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Friday, 29<sup>th</sup> Sep 2023

Indian Indices	Last Price	(%) Chg
NSE	19523.55	-0.98
BSE	65508.32	-0.92
World Indices	Last Price	(%) Chg
Dow Jones	33666.34	0.35
Nasdaq	13201.28	0.83
Nikkei	31876.00	0.08
Hang Seng	17862.00	1.78
FTSE	7601.85	0.11
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1881.25	0.14
Silver (\$/Ounce)	23.03	1.28
Crude (\$/BBL)	91.92	0.23
Aluminium spot (\$/mt)	2288.00	0.13
Copper SPOT (\$/mt)	8276.00	0.66
Zinc (\$/MT)	2639.50	0.59
Natural gas \$/MMBtu	2.98	1.36
Currency	Last Price	(%) Chg
USDINR	83.20	0.02
EURINR	87.72	0.44
Bond		
India 10 Yr Bond yield	7.23	0.91

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALRAMCHIN	444	462	GUJGAS	416	414
CARERATING	862	887	VEDL	208	207.8
CHOLAFIN	1218	1249	--	--	--
COALINDIA	291	294	--	--	--
FEDERALBK	146	151	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains which led the indices to close in red. On the daily chart we are observing that prices have closed below the low of the bullish hammer candlestick pattern and thereby have negated the bullish implication of the pattern. Further, we are observing that prices have closed below the 50-day SMA (19629). This clearly suggests weakness. In coming trading session if nifty trades below 17490 level then it is likely to test 19370 – 19250 levels. On the upside 19 650 – 19730 levels may act as resistance for the day.

**Broadly, looking at the current prices action which has closed below the 50-day SMA (19629), it is evident that the demand zone of 19500 – 19600 is under threat. Hence, cautious approach should be adopted at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-3893.31
Stock Futures	Net Sell	-7740.66
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-11633.97</b>
Index Options	Net Sell	-2034.71
Stock Options	Net Buy	95.03
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-1939.68</b>
FII In cash Segment	Net Sell	-3364.22
DII In cash Segment	Net Buy	2711.48
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-652.74</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%



**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-Oct-2023	19,700	1,31,807
NIFTY	05-Oct-2023	19,800	1,14,242
NIFTY	05-Oct-2023	20,000	92,672

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	05-Oct-2023	19,500	96,451
NIFTY	05-Oct-2023	19,200	70,862
NIFTY	05-Oct-2023	18,000	70,669

**Securities in Ban For Trade Date: 29-09-2023**

NIL

**Bulk Deals (BSE)**

Deal Date	Script Name	Client Name	Deal Type	Quantity	Price
28-Sep-23	DATAINFRA	BIF IV JARVIS INDIA PTE LTD	SELL	61200000	150.02
28-Sep-23	DATAINFRA	AXIS BANK LIMITED	BUY	61200000	150.02
28-Sep-23	HINDOILEXP	HDFC BANK LTD	SELL	1365000	155.11
28-Sep-23	QUICKHEAL	SEQUOIA CAPITAL INDIA INVESTMENT HOLDINGS III	SELL	1360975	240.00
28-Sep-23	QUICKHEAL	CARNELIAN ASSET ADVISORS PRIVATE LIMITED	BUY	750000	240.00

**Bulk Deals (NSE)**

Deal Date	Script Name	Client Name	Deal Type	Quantity	Price
28-Sep-23	HIGREEN	MORGAN STANLEY ASIA SINGAPORE PTE	BUY	200000	77.00
28-Sep-23	HIGREEN	NAV CAPITAL VCC - NAV CAPITAL EMERGING	BUY	400000	77.00
28-Sep-23	NCLIND	NCL HOLDINGS(A&S)LIMITED	BUY	2240000	225.00
28-Sep-23	VERTOZ	AG DYNAMIC FUNDS LIMITED	BUY	115000	289.00
28-Sep-23	HAPPSTMNDS	ASHOK SOOTA	SELL	1312951	879.04
28-Sep-23	HINDOILEXP	HDFC BANK LTD	SELL	1100260	155.25
28-Sep-23	KRSNAA	INVESCO MUTUAL FUND	SELL	195305	675.02
28-Sep-23	MSPL	STATE BANK OF INDIA	SELL	3800000	16.30
28-Sep-23	QUICKHEAL	SEQUOIA CAPITAL INDIA INVESTMENT HOLDINGS III	SELL	425000	240.00
28-Sep-23	YATRA	SOCIETE GENERALE	SELL	1330663	136.12

 Note- Executed on 28<sup>th</sup> Sep 2023. Bulk Deal Buy/Sell done by fund house is considered.

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