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Friday, 29th May, 2020

Indian Indices	Last Price	(%) Chg
BSE	32200.59	1.88
NSE	9490.10	1.88
World Indices	Last Price	(%) Chg
Dow Jones	25400.64	-0.58
Nasdaq	9368.99	-0.46
Nikkei	21840.33	-0.35
Hang Seng	23026.49	-0.46
FTSE	6218.79	1.21
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1718.00	0.27
Silver (\$/Ounce)	17.95	-0.09
Crude (\$/BBL)	35.10	-0.54
Aluminium spot (\$/mt)	1538.75	0.02
Copper SPOT (\$/mt)	5344.75	-0.55
Lead Spot (\$/MT)	1628.50	-0.44
Natural gas \$/MMBtu	1.82	-0.33
Currency	Last Price	(%) Chg
USD-INR	76.10	0.14
EUR-INR	83.64	0.04
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.99	0.10

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAYER	5378	5440	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded with positive bias throughout the day to close in green. On the daily chart, we are observing that prices have reclaimed the 38% Fibonacci retracement level (9390) and have closed convincingly above it. Further, the momentum indicator the RSI is also gaining momentum. This suggests that momentum on the upside is likely to continue. In coming trading session if nifty trades above 9520 level then it may test 9585 – 9750 levels. On the downside, 9400 – 9350 levels may act as support for the day.

We maintain our stance that since markets have closed above 50-day SMA (9005) one needs to adopt cautiously positive approach at current level as stock specific activity is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-353.58
Stock Futures	Net Buy	2122.95
Net Future Position	Net Buy	1769.37
Index Options	Net Buy	2421.46
Stock Options	Net Sell	-55.73
Net Options Position	Net Buy	2365.73
FII In cash Segment	Net Buy	2354.14
DII In cash Segment	Net Buy	144.83
Net Cash Position	Net Buy	2498.97

Technical Levels for Nifty 50 Companies

Company	Closing 28-05-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	331.80	331.13	334.82	337.83	328.12	324.43
ASIAN PAINT	1643.60	1638.60	1661.95	1680.30	1620.25	1596.90
AXIS BANK	390.95	395.20	403.40	415.85	382.75	374.55
BAJAJ-AUTO	2600.00	2556.50	2663.00	2726.00	2493.50	2387.00
BAJAJ FINSV	4285.95	4274.27	4336.68	4387.42	4223.53	4161.12
BAJ FINANCE	1947.70	1952.57	1978.13	2008.57	1922.13	1896.57
BHARTIARTL	562.75	562.25	568.50	574.25	556.50	550.25
BPCL	326.45	327.03	333.77	341.08	319.72	312.98
BRITANNIA	3323.25	3291.95	3394.55	3465.85	3220.65	3118.05
CIPLA	628.35	630.68	635.32	642.28	623.72	619.08
COALINDIA	133.90	132.50	135.70	137.50	130.70	127.50
DRREDDY	3887.75	3880.35	3918.20	3948.65	3849.90	3812.05
EICHERMOT	16236.50	15904.83	16761.67	17286.83	15379.67	14522.83
GAIL	89.10	89.42	90.98	92.87	87.53	85.97
GRASIM	576.50	571.80	586.35	596.20	561.95	547.40
HCLTECH	542.65	537.22	551.43	560.22	528.43	514.22
HDFC	1623.70	1614.83	1652.67	1681.63	1585.87	1548.03
HDFC BANK	945.25	936.40	958.85	972.45	922.80	900.35
HEROMOTOCO	2298.10	2266.42	2366.68	2435.27	2197.83	2097.57
HINDALCO	138.40	137.13	140.67	142.93	134.87	131.33
HINDUNILVR	2009.95	2004.98	2019.97	2029.98	1994.97	1979.98
ICICIBANK	326.85	325.78	330.82	334.78	321.82	316.78
INDUSINDBK	386.85	388.08	404.57	422.28	370.37	353.88
INFRA TEL	223.85	221.02	228.13	232.42	216.73	209.62
INFY	707.40	702.47	714.93	722.47	694.93	682.47
IOC	77.70	77.90	78.60	79.50	77.00	76.30
ITC	190.65	190.85	192.70	194.75	188.80	186.95
JSW STEEL	184.15	185.37	187.53	190.92	181.98	179.82
KOTAK BANK	1229.45	1231.32	1253.03	1276.62	1207.73	1186.02
LT	905.50	890.83	926.67	947.83	869.67	833.83
M&M	440.40	436.08	448.32	456.23	428.17	415.93
MARUTI	5468.35	5394.45	5568.90	5669.45	5293.90	5119.45
NESTLE IND	16989.15	16899.72	17119.43	17249.72	16769.43	16549.72
NTPC	95.70	95.57	96.63	97.57	94.63	93.57
ONGC	78.85	79.07	80.73	82.62	77.18	75.52
POWERGRID	157.25	157.22	158.38	159.52	156.08	154.92
RELIANCE	1472.25	1467.00	1485.00	1497.75	1454.25	1436.25
SBIN	158.20	159.10	161.50	164.80	155.80	153.40
SHREECEM	20808.90	20744.35	21227.90	21646.90	20325.35	19841.80
SUN PHARMA	459.10	455.15	465.60	472.10	448.65	438.20
TATAMOTORS	87.00	86.57	88.58	90.17	84.98	82.97
TATA STEEL	295.50	294.50	299.60	303.70	290.40	285.30
TCS	2004.30	1996.53	2021.77	2039.23	1979.07	1953.83
TECHM	529.70	526.23	535.32	540.93	520.62	511.53
TITAN	899.45	892.85	910.70	921.95	881.60	863.75
ULTRACEMCO	3809.20	3781.75	3847.45	3885.70	3743.50	3677.80
UPL	391.10	392.73	397.27	403.43	386.57	382.03
VEDL	89.95	89.65	91.25	92.55	88.35	86.75
WIPRO	199.35	199.63	203.22	207.08	195.77	192.18
ZEEL	180.70	177.68	192.07	203.43	166.32	151.93

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-05-2020)
INFY	727.11	707.40
WIPRO	230.96	199.35
ZEEL	251.25	180.70
LT	1218.24	905.50
ITC	221.45	190.65
HINDUNILVR	2047.29	2009.95
TATASTEEL	372.48	295.50
SBIN	273.59	158.20
GRASIM	684.53	576.50
TATAMOTORS	133.61	87.00
M&M	496.69	440.40
HDFC	2091.67	1623.70
HINDALCO	171.97	138.40
BPCL	424.52	326.45
ICICIBANK	445.75	326.85
HDFCBANK	1135.69	945.25
HEROMOTOCO	2341.16	2298.10
ASIANPAINT	1718.54	1643.60
IOC	115.38	77.70
AXISBANK	633.77	390.95
ONGC	110.67	78.85
TITAN	1123.29	899.45
VEDL	127.96	89.95
UPL	511.25	391.10
GAIL	114.25	89.10
EICHERMOT	18172.91	16236.50
INDUSINDBK	1123.86	386.85
BAJFINANCE	3594.94	1947.70
ADANIPOINTS	351.08	331.80
POWERGRID	185.91	157.25
ULTRACEMCO	4008.83	3809.20
TCS	2064.96	2004.30
KOTAKBANK	1511.66	1229.45
TECHM	693.88	529.70
JSWSTEEL	225.96	184.15
NTPC	109.95	95.70
MARUTI	6371.13	5468.35
BAJAJ-AUTO	2855.96	2600.00
BAJAJFINSV	7704.98	4285.95
COALINDIA	179.98	133.90
INFRADEL	225.59	223.85

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	04-Jun-2020	9500	997125
NIFTY	04-Jun-2020	9600	764250
NIFTY	04-Jun-2020	9400	715575

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	04-Jun-2020	9000	1050975
NIFTY	04-Jun-2020	9200	901350
NIFTY	04-Jun-2020	9400	854250

Securities in Ban For Trade Date 29-05-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-May-20	KPIT Technologies Limited	CLS INVESTMENTS LLC	BUY	1999998	46.91

Note- Executed on 28th May 2020. Bulk Deal Buy/Sell done by fund house is considered.

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