

Thursday, Nov 29th, 2018

Indian Indices	Close	(%) Chg
BSE	35716.95	0.57
NSE	10728.85	0.40

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25366.43	2.50
Nasdaq	7291.59	2.95
Nikkei (8:35 am)	22378.46	0.91
Hang Seng (8:35 am)	26594.08	-0.33
FTSE	7004.52	-0.18

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1223.40	-0.02
Silver (\$/Ounce)	14.28	-0.31
Crude (\$/bbl)	50.64	0.70

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	70.84	-0.23
EUR-INR	79.85	0.00

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.64	-1.16

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Adanipowr	54.3	54.8	Arvind	109	90
AdaniTrans	239	256	Coalindia	248	247
--	--	--	CARE	954	954
--	--	--	Hindzinc	260	259
--	--	--	Mcleod	125.3	125

Source: BSE

Market Technical Outlook

On 28/11/2018 markets opened on a positive note but traded in a tight range throughout day. On the sectoral front IT, Teck and Consumer Durables ended with decent gains whereas Telecom and Realty ended on the losing side. The advance decline ratio was in favour of declining counter (Advances = 1001/Declines = 1605).

Pattern Formation: On the daily chart we are observing a Nifty close near 200SMA.

Outlook: The current price action suggests that Nifty facing strong hurdle at 10750-10780 level, if it trade above 10780 then it may touch 10850-10880 in coming trading session. On the downside, 10650-10620 may act as support for the day.

We still maintain our stance that one needs to adopt cautiously positive approach at current levels. Since today is F&O expiry we can see volatile session.

Key Events 29-11-2018

Countries	Events
India	Crude, refinery output, Government finances
China	--
Europe	--
Japan	Retail Sales
UK	M4 Money Supply
US	Unemployment Claims

Ratings for stocks under our coverage

Company	CMP	Target	Call
Ador Welding Ltd	371	517	Buy
M&M	752	873	Accumulate
Aurobindo Pharma	787	855	Hold

News for stocks under our coverage

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FII and DII Cash Activities 28-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	6286.63	5325.37	961.26
DII Activity (Rs in cr)	3692.76	4023.05	-330.29

FII Derivative Statistics 28-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	142610	10546.28	128930	9479.23	1067.06	445665	34108.21	34374.02	-0.77
INDEX OPTIONS	1707927	101978.94	1709205	102074.91	-95.97	1018228	74626.56	74558.33	0.09
STOCK FUTURES	627476	35975.14	641696	36545.86	-570.71	1519917	87913.22	86574.36	1.55
STOCK OPTIONS	170285	9396.62	167957	9291.16	105.46	170076	10064.77	10347.87	-2.74
Total	2648298	157896.99	2647788	157391.16	505.83	3153886	206712.77	205854.58	0.42

- Open Interest of derivative segment increased to Rs 206712.77 vs Rs 205854.58 cr.
- FII's net buyers in index futures to the amount of Rs 1067.06 cr and in index options net sellers to the amount of Rs 95.97 cr.
- Put-Call Ratio at 1.03 vs 0.99 (Bearish)

Securities in Ban For Trade Date 29-11-2018

ADANIANT, ADANIPOWER, DHFL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Nov-18	CNOVAPETRO	ANIL R DHANUKA	B	149960	22.00
28-Nov-18	CNOVAPETRO	ASIA INVESTMENT CORPORATION (MAURITIUS) LTD	S	150000	22.00
28-Nov-18	JYOTI	CAPSURRECT ARC PRIVATE LIMITED	B	100000	25.91
28-Nov-18	JYOTI	THE INVESTMENT TRUST OF INDIA LIMITED	S	97,030	26.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Nov-18	Fortis Healthcare Limited	UBS PRINCIPAL CAPITAL ASIA LIMITED	BUY	15200000	146.00
28-Nov-18	CIL Nova Petro Chm Ltd	ASIA INVESTMENT CORPORATION MAURITIUS LTD DEUTSCHE BANK	SELL	195000	22.00
28-Nov-18	Fortis Healthcare Limited	YORK ASIAN STRATEGIC METRIC MASTER L.P	SELL	12700000	146.00

 Note- Executed on 28th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 28-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	365	366	369	372	362	359
ASIAN PAINT	1324	1333	1346	1368	1311	1297
AXIS BANK	628	627	632	637	623	618
BAJAJ-AUTO	2604	2604	2625	2645	2584	2563
BAJAJ FINSV	5818	5843	5893	5967	5768	5718
BAJ FINANCE	2413	2419	2442	2472	2390	2367
BHARTIARTL	314	319	328	341	306	298
BPCL	320	325	331	341	314	308
CIPLA	515	518	522	528	511	507
COALINDIA	248	250	252	256	245	243
DRREDDY	2572	2572	2596	2619	2548	2524
EICHER MOT	23111	23400	23761	24410	22751	22390
GAIL	339	343	350	360	332	325
GRASIM	841	847	859	878	828	816
HCLTECH	1043	1034	1056	1070	1021	999
HDFC	1928	1922	1937	1946	1913	1898
HDFC BANK	2089	2083	2105	2121	2067	2044
HERO MOTOCO	2999	2995	3019	3040	2974	2950
HINDALCO	216	218	221	225	213	210
HINDPETRO	239	241	246	252	234	229
HINDUNILVR	1732	1732	1748	1764	1717	1701
IBULHSGFIN	692	691	705	717	679	666
ICICI BANK	359	358	363	366	354	350
INDUSINDBK	1613	1609	1625	1636	1597	1581
INFRA TEL	260	261	265	270	256	252
INFY	666	658	677	687	648	630
IOC	134	135	137	140	132	130
ITC	282	284	287	291	279	277
JSW STEEL	309	310	314	318	305	301
KOTAK BANK	1160	1169	1179	1199	1149	1138
LT	1403	1412	1425	1447	1390	1377
M&M	748	751	757	765	743	737
MARUTI	7574	7601	7653	7732	7522	7471
NTPC	143	144	147	150	141	139
ONGC	143	144	147	151	141	138
POWERGRID	184	184	186	187	182	180
RELIANCE	1153	1146	1165	1177	1133	1114
SBIN	285	287	290	296	281	277
SUN PHARMA	486	490	498	511	478	469
TATA MOTORS	174	177	179	184	172	169
TATA STEEL	524	524	529	534	519	514
TCS	1984	1952	2021	2058	1915	1845
TECHM	698	698	705	712	691	685
TITAN	923	923	931	939	915	907
ULTRACEMCO	4004	4009	4035	4067	3977	3951
UPL	772	772	779	786	765	758
VEDL	193	194	196	199	191	189
WIPRO	310	312	314	318	308	305
YES BANK	162	168	175	189	155	147
ZEEL	477	473	487	496	464	450

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10798.90	10.99%
Bajajfinance	11-Oct-18	2270.95	2474.90	8.98%
Ambuja Cement	06-Nov-18	206.00	221.65	7.60%
Hindpetro	26-Nov-18	251.60	253.65	0.81%
BPCL	26-Nov-18	330.10	336.50	1.94%

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