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Thursday, 29th July, 2021

Indian Indices	Last Price	(%) Chg
NSE	15709.40	-0.24
BSE	52443.71	-0.26
World Indices	Last Price	(%) Chg
Dow Jones	34930.93	-0.36
Nasdaq	14762.58	0.70
Nikkei	27687.28	0.38
Hang Seng	25997.05	2.05
FTSE	7016.63	0.29
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1815.10	0.86
Silver (\$/Ounce)	25.26	1.54
Crude (\$/BBL)	75.05	0.41
Aluminium spot (\$/mt)	2527.25	0.21
Copper SPOT (\$/mt)	9740.00	0.78
Lead Spot (\$/MT)	2343.50	-0.19
Natural gas \$/MMBtu	3.95	-0.48
Currency	Last Price	(%) Chg
USD-INR	74.42	-0.07
EUR-INR	87.89	0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.18	0.18

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ACC	2393	2397	--	--	--
AJANTPHR	2327	2350	--	--	--
BHARTELE	189	191	--	--	--
CENTURY	796	819	--	--	--
COFORG	4751	4827	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and witness selling pressure in the first half the session. However, in the latter half of the session Nifty recovered some of it's in the latter half of the session to close in red. On the daily chart we are observing that prices breached the 50-day-SMA (15664) but have convincingly closed above it. In coming trading session if Nifty for first hour trades above 15767 then it may test 15870–15980 levels. On the downside, 15610–15520 levels may act as support for the day.

We still continue to maintain our stance that stock specific activity is likely to continue in small and Mid-cap stocks.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-355.92
Stock Futures	Net Buy	434.70
Net Future Position	Net Buy	78.78
Index Options	Net Buy	524.67
Stock Options	Net Buy	148.56
Net Options Position	Net Buy	673.23
FII In cash Segment	Net Sell	-2274.77
DII In cash Segment	Net Buy	921.45
Net Cash Position	Net Sell	-1353.32

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Aegis Logistics	11-Sep-20	204.05	387.90	90.10%
Ajanta Pharma	04-Aug-20	1661.05	2197.90	32.32%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Ambuja Cements Ltd	07-Jun-21	339.05	408.09	20.36%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Consumer Care Ltd	03-Feb-21	255.80	324.00	26.66%
Bajaj Finance Ltd.	11-Oct-18	2271.00	6342.80	179.30%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Bajaj-Auto	12-Jun-20	2782.00	4361.40	56.77%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Berger Paints India Ltd	07-Dec-20	672.20	872.95	29.86%
Bharti Airtel Limited	03-Dec-20	479.90	623.00	29.82%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Ceat Limited	28-Jan-21	1541.05	1763.00	14.40%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Crompton Greaves Consumer	11-Jun-20	225.00	496.70	120.76%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
Divislab	04-Aug-20	2641.00	4848.00	83.57%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Finolex Industries Ltd	01-Jul-21	184.25	187.35	1.68%
Fortis	14-Jul-20	127.00	253.90	99.92%
Galaxy Surface	01-Jul-20	1557.00	3294.70	111.61%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd	04-Dec-20	1200.30	1596.80	33.03%
Greaves Cotton Ltd	14-Jul-21	176.65	182.00	3.03%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Ipca Lab	11-Aug-20	2099.00	2460.00	17.20%
JK Cement	19-Jun-20	1378.00	3289.00	138.68%
JK Lakshmi Cement	03-Jul-20	276.00	721.25	161.32%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Justdial	07-Oct-20	385.60	1138.00	195.12%
Jyoti lab	05-Aug-20	132.90	187.30	40.93%
Kansai Nerolac Paints	16-Dec-19	529.85	680.00	28.34%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%
LIC Housing Finance Limited	06-Jan-21	408.30	542.45	32.86%
Mahanagar Gas	15-Nov-19	1029.00	1284.40	24.82%
Mahindra & Mahindra Fin. Services Ltd.	08-Dec-20	175.25	224.30	27.99%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	549.60	69.11%
Maruti Suzuki India Ltd	13-Aug-20	5988.85	8329.00	39.08%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18844.00	93.68%
NRB Bearings Limited	18-Jun-21	134.30	154.40	14.97%
Oberoi Realty Ltd.	23-Nov-17	508.60	729.00	43.33%
PEL	02-Sep-20	1246.25	2520.90	102.28%
Pfizer	22-Jul-20	4150.00	5900.00	42.17%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	04-Oct-16	681.60	2333.95	242.42%
Polycab India Ltd	06-Jan-21	1176.10	2033.00	72.86%
Raymond	25-Sep-20	263.55	473.90	79.81%
RBL Bank	25-Sep-20	164.95	274.30	66.29%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	1139.50	58.48%
SBI Life	20-May-20	715.00	1064.95	48.94%
State Bank of India	03-Feb-21	335.95	441.95	31.55%
Sun Pharma	07-Aug-20	525.00	721.85	37.50%
Suprajit Engineering Ltd.	08-Feb-21	244.30	324.90	32.99%
Syngene	24-Sep-20	565.70	700.00	23.74%
Tata Chemicals Limited	24-Dec-19	296.89	833.95	180.90%
Tata Coffee Ltd.	28-Jun-21	183.35	198.65	8.34%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	3399.65	152.84%
Tata Consumer	29-Jun-17	149.15	786.85	427.56%
Trent Ltd.	19-Dec-18	348.40	947.95	172.09%
Ultratech Cement Ltd.	19-Dec-18	4084.60	7544.00	84.69%
VEDL	28-Jun-21	260.80	276.15	5.89%
Voltas Ltd.	27-Mar-18	613.90	1132.00	84.39%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2787.00	219.52%
Shilpa Medicare Ltd	20-Jul-21	661.75	668.90	1.08%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (27-07-2021)
DRREDDY	5002.16	4731.75
M&M	765.17	728.7
HDFC	2455.72	2425.8
HDFCBANK	1440.2	1417.3
HEROMOTOCO	3077.45	2777.7
BRITANNIA	3551.01	3424.1
EICHERMOT	2563.56	2550.4
KOTAKBANK	1785.51	1652.85
MARUTI	7210.68	7165.05
HDFCLIFE	670.57	664.85

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-July-2021	15800	1,33,169
NIFTY	29-July-2021	16000	1,29,284
NIFTY	29-July-2021	15900	1,15,936

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	29-July-2021	15500	1,15,936
NIFTY	29-July-2021	15600	77,850
NIFTY	29-July-2021	15000	71,653

Securities in Ban For Trade Date 29-07-2021

IDEA, SAIL.

IPO Listing Today

Company Name: Tatva Chintan Pharma Chem Limited, BSE Code: 543321, NSE Symbol: TATVA, Issue Price: Rs 1083 per share, Series: EQ

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Jul-21	ANUP	PGIM INDIA SMALL CAP FUND	BUY	50000	1,024.77
28-Jul-21	BLS	MUKUL AVANISH VARMA	BUY	728855	152.65
28-Jul-21	BLS	MUKUL AVANISH VARMA	SELL	177355	156.23
28-Jul-21	EQUITAS	CDC GROUP PLC	SELL	4604000	130.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Jul-21	APOLLOTRI	FUMISTIC GAMING LLP	B	243000	1,644.41
28-Jul-21	EQUITAS	CDC GROUP PLC	S	3396000	130.00
28-Jul-21	HSCL	KIRTAN MANEKLAL RUPARELIYA (HUF)	B	2111324	52.49
28-Jul-21	HSCL	KIRTAN MANEKLAL RUPARELIYA (HUF)	S	6797	52.04
28-Jul-21	HSCL	BC INDIA INVESTMENTS	S	2500000	52.50

Note- Executed on 28th July 2021. Bulk Deal Buy/Sell done by fund house is considered

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