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Monday, 29th May 2023

Indian Indices	Last Price	(%) Chg
NSE	18499.35	0.97
BSE	62501.69	1.02
World Indices	Last Price	(%) Chg
Dow Jones	33093.34	1.00
Nasdaq	12975.69	2.19
Nikkei	31342.50	1.38
Hang Seng	18614.50	-0.05
FTSE	7627.20	0.74
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1963.35	0.01
Silver (\$/Ounce)	23.39	0.16
Crude (\$/BBL)	73.37	0.96
Aluminium spot (\$/mt)	2249.00	0.81
Copper SPOT (\$/mt)	8138.00	2.20
Zinc (\$/MT)	2337.00	2.86
Natural gas \$/MMBtu	2.43	0.58
Currency	Last Price	(%) Chg
USDINR	82.61	-0.15
EURINR	88.77	0.11
Bond		
India 10 Yr Bond yield	7.00	0.01

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	4009	4012	PAGEIND	37482	34969
APOLLOTYRE	392	394	ZEEL	191	176
BAJAJAUTO	4617	4664	--	--	--
BALKRISIND	2469	2490	--	--	--
CGPOWER	386	389	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher and momentum on the upside intensify in the latter half of the session to close in green. On the daily chart, we are observing that prices have closed above the short term 10&20 days SMA which indicates that the sentiments in the market has turned positive. In coming trading session if nifty trades above 18510 level then it may test 18600 – 18700 levels. On the downside, 18400– 18300 levels may act as support for the day. **We still continue to maintain or stance that looking at the major pattern of inverse head and shoulder formed above 17900 level suggests that market is heading to test all-time high or even head higher in couple of weeks. Hence, one needs to adopt positive approach at current level as stock specific activity is likely to continue.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1184.83
Stock Futures	Net Buy	1251.63
Net Future Position	Net Buy	2436.46
Index Options	Net Buy	8528.81
Stock Options	Net Buy	138.14
Net Options Position	Net Buy	8666.95
FII In cash Segment	Net Buy	350.15
DII In cash Segment	Net Buy	1840.98
Net Cash Position	Net Buy	2191.13

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Jun-2023	19,000	1,36,108
NIFTY	01-Jun-2023	18,700	1,29,224
NIFTY	01-Jun-2023	18,500	1,28,777

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-Jun-2023	18,400	2,11,958
NIFTY	01-Jun-2023	18,300	2,08,071
NIFTY	01-Jun-2023	18,200	1,43,771

Securities in Ban For Trade Date: 29-05-2023

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-May-23	CEINSYSTECH	ZODIUS TECHNOLOGY FUND	SELL	243000	165.38
26-May-23	CEINSYSTECH	ELDER VENTURE LLP	SELL	459325	162.08
26-May-23	JTEKTINDIA	NIPPON INDIA MUTUAL FUND	BUY	5473042	121.25
26-May-23	POLICYBZR	TENCENT CLOUD EUROPE B.V.	SELL	9416250	596.66
26-May-23	POLICYBZR	SOCIETE GENERALE	BUY	2264211	596.30

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-May-23	SMLISUZU	JUPITER INDIA FUND	SELL	113270	1,020.71

 Note- Executed on 26th May 2023. Bulk Deal Buy/Sell done by fund house is considered.

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