

Monday, Oct 29th, 2018

Indian Indices	Close	(%) Chg
BSE	33349.31	-1.01
NSE	10030.00	-0.94

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	24688.31	-1.19
Nasdaq	7167.21	-2.07
Nikkei (8:35 am)	21165.30	-0.09
Hang Seng (8:35 am)	24759.50	0.17
FTSE	6939.56	-0.92

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1236.50	0.06
Silver (\$/Ounce)	14.70	0.03
Crude (\$/bbl)	67.57	-0.03

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.46	0.25
EUR-INR	83.34	-0.31

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.877	0.13

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	Abanoff	71	70
--	--	--	Ambujacm	190	188
--	--	--	Beml	528	521
--	--	--	Bharatfin	876	871
--	--	--	Bombdyng	82	82

Source: BSE

Market Technical Outlook

Sensex ended with a net loss of 2.82% whereas Nifty lost 2.65% w-o-w.

Pattern Formation: On the **weekly chart**, we are observing a bear candle which suggests weakness going forward. On the **daily chart**, we are observing continuation of lower- top lower-bottom formation which suggests weakness.

Outlook: The price action both on weekly and daily charts suggests that markets are in firm bear grip. In coming week if Nifty trades and close above **10110 level** then it is likely to test 10228 – 10346 – 10483 levels. However, if Nifty trades and close below **9949 level** then it can test 9832 – 9714 – 9577 levels.

Since, the weekly trend remains down, rallies near **10228 to 10346 levels** are likely to attract selling pressure. Hence, one needs to adopt cautiously approach towards the markets.

Key Events 29-10-2018

Countries	Events
India	--
China	--
Europe	Economic Forecasts
Japan	Retail Sales
UK	M4 Money Supply
US	Personal Spending

Ratings for stocks under our coverage

Company	CMP	Target	Call
Ador Welding Ltd	348	517	Buy
Axis Bank	538	618	Accumulate
Ambuja Cement	190	210	Hold

News for stocks under our coverage

AXIS Bank

The bank has executed an agreement for sale of 19,79,900 equity shares at Rs 825 per share with HDFC Bank, resulting in a total cash consideration of Rs 163.34 crore. HDFC Bank currently holds 5 percent of the total equity capital of NSDL, which increased to 9.95 percent after this transaction. **Impact Neutral**

FII and DII Cash Activities 26-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	4230.71	5587.37	-1356.66
DII Activity (Rs in cr)	4220.65	2344.76	1875.89

FII Derivative Statistics 26-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	73946	4619.45	72111	4765.99	-146.53	320587	22900.51	23086.22	-0.80
INDEX OPTIONS	1001953	57259.97	983452	56495.98	763.99	687254	48146.91	42987.85	12.00
STOCK FUTURES	330001	16696.10	319543	16154.86	541.24	1413465	77292.40	77492.54	-0.26
STOCK OPTIONS	100161	5482.55	98899	5393.56	88.99	54369	2965.15	1060.00	179.73
Total	1506061	84058.07	1474005	82810.38	1247.68	2475675	151304.96	144626.61	4.62

- Open Interest of derivative segment increased to Rs 151304.96 vs Rs 144626.61 cr.
- FIIs net sellers in index futures to the amount of Rs 146.53 cr and in index options net buyers to the amount of Rs 763.99 cr.
- Put-Call Ratio at 0.70 vs 0.80 (Bullish)

Securities in Ban For Trade Date 29-10-2018

ADANIPOWER

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Oct-18	ATFL	PARI WASHINGTON INDIA MASTER FUND	B	211272	499.36

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Oct-18	Agro Tech Foods	PARI WASHINGTON INDIA MASTER FUND	BUY	212000	499.41
26-Oct-18	Ujjivan Fin. Servc.	FRANKLIN TEMPLETON MUTUAL FUND	BUY	1000000	174.55
26-Oct-18	Ujjivan Fin. Servc.	FRANKLIN TEMPLETON MUTUAL FUND	BUY	1317758	179.02

 Note- Executed on 26th Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 26-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	304	305	309	314	300	296
ASIANPAINT	1190	1187	1205	1221	1172	1153
AXISBANK	538	545	556	575	527	516
BAJAJ-AUTO	2514	2498	2549	2585	2462	2411
BAJAJFINSV	5399	5364	5469	5540	5293	5188
BAJFINANCE	2339	2331	2384	2430	2286	2233
BHARTIARTL	298	297	307	316	288	278
BPCL	275	274	282	288	268	260
CIPLA	604	605	611	619	597	591
COALINDIA	281	280	285	288	277	272
DRREDDY	2405	2408	2447	2489	2365	2326
EICHERMOT	21806	21937	22169	22532	21574	21342
GAIL	341	342	345	348	339	336
GRASIM	759	767	778	798	748	737
HCLTECH	967	976	990	1014	952	938
HDFC	1702	1699	1723	1744	1678	1655
HDFCBANK	1961	1962	1976	1991	1948	1934
HEROMOTOCO	2705	2711	2751	2796	2666	2626
HINDALCO	221	219	226	231	214	208
HINDPETRO	225	224	229	233	220	214
HINDUNILVR	1558	1563	1575	1592	1546	1533
IBULHSGFIN	684	684	722	761	645	607
ICICIBANK	316	317	322	328	311	307
INDUSINDBK	1446	1461	1483	1521	1423	1401
INFRA TEL	265	265	268	272	262	259
INFY	634	637	645	656	626	619
IOC	138	138	140	142	135	133
ITC	281	282	288	296	275	268
JSWSTEEL	337	342	351	365	328	319
KOTAKBANK	1159	1168	1184	1209	1143	1127
LT	1197	1201	1210	1222	1188	1179
M&M	728	731	739	750	720	712
MARUTI	6717	6671	6842	6966	6547	6376
NTPC	159	158	161	164	156	153
ONGC	152	153	156	160	149	146
POWERGRID	188	189	190	192	187	186
RELIANCE	1045	1041	1061	1076	1026	1006
SBIN	248	249	251	254	246	244
SUNPHARMA	554	555	560	567	549	544
TATAMOTORS	169	169	172	176	165	162
TATASTEEL	552	551	562	572	541	531
TCS	1799	1815	1838	1878	1776	1752
TECHM	653	650	660	667	644	634
TITAN	807	805	822	838	789	771
ULTRACEMCO	3387	3359	3427	3467	3319	3252
UPL	623	611	638	653	596	570
VEDL	204	203	208	212	199	195
WIPRO	321	320	323	326	317	313
YESBANK	181	180	192	203	169	157
ZEEL	422	424	431	441	414	406

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9860.00	1.34%
Bajajfinance	11-Oct-18	2270.95	2369.00	4.32%

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