

Tuesday, 29th October, 2019

Indian Indices	Last Price	(%) Chg
BSE	39058.06	0.10
NSE	11583.90	0.01
World Indices		
Dow Jones	27090.72	0.49
Nasdaq	8325.99	1.01
Nikkei	22972.29	0.47
Hang Seng	26883.55	-0.00
FTSE	7331.28	0.09
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1494.60	-0.08
Silver (\$/Ounce)	17.81	-0.37
Crude (\$/BBL)	61.57	0.00
Aluminium spot (\$/mt)	1735.75	-0.09
Copper SPOT (\$/mt)	5907.25	-0.15
Lead Spot (\$/MT)	2228.25	0.04
Natural gas \$/MMBtu	2.56	0.04
Currency	Last Price	(%) Chg
USD-INR	70.90	-0.18
EUR-INR	78.77	-0.35
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.67	-0.12

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	180	183	INFRATEL	216	213
ATUL	4248	4340	CUMMIN	541	532
GRANUL	128	124	CYIENT	403	397
HUL	2142	2156	FCONSU	22.8	21.6
ICICI	469	470	DHFL	17.5	17.5

Source: BSE

Market Technical Outlook



Nifty opened higher traded with volatility but finally managed to close marginally in green. On the daily chart we have seen that prices for fifth consecutive trading sessions have close within the supply zone (Supply zone: 11706 to 11582). This suggests that markets are circumspect at current level. However, stock specific activity is likely to continue.

In coming trading session if Nifty opens in the range of 11540 - 11520 then, go long, with a stop loss of 11500 for a target of 11619 – 11642 - 11680 levels.

News for stocks

M&M	Company has delivered close to 13,500 vehicles on the day of Dhanteras. The number was substantially higher than deliveries last year. In another development, company's subsidiary Mahindra Two Wheelers Europe will fully acquire France-based Peugeot Motorcycles.
TATA POWER	Company's JV acquired gas-based power plant and diesel generating station at Kalinganagar from Tata Steel Ltd. The combined value of this transaction is Rs 920 crore.
ICICIBANK	Q2FY20 profit down 27.9% at Rs 655 crore versus Rs 908.9 crore, NII up 25.6% at Rs 8,057 crore versus Rs 6,417.6 crore YoY. Gross NPA at 6.90 percent versus 6.49 percent and net NPA at 1.74 percent versus 1.77 percent QoQ.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-995.69
Stock Futures	Net Buy	347.75
Net Future Position	Net Sell	-647.94
Index Options	Net Buy	1773.63
Stock Options	Net Buy	80.47
Net Options Position	Net Buy	1854.10
FII In cash Segment	Net Sell	-435.42
DII In cash Segment	Net Buy	440.16
Net Cash Position	Net Buy	4.74

Technical Levels for Nifty 50 Companies

Company	Closing 25-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	398.95	399.58	402.32	405.68	396.22	393.48
ASIAN PAINT	1796.30	1796.58	1808.12	1819.93	1784.77	1773.23
AXIS BANK	708.60	704.87	714.73	720.87	698.73	688.87
BAJAJ-AUTO	3129.65	3142.27	3174.53	3219.42	3097.38	3065.12
BAJAJ FINSV	7972.15	7994.72	8137.43	8302.72	7829.43	7686.72
BAJ FINANCE	3987.25	3983.70	4067.40	4147.55	3903.55	3819.85
BHARTIARTL	375.15	372.05	381.50	387.85	365.70	356.25
BPCL	524.15	522.37	534.98	545.82	511.53	498.92
BRITANNIA	3267.10	3270.98	3294.97	3322.83	3243.12	3219.13
CIPLA	459.85	454.35	466.95	474.05	447.25	434.65
COALINDIA	205.85	205.27	207.53	209.22	203.58	201.32
DRREDDY	2794.95	2799.63	2819.32	2843.68	2775.27	2755.58
EICHERMOT	21321.75	21228.93	21507.82	21693.88	21042.87	20763.98
GAIL	123.05	123.40	124.45	125.85	122.00	120.95
GRASIM	709.95	705.28	721.47	732.98	693.77	677.58
HCLTECH	1134.05	1123.13	1148.17	1162.28	1109.02	1083.98
HDFC	2101.55	2113.42	2141.58	2181.62	2073.38	2045.22
HDFC BANK	1229.00	1231.95	1243.90	1258.80	1217.05	1205.10
HEROMOTOCO	2657.55	2665.18	2700.37	2743.18	2622.37	2587.18
HINDALCO	181.75	182.05	183.10	184.45	180.70	179.65
HINDUNILVR	2145.10	2143.63	2157.97	2170.83	2130.77	2116.43
ICICIBANK	469.10	464.72	475.03	480.97	458.78	448.47
INDUSINDBK	1272.05	1273.38	1286.67	1301.28	1258.77	1245.48
INFRA TEL	217.00	222.65	232.35	247.70	207.30	197.60
INFY	637.45	641.98	647.97	658.48	631.47	625.48
IOC	142.10	142.18	144.32	146.53	139.97	137.83
ITC	247.70	250.63	254.27	260.83	244.07	240.43
JSWSTEEL	217.35	219.20	222.30	227.25	214.25	211.15
KOTAK BANK	1588.60	1590.53	1611.92	1635.23	1567.22	1545.83
LT	1425.00	1428.93	1437.77	1450.53	1416.17	1407.33
M&M	577.70	577.88	585.52	593.33	570.07	562.43
MARUTI	7471.15	7444.67	7535.48	7599.82	7380.33	7289.52
NESTLEIND	14803.35	14721.57	14981.78	15160.22	14543.13	14282.92
NTPC	118.50	119.18	120.17	121.83	117.52	116.53
ONGC	139.55	139.75	141.40	143.25	137.90	136.25
POWERGRID	202.95	203.17	205.18	207.42	200.93	198.92
RELIANCE	1431.20	1427.97	1444.68	1458.17	1414.48	1397.77
SBIN	281.55	276.42	289.28	297.02	268.68	255.82
SUNPHARMA	417.50	412.68	424.32	431.13	405.87	394.23
TATAMOTORS	126.85	128.52	131.33	135.82	124.03	121.22
TATASTEEL	362.25	362.42	368.78	375.32	355.88	349.52
TCS	2124.95	2110.00	2144.95	2164.95	2090.00	2055.05
TECHM	720.95	717.68	734.17	747.38	704.47	687.98
TITAN	1335.00	1352.03	1372.92	1410.83	1314.12	1293.23
ULTRACEMCO	4196.60	4226.13	4277.27	4357.93	4145.47	4094.33
UPL	594.60	595.48	601.07	607.53	589.02	583.43
VEDL	142.20	143.57	145.53	148.87	140.23	138.27
WIPRO	253.00	251.75	254.75	256.50	250.00	247.00
YES BANK	52.15	50.73	55.72	59.28	47.17	42.18
ZEEL	239.70	238.95	244.60	249.50	234.05	228.40

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	536.80	0.99%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Oct-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

Securities in Ban For Trade Date 29-10-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (25-10-2019)
INFY	749.00	637.45
WIPRO	267.16	253.00
ZEEL	372.92	239.70
ITC	275.26	247.70
TATASTEEL	456.54	362.25
SBIN	305.58	281.55
GRASIM	806.90	709.95
TATAMOTORS	162.45	126.85
CIPLA	518.76	459.85
M&M	626.66	577.70
HINDALCO	197.44	181.75
HEROMOTOCO	2659.25	2657.55
SUNPHARMA	425.66	417.50
IOC	144.45	142.10
AXISBANK	721.98	708.60
ONGC	148.51	139.55
VEDL	165.09	142.20
GAIL	154.86	123.05
INDUSINDBK	1494.84	1272.05
TECHM	737.83	720.95
JSWSTEEL	262.96	217.35
NTPC	125.67	118.50
YESBANK	146.11	52.15
COALINDIA	225.81	205.85
INFRADEL	276.61	217.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Oct-19	KIRLFER	HDFC MUTUAL FUND	B	1000000	60.22

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
25-Oct-19	South West Pinnacle Ltd	HSBC MUTUAL FUND	SELL	550555	14.26

Note- Executed on 25th Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	31-Oct-19	12000	3475650
NIFTY	31-Oct-19	11700	2446200
NIFTY	31-Oct-19	11800	2144325

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	31-Oct-19	11000	2892750
NIFTY	31-Oct-19	11500	2658375
NIFTY	31-Oct-19	11600	1928625

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