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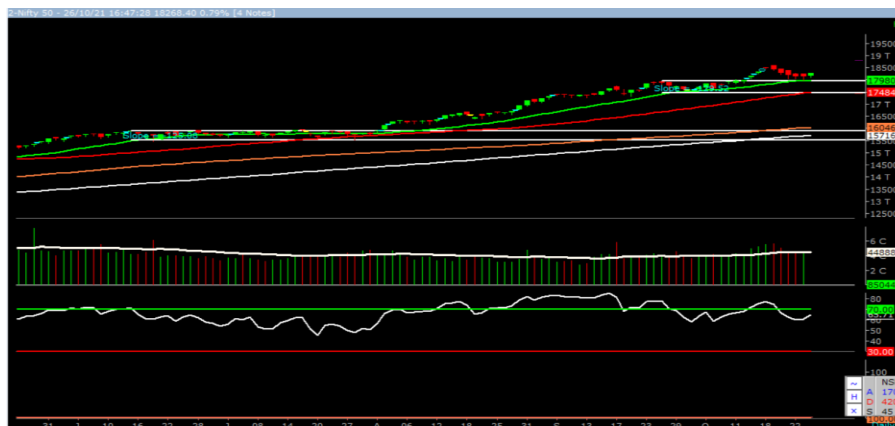
Friday, 29th Oct 2021

Indian Indices	Last Price	(%) Chg
NSE	17857.25	-1.94
BSE	59984.70	-1.89
World Indices	Last Price	(%) Chg
Dow Jones	35730.48	0.68
Nasdaq	15448.12	1.39
Nikkei	28792.53	-0.10
Hang Seng	25503.23	-0.21
FTSE	7249.47	-0.05
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1797.00	-0.28
Silver (\$/Ounce)	24.05	-0.29
Crude (\$/BBL)	84.19	-0.15
Aluminium spot (\$/mt)	2739.00	-0.37
Copper SPOT (\$/mt)	9645.75	0.07
Lead Spot (\$/MT)	2405.07	-0.61
Natural gas \$/MMBtu	5.67	-1.92
Currency	Last Price	(%) Chg
USD-INR	74.75	-0.01
EUR-INR	87.26	-0.09
Bond		
India 10 Yr Bond yield	6.36	0.49

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ABB	2000	2000	STRIDES	520	519
INDSBNK	1175	1241	--	--	--
CGPOWER	152	158	--	--	--
GODFRY	1364	1409	--	--	--
UNITEDSP	892	944	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened lower higher initial trade in a narrow range but witnessed selling pressure in the latter half of the session which led the nifty to close deep in red. On the daily chart, we are observing that prices have closed below the 21-days SMA (18017). This suggests continuation of downside momentum. In coming trading session if Nifty for first hour trades below 17840 level then we may test 17730 – 17650 levels. On the upside, 17950 – 18050 levels may act resistance for the day. **Broadly, looking at current price action we are of the opinion that the uptrend is coming under pressure. Hence, cautiously positive approach should be adopted at current level.**

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1129.28
Stock Futures	Net Sell	-1381.68
Net Future Position	Net Sell	-2510.96
Index Options	Net Sell	-1084.44
Stock Options	Net Buy	763.69
Net Options Position	Net Sell	-320.75
FII In cash Segment	Net Sell	-3818.51
DII In cash Segment	Net Buy	836.60
Net Cash Position	Net Sell	-2981.91

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-10-2021)
HINDUNILVR	2428.9	2389.65
DRREDDY	4933.26	4569.95
CIPLA	897.87	891.75
BPCL	444.56	420.8
HEROMOTOCO	2987.35	2667.75
EICHERMOT	2668.94	2527.5
ADANIPORTS	708.92	688.1
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Oct-2021	18300	34,928
NIFTY	28-Oct-2021	18500	27,932
NIFTY	28-Oct-2021	18400	21,579

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	28-Oct-2021	18000	23,597
NIFTY	28-Oct-2021	17800	21,113
NIFTY	28-Oct-2021	18200	18,727

Securities in Ban For Trade Date 29-10-2021

NIL

Bulk Deals (NSE)

N/A

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Oct-21	DISAQ	SBI MUTUAL FUND	B	69981	5,000.00
28-Oct-21	DISAQ	SBI MUTUAL FUND	B	27801	5,000.00
28-Oct-21	DISAQ	SBI MUTUAL FUND	B	19173	5,000.00
28-Oct-21	DISAQ	IDFC MUTUAL FUND	S	50000	5,000.00
28-Oct-21	DISAQ	SBI MUTUAL FUND	S	70000	5,000.00
28-Oct-21	NDTV	ERISKA INVESTMENT FUND LTD	S	2,851,894	79.00
28-Oct-21	NDTV	VIKASA INDIA EIF I FUND	B	2,851,894	79.00

 Note- Executed on 28th Oct 2021. Bulk Deal Buy/Sell done by fund house is considered

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