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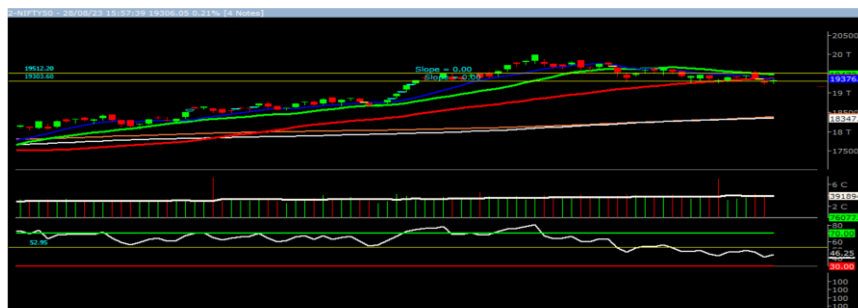
Tuesday, 29th Aug 2023

Indian Indices	Last Price	(%) Chg
NSE	19306.05	0.21
BSE	64996.60	0.17
World Indices	Last Price	(%) Chg
Dow Jones	34559.98	0.62
Nasdaq	13705.13	0.84
Nikkei	32225.72	0.17
Hang Seng	18416.71	1.55
FTSE	7338.58	0.07
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1951.70	0.25
Silver (\$/Ounce)	24.30	0.21
Crude (\$/BBL)	80.06	-0.05
Aluminium spot (\$/mt)	2169.00	0.65
Copper SPOT (\$/mt)	8406.00	0.47
Zinc (\$/MT)	2417.00	0.71
Natural gas \$/MMBtu	2.65	-0.82
Currency	Last Price	(%) Chg
USDINR	82.63	-0.04
EURINR	89.30	0.23
Bond		
India 10 Yr Bond yield	7.18	-0.36

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AIAENG	3656	3716	RAJESHEXPO	506	503
ARVIND	175	175	--	--	--
BHARATFORG	1048	1056	--	--	--
BSOFT	485	488	--	--	--
CARERATING	825	826	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened higher traded in a narrow range with positive bias to close in green. At present prices are still trading below the rising 50-days SMA (19387) which is sign of weakness. In coming trading session if nifty trades below 19240 level then it may test 19200 – 19100 levels. However, bounce from current level to 19420– 19510 levels may act as resistance for the day.

Since, we are trading below the demand zone 19300 – 19500 & well below 50-days SMA (19387), one needs to adopt cautious approach at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	674.46
Stock Futures	Net Buy	506.09
Net Future Position	Net Buy	1180.55
Index Options	Net Sell	-281.39
Stock Options	Net Buy	260.6
Net Options Position	Net Sell	-20.79
FII In cash Segment	Net Sell	-1393.25
DII In cash Segment	Net Buy	1264.01
Net Cash Position	Net Sell	-129.24

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	31-Aug-2023	19,500	2,62,320
NIFTY	31-Aug-2023	19,400	2,00,464
NIFTY	31-Aug-2023	19,300	1,79,699

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	31-Aug-2023	19,300	2,34,861
NIFTY	31-Aug-2023	19,000	1,93,169
NIFTY	31-Aug-2023	19,200	1,73,494

Securities in Ban For Trade Date: 29-08-2023

BHEL, INDIACEM, HINDCOPPER, MANAPPURAM, RBLBANK, GMRINFRA, SUNTV, ESCORTS, IBULHSGFIN

Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

N.A

Note- Executed on 28th Aug 2023. Bulk Deal Buy/Sell done by fund house is considered.

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