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Tuesday, 29th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11227.55	1.60
BSE	37981.63	1.59
World Indices	Last Price	(%) Chg
Dow Jones	27584.06	1.51
Nasdaq	11117.52	1.87
Nikkei	23433.82	-0.33
Hang Seng	23479.44	0.01
FTSE	5927.93	1.46
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1891.00	0.46
Silver (\$/Ounce)	23.82	0.94
Crude (\$/BBL)	42.11	-0.75
Aluminium spot (\$/mt)	1778.75	-0.28
Copper SPOT (\$/mt)	6584.25	-0.18
Lead Spot (\$/MT)	1852.72	0.16
Natural gas \$/MMBtu	2.77	-0.89
Currency	Last Price	(%) Chg
USD-INR	73.88	-0.07
EUR-INR	86.15	0.08
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.05	0.30

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALKRSND	1443	1482	--	--	--
APOLOHSP	2059	2096	--	--	--
COFORGE	2382	2392	--	--	--
GRANULES	399	405	--	--	--
ESCORT	1295	1304	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and momentum on the upside intensified as the day progressed which led the indices to close in green. On a daily chart, we are observing an upside gap area in the range of 11072 to 11099. Normally upward gap area act as support for the day. In coming trading session if prices trade above 11250 level then it may test 11300 - 11400 levels. On the downside, 11100 - 11000 levels may act as support for the day.

At present, the trend is down and at higher level selling may emerge. Hence one needs to be cautious at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	709.02
Stock Futures	Net Buy	777.35
Net Future Position	Net Buy	1486.37
Index Options	Net Buy	425.04
Stock Options	Net Buy	79.21
Net Options Position	Net Buy	504.25
FII In cash Segment	Net Sell	-26.98
DII In cash Segment	Net Buy	542.34
Net Cash Position	Net Buy	515.36

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Oct-2020	11500	3,837,825
NIFTY	01-Oct-2020	11300	2,713,800
NIFTY	01-Oct-2020	11200	2,122,650

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Oct-2020	11000	2,852,475
NIFTY	01-Oct-2020	10500	2,687,925
NIFTY	01-Oct-2020	10900	2,401,050

Securities in Ban For Trade Date 29-09-2020

NIL

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-09-2020)
LT	1031.46	902.85
ITC	197.95	173.3
HINDUNILVR	2126.76	2063.3
TATASTEEL	369.93	361
SBIN	231.18	187.25
HDFC	1955.23	1681.45
BPCL	404.56	385.15
ICICIBANK	411.48	363
HDFCBANK	1080.99	1054.2
IOC	95.49	75.65
AXISBANK	524.65	439.25
ONGC	89.09	71.85
GAIL	101.49	88.2
SHREECEM	21122.1	19533.15
INDUSINDBK	766.95	555.1
BHARTIARTL	515.38	443.65
POWERGRID	175.54	168.15
KOTAKBANK	1422.16	1278.7
NTPC	98.96	87.5
BAJAJFINSV	6873.36	5985.95
NESTLEIND	16101.86	15719.8
COALINDIA	152.76	120
SBILIFE	837.58	813
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Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Sep-20	MAXHEALTH	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	S	16712104	108.88
28-Sep-20	MAXHEALTH	SMALLCAP WORLD FUND INC	B	11400000	108.75
28-Sep-20	MFSL	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	S	4333000	600.70
28-Sep-20	YASHPAKKA	AEGIS INVESTMENT FUND	B	200000	56.90

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Sep-20	TAKE	SUBHASRI SRIRAM	BUY	1500000	47.20
28-Sep-20	TAKE	INTELENT DATA SCIENCES PRIVATE LIMITED	BUY	2500000	45.00
28-Sep-20	TAKE	R K P INVESTMENTS & CONSULTANCY PRIVATE LIMITED	BUY	2747194	45.00
28-Sep-20	TAKE	C MAHESH	BUY	1000000	46.35
28-Sep-20	WELCORP	WELSPUN GROUP MASTER TRUST	BUY	1546402	107.24
28-Sep-20	MFSL	MAX VENTURES INVESTMENT HOLDINGS PRIVATE LIMITED	SELL	1700000	600.06
28-Sep-20	RUSHIL-RE	ASPIRE EMERGING FUND	SELL	56998	16.41
28-Sep-20	RUSHIL-RE	LEMAN DIVERSIFIED FUND	SELL	39311	21.93
28-Sep-20	RUSHIL-RE	DAVOS INTERNATIONAL FUND	SELL	75166	21.95
28-Sep-20	TAKE	ENVESTOR VENTURES LIMITED	SELL	2500000	46.86
28-Sep-20	TAKE	ENVESTOR VENTURES LIMITED	SELL	5247194	45.00

Note- Executed on 28th Sep 2020. Bulk Deal Buy/Sell done by fund house is considered

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