

Thursday, 29<sup>th</sup> August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37451.84	-0.50
NSE	11046.10	-0.53
World Indices	Last Price	(%) Chg
Dow Jones	26036.10	1.00
Nasdaq	7856.88	0.38
Nikkei	20377.97	-0.50
Hang Seng	25442.66	-0.68
FTSE	7114.71	0.35
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1550.80	0.11
Silver (\$/Ounce)	18.36	0.20
Crude (\$/BBL)	60.20	-0.48
Aluminium spot (\$/mt)	1746.75	-0.10
Copper SPOT (\$/mt)	5683.75	-0.34
Lead Spot (\$/MT)	2065.25	0.01
Natural gas \$/MMBtu	2.23	0.36
Currency	Last Price	(%) Chg
USD-INR	72.03	0.39
EUR-INR	80.08	0.26
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.56	0.71

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
APOLLOHO	1514	1530	JSWSTE	205	203
BATA	1503	1520	RBLBANK	313	291
BERGERP	366	368	--	--	--
MCX	942	948	--	--	--
NIITTECH	1523	1540	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened on a subdued note traded in a narrow range with negative bias to close in red. On the daily chart we are observing two consecutive narrow range body formations which suggest indecisiveness prevailing at current level. Further we are observing that prices intraday breached the 21-day SMA but have closed above it. However, we maintain our stance that **Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

In coming trading session if Nifty opens down in the range of 11029 - 10991 then one can go long with a stop loss of 10970. On the upside Nifty may test 11079 - 11100 levels.

### News for stocks

<b>L&amp;T Financial Holdings</b>	IIFL Wealth Group to acquire the company's wealth management business.
<b>Lakshmi Vilas Bank</b>	Lakshmi Vilas Bank's CEO Parthasarathi Mukherjee quits citing personal reasons.
<b>Infosys</b>	Company strengthened collaboration with Microsoft to offer new solutions for clients to accelerate digital transformation.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1419.79
Stock Futures	Net Sell	-287.06
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1706.85</b>
Index Options	Net Buy	1038.29
Stock Options	Net Sell	-5.77
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1032.52</b>
FII In cash Segment	Net Sell	-935.27
DII In cash Segment	Net Buy	359.32
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-575.95</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 28-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	365.95	368.08	372.12	378.28	361.92	357.88
ASIANPAINT	1603.15	1600.17	1609.73	1616.32	1593.58	1584.02
AXISBANK	678.20	680.35	687.20	696.20	671.35	664.50
BAJAJ-AUTO	2766.75	2777.08	2803.62	2840.48	2740.22	2713.68
BAJAJFINSV	7035.95	7053.08	7122.87	7209.78	6966.17	6896.38
BAJFINANCE	3326.35	3328.58	3360.42	3394.48	3294.52	3262.68
BHARTIARTL	345.80	345.27	350.03	354.27	341.03	336.27
BPCL	350.55	346.85	356.20	361.85	341.20	331.85
CIPLA	2703.10	2706.13	2740.22	2777.33	2669.02	2634.93
COALINDIA	464.25	466.87	473.58	482.92	457.53	450.82
DRREDDY	185.05	187.28	190.37	195.68	181.97	178.88
EICHERMOT	2512.10	2528.18	2552.92	2593.73	2487.37	2462.63
GAIL	16297.45	16155.02	16484.78	16672.12	15967.68	15637.92
GRASIM	128.05	129.72	131.93	135.82	125.83	123.62
HCLTECH	713.50	718.10	728.10	742.70	703.50	693.50
HDFC	1123.95	1115.42	1138.53	1153.12	1100.83	1077.72
HDFCBANK	2187.15	2178.83	2201.92	2216.68	2164.07	2140.98
HEROMOTOCO	2247.50	2243.73	2261.12	2274.73	2230.12	2212.73
HINDALCO	2568.50	2583.17	2611.33	2654.17	2540.33	2512.17
HINDPETRO	178.40	178.97	181.43	184.47	175.93	173.47
HINDUNILVR	1828.10	1829.67	1846.83	1865.57	1810.93	1793.77
IBULHSGFIN	457.25	459.37	471.23	485.22	445.38	433.52
ICICIBANK	412.95	413.63	417.57	422.18	409.02	405.08
INDUSINDBK	1365.85	1375.35	1397.00	1428.15	1344.20	1322.55
INFRA TEL	248.80	247.90	251.40	254.00	245.30	241.80
INFY	802.50	797.93	809.57	816.63	790.87	779.23
IOC	122.90	123.83	125.97	129.03	120.77	118.63
ITC	245.95	245.57	248.03	250.12	243.48	241.02
JSWSTEEL	205.75	207.60	212.40	219.05	200.95	196.15
KOTAKBANK	1483.65	1486.00	1498.65	1513.65	1471.00	1458.35
LT	1344.65	1350.25	1364.40	1384.15	1330.50	1316.35
M&M	539.70	544.78	554.82	569.93	529.67	519.63
MARUTI	6103.40	6140.47	6210.93	6318.47	6032.93	5962.47
NTPC	119.90	121.35	123.25	126.60	118.00	116.10
ONGC	121.20	122.52	124.63	128.07	119.08	116.97
POWERGRID	205.75	207.12	209.88	214.02	202.98	200.22
RELIANCE	1263.30	1266.78	1277.52	1291.73	1252.57	1241.83
SBIN	284.90	284.58	286.97	289.03	282.52	280.13
SUNPHARMA	413.10	415.43	419.37	425.63	409.17	405.23
TATAMOTORS	116.35	118.38	121.97	127.58	112.77	109.18
TATASTEEL	336.95	340.42	347.43	357.92	329.93	322.92
TCS	2239.25	2235.80	2255.60	2271.95	2219.45	2199.65
TECHM	690.20	686.55	697.10	704.00	679.65	669.10
TITAN	1110.95	1116.65	1125.80	1140.65	1101.80	1092.65
ULTRACEMCO	4119.80	4130.27	4174.48	4229.17	4075.58	4031.37
UPL	557.00	558.22	570.28	583.57	544.93	532.87
VEDL	132.35	134.13	136.67	140.98	129.82	127.28
WIPRO	249.25	250.18	252.27	255.28	247.17	245.08
YESBANK	59.50	60.90	63.75	68.00	56.65	53.80
ZEEL	364.20	364.98	369.17	374.13	360.02	355.83

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (28-08-2019)
WIPRO	267.12	249.25
ZEEL	404.58	364.2
LT	1393.25	1344.65
ITC	281.26	245.95
TATASTEEL	490.79	336.95
SBIN	308.09	284.9
DRREDDY	2648.78	2512.1
GRASIM	830.27	713.5
TATAMOTORS	171.95	116.35
CIPLA	532.46	464.25
M&M	665.87	539.7
HINDALCO	204.07	178.4
BPCL	356.54	350.55
HEROMOTOCO	2733.73	2568.5
SUNPHARMA	437.51	413.1
BRITANNIA	2928.92	2703.1
IOC	144.6	122.9
AXISBANK	710.55	678.2
ONGC	151.72	121.2
VEDL	175.05	132.35
UPL	579.31	557
GAIL	163.08	128.05
EICHERMOT	20413.63	16297.45
INDUSINDBK	1536.37	1365.85
ADANI PORTS	375.98	365.95
ULTRACEMCO	4132.5	4119.8
TECHM	737.05	690.2
JSWSTEEL	280.33	205.75
NTPC	126.18	119.9
MARUTI	6842.55	6103.4
YESBANK	171.05	59.5
BAJAJ-AUTO	2812.83	2766.75
COALINDIA	236.38	185.05
INFRA TEL	277.7	248.8
IBULHSGFIN	707.49	457.25

**Securities in Ban For Trade Date 29-08-2019**

NIL.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Aug-19	Time Technoplast Limited	DALTON ASIA (MASTER) FUND LP	BUY	2331174	64.35
28-Aug-19	Spentex Industries Ltd	CITIGROUP VENTURE CAPITAL INTERNATIONAL GROWTH PATNERSHIP MAURITIUS LTD	SELL	538225	0.21
28-Aug-19	Talwalkar Fitness Ltd	THE MASTER TRUST BANK OF JAPAN LTD. AS TRUSTEE FOR NISSAY WORLD SPORTS MOTHER FUND	SELL	182747	8.15
28-Aug-19	Talwalkars Lifestyles Ltd	THE MASTER TRUST BANK OF JAPAN LTD. AS TRUSTEE FOR NISSAY WORLD SPORTS MOTHER FUND	SELL	177514	14.40
28-Aug-19	Time Technoplast Limited	MORGAN STANLEY ASIA (SINGAPORE) PTE	SELL	2191729	64.35

**Bulk Deals (BSE)**

N/A

Note- Executed on 28<sup>th</sup> Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.

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