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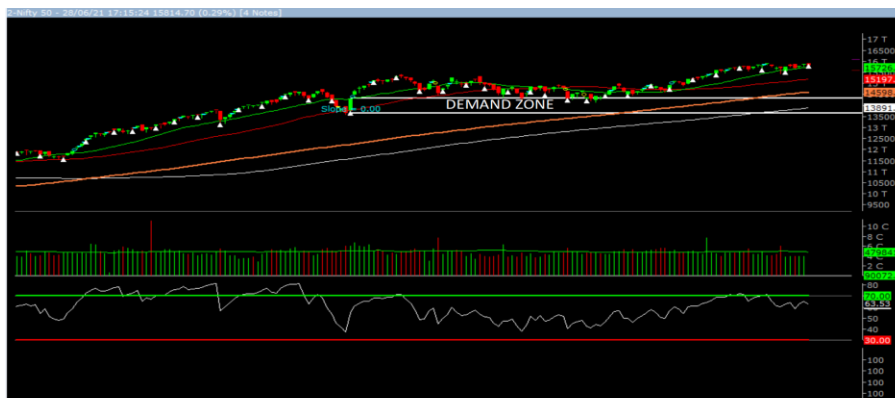
Tuesday, 29th June, 2021

Indian Indices	Last Price	(%) Chg
NSE	15814.70	-0.29
BSE	52735.59	-0.36
World Indices	Last Price	(%) Chg
Dow Jones	34283.27	-0.44
Nasdaq	14500.51	0.98
Nikkei	28791.20	-0.88
Hang Seng	29176.85	-0.31
FTSE	7072.97	-0.88
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1775.90	-0.27
Silver (\$/Ounce)	26.11	-0.43
Crude (\$/BBL)	74.41	-0.36
Aluminium spot (\$/mt)	2511.50	2509.25
Copper SPOT (\$/mt)	9326.00	-0.69
Lead Spot (\$/MT)	2239.50	-0.20
Natural gas \$/MMBtu	3.59	-0.03
Currency	Last Price	(%) Chg
USD-INR	74.21	-0.02
EUR-INR	88.54	-0.14
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.06	0.61

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	1800	1856	--	--	--
APOLOHSP	3441	3490	--	--	--
BLRMCHINI	365	369	--	--	--
EIDPERRY	460	470	--	--	--
FINOLEX	183	198	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher but was unable to sustain the opening gains and selling dragged down nifty to close in red. We continue to maintain our stance that on the daily chart we are observing series of narrow range body formation which suggests that markets are cautiously positive at current level. In coming trading session if Nifty for first hour trades 15850 level then it may test 15950 - 16100 levels. On the downside, 15720-15640 levels may act as support for the day.

We still maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-728.76
Stock Futures	Net Sell	-1058.66
Net Future Position	Net Sell	-1787.42
Index Options	Net Buy	1420.63
Stock Options	Net Buy	153.73
Net Options Position	Net Buy	1574.36
FII In cash Segment	Net Sell	-1658.72
DII In cash Segment	Net Buy	1277.08
Net Cash Position	Net Sell	-381.64

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	172.25	4.77%
Aegis Logistics	11-Sep-20	204.05	318.95	56.31%
Ajanta Pharma	04-Aug-20	1661.05	1878.00	13.06%
Alkem	08-Jul-20	2427.00	3551.50	46.33%
Asian Paints Ltd.	30-Mar-17	1068.10	2873.45	169.02%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3242.00	260.80%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	284.00	11.02%
Bajaj Finance Ltd.	11-Oct-18	2271.00	5822.20	156.37%
Bajaj Finserv Ltd	1-Nov-16	3416.80	10579.00	209.62%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	822.95	22.43%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	509.20	85.84%
CAMS	08-Oct-20	1334.90	2023.30	51.57%
CDSL	17-Sep-20	485.90	592.90	22.02%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	54.70	20.88%
Chola finance	25-Sep-20	238.70	550.75	130.73%
Chola Holding	23-Sep-20	391.80	607.00	54.93%
Cipla Ltd	20-Mar-17	597.30	878.90	47.15%
Colgate Palmolive	16-Sep-19	1314.00	1676.00	27.55%
Crompton Greaves Consumer	11-Jun-20	225.00	456.00	102.67%
Dabur India	22-Oct-19	466.00	552.55	18.57%
DFM Foods Ltd	03-Feb-21	409.05	429.60	5.02%
Divislab	04-Aug-20	2641.00	3914.95	48.24%
DLF Ltd	10-Apr-19	194.30	328.20	68.91%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	519.95	79.08%
Finolex Cables Ltd	08-Feb-21	368.80	410.00	11.17%
Fortis	14-Jul-20	127.00	182.10	43.39%
Galaxy Surface	01-Jul-20	1557.00	2380.90	52.92%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	808.35	27.50%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1546.00	28.80%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	731.00	50.71%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.90	43.13%
ICICI Securities Ltd	24-Sep-20	466.65	498.80	6.89%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Indusindbnk	08-Jun-20	451.00	1096.50	143.13%
Infosys Ltd.	17-Aug-17	487.60	1392.80	185.64%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
Jk Cement	19-Jun-20	1378.00	2915.00	111.54%
JK Lakshmi Cement	03-Jul-20	276.00	390.00	41.30%
Justdial	07-Oct-20	385.60	766.00	98.65%
Jyoti lab	05-Aug-20	132.90	166.00	24.91%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	105.20	25.16%
LIC Housing Finance Limited	06-Jan-21	408.30	487.40	19.37%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	433.95	33.52%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1931.95	55.02%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	1842.00	170.25%
Polycab India Ltd	06-Jan-21	1176.10	1364.00	15.98%
Raymond	25-Sep-20	263.55	382.65	45.19%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1095.25	52.33%
SBI Life	20-May-20	715.00	954.50	33.50%
State Bank of India	03-Feb-21	335.95	427.70	27.31%
Sun Pharma	07-Aug-20	525.00	654.40	24.65%
Suprajit Engineering Ltd.	08-Feb-21	244.30	285.05	16.68%
Syngene	24-Sep-20	565.70	644.55	13.94%
Tata Chemicals Limited	24-Dec-19	296.89	638.90	115.20%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3339.80	148.39%
Tata Consumer	29-Jun-17	149.15	645.70	332.92%
Trent Ltd.	19-Dec-18	348.40	844.90	142.51%
Ultratech Cement Ltd.	19-Dec-18	4084.60	6589.00	61.31%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-06-2021)
HEROMOTOCO	3092.6	2943.65
KOTAKBANK	1742.29	1733.05
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-July-2021	16000	1,04,682
NIFTY	01-July-2021	16500	68,859
NIFTY	01-July-2021	16200	68,651

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	01-July-2021	15800	64,160
NIFTY	01-July-2021	15500	52,433
NIFTY	01-July-2021	15700	48,315

Securities in Ban For Trade Date 29-06-2021
NATIONALUM
Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Jun-21	MCLEODRUSS	INDUSIND BANK LIMITED	S	4367500	35.03
28-Jun-21	MCLEODRUSS	PANKAJ BABULAL VORA	B	600000	35.10
28-Jun-21	MCLEODRUSS	GLADIATOR VYAPAAR PRIVATE LIMITED	B	1800000	35.10

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Jun-21	KIMS	NOMURA INDIA INVESTMENT FUND MOTHER FUND	BUY	1289348	992.30
28-Jun-21	NATIONALUM	KOTAK SECURITIES LTD	BUY	14242265	79.72
28-Jun-21	THYROCARE	PLUTUS WEALTH MANAGEMENT LLP	BUY	1500000	1,300.00
28-Jun-21	HMVL	KOTAK MAHINDRA (INTERNATIONAL) LIMITED	SELL	3968400	81.17
28-Jun-21	KIMS	SOCIETE GENERALE	SELL	442513	981.41
28-Jun-21	KIMS	ASHISH KACHOLIA	SELL	423005	959.59
28-Jun-21	MAXIND	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	SELL	2683900	70.40
28-Jun-21	MAXVIL	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	SELL	14668528	69.45
28-Jun-21	MCLEODRUSS	INDUSIND BANK LTD CLIENT A/C	SELL	2700000	34.65
28-Jun-21	NATIONALUM	KOTAK SECURITIES LTD	SELL	2145986	79.32
28-Jun-21	TANLA	BANYAN INVESTMENTS LIMITED	SELL	714376	836.80
28-Jun-21	THYROCARE	NALANDA INDIA EQUITY FUND LIMITED	SELL	3709394	1,314.63

Note- Executed on 28th June 2021. Bulk Deal Buy/Sell done by fund house is considered

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