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Monday, 29th June, 2020

Indian Indices	Last Price	(%) Chg
BSE	35171.27	0.94
NSE	10383.00	0.91
World Indices	Last Price	(%) Chg
Dow Jones	25015.55	-2.84
Nasdaq	9757.22	-2.59
Nikkei	22214.69	-1.32
Hang Seng	24320.89	-0.93
FTSE	6159.30	0.20
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1785.40	0.29
Silver (\$/Ounce)	18.10	0.36
Crude (\$/BBL)	40.33	-1.68
Aluminium spot (\$/mt)	1604.00	0.36
Copper SPOT (\$/mt)	5971.75	0.50
Lead Spot (\$/MT)	1782.25	-0.20
Natural gas \$/MMBtu	1.59	2.98
Currency	Last Price	(%) Chg
USD-INR	75.80	-0.03
EUR-INR	85.09	0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.91	0.37

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BIOCON	401	410	--	--	--
COROMA	754	769	--	--	--
GUJGAS	306	319	--	--	--
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Source: BSE

Market Technical Outlook



Nifty opened higher and traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, we are observing a “Doji” candlestick pattern which suggests indecisiveness prevailing at current level. In coming trading session if prices traded above 10410 then it may test 10500 – 10580 levels. On the downside, 10300 – 10200 levels may act as support for the day.

We still maintain our view that 10200 – 10070 is strong demand zone and as long as Nifty holds the mentioned demand zone, we are likely to witness upside momentum. Hence cautiously positive approach at current level should be adopted as stock specific move is likely to continue.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-189.91
Stock Futures	Net Buy	362.91
Net Future Position	Net Buy	173.00
Index Options	Net Buy	935.69
Stock Options	Net Sell	-293.05
Net Options Position	Net Buy	642.64
FII In cash Segment	Net Sell	-753.18
DII In cash Segment	Net Buy	1304.18
Net Cash Position	Net Buy	551.00

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Technical Levels for Nifty 50 Companies

Company	Closing 26-06-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	343.20	343.93	348.27	353.33	338.87	334.53
ASIAN PAINT	1686.75	1689.27	1707.83	1728.92	1668.18	1649.62
AXIS BANK	424.85	423.87	429.73	434.62	418.98	413.12
BAJAJ-AUTO	2867.60	2864.20	2903.40	2939.20	2828.40	2789.20
BAJAJ FINSV	5946.30	5983.28	6096.57	6246.83	5833.02	5719.73
BAJ FINANCE	2903.50	2944.78	3017.52	3131.53	2830.77	2758.03
BHARTIARTL	560.40	561.32	565.48	570.57	556.23	552.07
BPCL	393.65	387.87	402.73	411.82	378.78	363.92
BRITANNIA	3456.40	3466.87	3489.43	3522.47	3433.83	3411.27
CIPLA	634.90	636.72	641.83	648.77	629.78	624.67
COALINDIA	142.10	141.57	143.53	144.97	140.13	138.17
DRREDDY	3998.60	4009.53	4054.07	4109.53	3954.07	3909.53
EICHER MOT	18473.40	18373.83	18650.67	18827.93	18196.57	17919.73
GAIL	105.15	104.47	106.18	107.22	103.43	101.72
GRASIM	616.15	617.50	625.00	633.85	608.65	601.15
HCLTECH	562.40	560.43	575.87	589.33	546.97	531.53
HDFC	1769.35	1773.88	1795.37	1821.38	1747.87	1726.38
HDFC BANK	1056.45	1049.15	1070.30	1084.15	1035.30	1014.15
HEROMOTOCO	2540.45	2553.97	2577.13	2613.82	2517.28	2494.12
HINDALCO	151.05	150.42	152.63	154.22	148.83	146.62
HINDUNILVR	2154.20	2157.42	2176.73	2199.27	2134.88	2115.57
ICICIBANK	349.10	351.23	356.37	363.63	343.97	338.83
INDUSINDBK	492.55	491.53	502.02	511.48	482.07	471.58
INFRA TEL	220.60	223.43	228.67	236.73	215.37	210.13
INFY	748.20	736.60	763.20	778.20	721.60	695.00
IOC	89.15	88.28	90.82	92.48	86.62	84.08
ITC	195.20	199.30	205.30	215.40	189.20	183.20
JSW STEEL	192.65	193.90	196.25	199.85	190.30	187.95
KOTAK BANK	1340.10	1350.00	1373.05	1406.00	1317.05	1294.00
LT	962.20	959.60	978.70	995.20	943.10	924.00
M&M	501.40	505.12	511.53	521.67	494.98	488.57
MARUTI	5754.90	5753.30	5811.60	5868.30	5696.60	5638.30
NESTLE IND	16677.50	16745.83	16861.67	17045.83	16561.67	16445.83
NTPC	97.00	96.65	97.75	98.50	95.90	94.80
ONGC	84.15	83.82	85.13	86.12	82.83	81.52
POWERGRID	179.20	179.82	181.48	183.77	177.53	175.87
RELIANCE	1741.65	1736.88	1756.77	1771.88	1721.77	1701.88
SBIN	184.60	185.67	187.53	190.47	182.73	180.87
SHREECEM	22523.85	22362.42	22861.43	23199.02	22024.83	21525.82
SUN PHARMA	479.95	481.05	489.90	499.85	471.10	462.25
TATAMOTORS	101.40	102.60	104.85	108.30	99.15	96.90
TATA STEEL	323.85	325.45	328.35	332.85	320.95	318.05
TCS	2118.85	2090.27	2160.58	2202.32	2048.53	1978.22
TECHM	560.85	562.80	573.00	585.15	550.65	540.45
TITAN	966.20	972.67	983.43	1000.67	955.43	944.67
ULTRACEMCO	3860.60	3838.20	3896.40	3932.20	3802.40	3744.20
UPL	440.25	443.25	447.85	455.45	435.65	431.05
VEDL	109.95	110.83	112.37	114.78	108.42	106.88
WIPRO	225.45	224.58	230.87	236.28	219.17	212.88
ZEEL	176.25	177.05	179.95	183.65	173.35	170.45

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (26-06-2020)
WIPRO	226.89	225.45
ZEEL	234.13	176.25
LT	1175.62	962.20
ITC	215.54	195.20
TATASTEEL	368.10	323.85
SBIN	262.34	184.60
GRASIM	671.16	616.15
TATAMOTORS	131.79	101.40
HDFC	2056.15	1769.35
HINDALCO	168.57	151.05
BPCL	427.35	393.65
ICICIBANK	439.38	349.10
HDFCBANK	1124.72	1056.45
ASIANPAINT	1726.72	1686.75
IOC	111.26	89.15
AXISBANK	606.83	424.85
ONGC	106.36	84.15
TITAN	1112.70	966.20
VEDL	124.23	109.95
UPL	499.02	440.25
GAIL	111.36	105.15
INDUSINDBK	1027.73	492.55
BAJFINANCE	3514.77	2903.50
ADANI PORTS	348.80	343.20
POWERGRID	182.29	179.20
ULTRACEMCO	3976.25	3860.60
KOTAKBANK	1493.66	1340.10
TECHM	682.00	560.85
JSWSTEEL	223.15	192.65
NTPC	107.39	97.00
MARUTI	6339.39	5754.90
BAJAJFINSV	7522.66	5946.30
COALINDIA	174.15	142.10
INFRA TEL	222.88	220.60

Securities in Ban For Trade Date 29-06-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Jun-20	TFCILTD	BEACON TRUSTEESHIP LIMITED	S	418197	35.50

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Jun-20	Eveready Industries India	DOVETAIL INDIA FUND CLASS 6 SHARES	BUY	480000	79.05
26-Jun-20	Mangalore Chemicals & Fer	RECOVERY OFFICER I DRT II	SELL	595174	40.92
26-Jun-20	Tourism Finance Corp	BEACON TRUSTEESHIP LIMITED	SELL	1483305	35.49
26-Jun-20	Wheels India Ltd	TITAN EUROPE LIMITED	SELL	176253	431.20

 Note- Executed on 26th Jun 2020. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	02-Jul-2020	11000	2721600
NIFTY	02-Jul-2020	10500	2543025
NIFTY	02-Jul-2020	10400	1582200

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	02-Jul-2020	10000	2010525
NIFTY	02-Jul-2020	10300	1584975
NIFTY	02-Jul-2020	10200	1439175

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