-May-2022	16000	62,849
NIFTY	05-May-2022	17000	59,950
NIFTY	05-May-2022	16900	42,653

Securities in Ban For Trade Date 29-04-2022

NIL

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Apr-22	CHENNPETRO	DOLLY KHANNA	BUY	1000000	263.15
28-Apr-22	JSLL	AXIS INVESTMENTS	BUY	133000	193.22
28-Apr-22	FCONSUMER	VISTRA ITCL INDIA LIMITED	SELL	10452866	2.60

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Apr-22	FCONSUMER	VISTRA ITCL (INDIA) LIMITED	S	10000000	2.60

Note- Executed on 28th Apr 2022. Bulk Deal Buy/Sell done by fund house is considered.

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