

Friday, 29th November, 2019

Indian Indices	Last Price	(%) Chg
BSE	41310.17	0.27
NSE	12151.15	0.42
World Indices		
Dow Jones	--	--
Nasdaq	--	--
Nikkei	23377.59	-0.13
Hang Seng	26410.45	-1.80
FTSE	7416.43	-0.18
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1456.80	0.23
Silver (\$/Ounce)	16.86	-0.28
Crude (\$/BBL)	63.84	-0.34
Aluminium spot (\$/mt)	1761.00	0.18
Copper SPOT (\$/mt)	5895.00	0.08
Lead Spot (\$/MT)	1958.00	0.71
Natural gas \$/MMBtu	2.49	-1.42
Currency	Last Price	(%) Chg
USD-INR	71.78	0.31
EUR-INR	79.12	0.28
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.45	-0.20

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJAJFIN	9230	9280	CHENPET	126	125
DIVISLAB	1792	1823	--	--	--
GLAXO	1696	1735	--	--	--
GODFREY	1355	1377	--	--	--
PIIND	1480	1500	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher trades in a narrow range throughout the day with positive bias to close in green. On the daily chart we are observing higher high formation which suggests that momentum on the upside is likely to continue. We maintain our stance that stock specific activity is likely to continue.

In coming trading session if Nifty opens lower in the range of 12137 - 12120 then, go long, with a stop loss of 12100 for a target of 12164 – 12178 - 12196 levels.

News for stocks

HDFC BANK	The Bank has formed a six-member committee to find a successor to Managing Director Mr. Aditya Puri who is set to retire in October next year.
ASHOKA BUILDCON	Company has received a letter of award from UPEIDA for development of EPC Project in Uttar Pradesh, whose accepted bid value stands at Rs 1,080 cr.
AUROBINDO PHARMA	Aurobindo Pharma's U.S. arm entered into an agreement to acquire certain business assets from Profectus BioSciences for \$11.29 mn.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-758.71
Stock Futures	Net Buy	1800.01
Net Future Position	Net Buy	1041.30
Index Options	Net Buy	5368.63
Stock Options	Net Buy	139.76
Net Options Position	Net Buy	5508.39
FII In cash Segment	Net Buy	1008.89
DII In cash Segment	Net Sell	-155.47
Net Cash Position	Net Buy	853.42

Technical Levels for Nifty 50 Companies

Company	Closing 28-11-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	372.60	373.60	376.70	380.80	369.50	366.40
ASIAN PAINT	1714.60	1714.63	1727.52	1740.43	1701.72	1688.83
AXIS BANK	750.60	750.67	755.58	760.57	745.68	740.77
BAJAJ-AUTO	3196.40	3198.65	3214.50	3232.60	3180.55	3164.70
BAJAJ FINSV	9240.10	9238.30	9286.55	9333.00	9191.85	9143.60
BAJ FINANCE	4102.05	4102.03	4139.07	4176.08	4065.02	4027.98
BHARTIARTL	436.65	436.35	444.20	451.75	428.80	420.95
BPCL	510.00	508.78	515.47	520.93	503.32	496.63
BRITANNIA	3098.25	3089.55	3119.10	3139.95	3068.70	3039.15
CIPLA	468.35	469.65	475.20	482.05	462.80	457.25
COALINDIA	205.85	204.00	208.20	210.55	201.65	197.45
DRREDDY	2976.75	2967.47	2991.88	3007.02	2952.33	2927.92
EICHER MOT	23091.60	23054.03	23203.07	23314.53	22942.57	22793.53
GAIL	125.80	125.43	126.72	127.63	124.52	123.23
GRASIM	800.15	795.30	807.55	814.95	787.90	775.65
HCLTECH	1132.65	1133.85	1142.20	1151.75	1124.30	1115.95
HDFC	2309.75	2316.92	2338.83	2367.92	2287.83	2265.92
HDFC BANK	1265.30	1270.12	1278.23	1291.17	1257.18	1249.07
HEROMOTOCO	2466.30	2482.10	2504.20	2542.10	2444.20	2422.10
HINDALCO	204.10	203.17	206.23	208.37	201.03	197.97
HINDUNILVR	2087.15	2084.17	2101.33	2115.52	2069.98	2052.82
ICICIBANK	519.15	515.72	523.43	527.72	511.43	503.72
INDUSINDBK	1568.25	1554.68	1589.37	1610.48	1533.57	1498.88
INFRA TEL	256.60	248.20	269.40	282.20	235.40	214.20
INFY	701.85	699.75	705.45	709.05	696.15	690.45
IOC	132.55	131.85	133.60	134.65	130.80	129.05
ITC	246.70	246.77	247.88	249.07	245.58	244.47
JSWSTEEL	263.95	260.37	268.48	273.02	255.83	247.72
KOTAK BANK	1615.00	1616.07	1625.03	1635.07	1606.03	1597.07
LT	1349.90	1343.70	1360.20	1370.50	1333.40	1316.90
M&M	541.95	540.50	544.75	547.55	537.70	533.45
MARUTI	7261.25	7267.77	7314.58	7367.92	7214.43	7167.62
NESTLE IND	14659.55	14644.52	14715.03	14770.52	14589.03	14518.52
NTPC	115.55	115.62	116.18	116.82	114.98	114.42
ONGC	133.15	132.60	134.10	135.05	131.65	130.15
POWERGRID	196.15	196.03	197.87	199.58	194.32	192.48
RELIANCE	1580.30	1576.13	1588.32	1596.33	1568.12	1555.93
SBIN	349.30	348.27	352.03	354.77	345.53	341.77
SUN PHARMA	457.35	458.30	461.45	465.55	454.20	451.05
TATAMOTORS	164.80	164.88	166.22	167.63	163.47	162.13
TATA STEEL	432.10	429.52	436.88	441.67	424.73	417.37
TCS	2077.35	2077.25	2094.50	2111.65	2060.10	2042.85
TECHM	766.25	766.78	771.57	776.88	761.47	756.68
TITAN	1169.50	1167.28	1174.22	1178.93	1162.57	1155.63
ULTRACEMCO	4294.70	4267.63	4327.07	4359.43	4235.27	4175.83
UPL	579.90	572.25	590.45	601.00	561.70	543.50
VEDL	147.40	146.90	148.70	150.00	145.60	143.80
WIPRO	239.80	239.52	240.78	241.77	238.53	237.27
YES BANK	70.05	69.68	71.02	71.98	68.72	67.38
ZEEL	311.00	313.52	324.83	338.67	299.68	288.37

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	101	5.48%
Asian Paints Ltd.	30-Mar-17	1068.1	1834	71.71%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2010	123.69%
Axis Bank Ltd.	10-Apr-18	519.3	827	59.25%
Bajaj Finance Ltd.	11-Oct-18	2271	4280	88.46%
Bajaj Finserv Ltd	1-Nov-16	3416.8	9140	167.50%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3903	160.36%
Bandhan Bank Ltd.	19-Dec-18	556.4	650	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.5	549	3.29%
Century Textile and Industries Ltd	25-Nov-16	326	468	43.56%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
Colgate Palmolive	16-Sep-19	1314	1642	24.96%
Container Corporation	22-Nov-19	577	575	-0.35%
Dabur India	22-Oct-19	466	487	4.51%
DLF Ltd	10-Apr-19	194.3	219	12.71%
Emami Limited	26-Jun-19	290.35	355	22.27%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1119.6	63.37%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2357.9	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	3844	144.39%
HDFC Bank Limited	10-Nov-16	639	1287	101.41%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646	33.18%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	2190	69.68%
ICICI Bank Ltd.	6-Apr-18	278.65	509	82.67%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	537	42.90%
ICICI Lombard General Insurance	19-Sep-19	1154.9	1399	21.14%
Infosys Ltd.	17-Aug-17	487.6	847	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1683	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	173	45.13%
Mahanagar Gas	15-Nov-19	1029	1058	2.82%
Marico Ltd.	4-Apr-18	325	404	24.31%
Nestle India Ltd.	27-Sep-18	9729.4	15146	55.67%
Oberoi Realty Ltd.	23-Nov-17	508.6	641.7	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767	17.07%
Pidilite Industries Limited	4-Oct-16	681.6	1493	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.7	326	13.71%
Reliance Nippon	25-Nov-18	377	379.5	0.06%
Rites Ltd.	19-Dec-18	226.96	324	42.76%
RBL Bank	22-Nov-19	334	363	8.68%
State Bank Of India	28-Aug-18	308	373.8	21.36%
Shipping Corporation	22-Nov-19	64	63	-1.56%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2296	70.76%
Trent Ltd.	19-Dec-18	348.4	567.9	63.00%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	725	18.10%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2339	168.16%
Zee Entertainment	22-Nov-19	345	362	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-11-2019)
INFY	747.59	701.85
WIPRO	266.89	239.80
ZEEL	357.03	311.00
LT	1399.51	1349.90
ITC	271.70	246.70
TATASTEEL	448.18	432.10
GRASIM	803.60	800.15
CIPLA	513.99	468.35
M&M	610.31	541.95
HEROMOTOCO	2627.82	2466.30
IOC	144.52	132.55
ONGC	147.76	133.15
VEDL	159.76	147.40
UPL	599.70	579.90
GAIL	150.18	125.80
ADANI PORTS	381.99	372.60
POWERGRID	196.22	196.15
TCS	2120.51	2077.35
NTPC	125.50	115.55
YESBANK	131.14	70.05
COALINDIA	222.91	205.85
INFRA TEL	269.88	256.60

Securities in Ban For Trade Date 29-11-2019

NIL.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12100	978075
NIFTY	05-Dec-19	12200	889950
NIFTY	05-Dec-19	12300	771525

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Dec-19	12000	2021100
NIFTY	05-Dec-19	12100	1345500
NIFTY	05-Dec-19	11500	1020300

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Nov-19	EVERESTIND	FALAK INVESTMENT PRIVATE LIMITED	B	350000	274.92
28-Nov-19	EVERESTIND	HDFC MUTUAL FUND	S	347860	274.98
28-Nov-19	FSC	GAURAV COMMOMDEAL PRIVATE LIMITED	B	500000	500.00
28-Nov-19	FSC	INDIA OPPORTUNITIES GROWTH FUND LTD - PINWOOD STRATEGY	S	500000	500.00
28-Nov-19	JKCEMENT	YADU INTERNATIONAL LIMITED	B	635000	1,151.00
28-Nov-19	JKCEMENT	SUSHILA DEVI SINGHANIA	S	635,000	1,151.00

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Nov-19	Indiabulls Hsg Fin Ltd	GOVERNMENT PENSION FUND GLOBAL	BUY	3115676	305.60

Note- Executed on 28th Nov 2019. Bulk Deal Buy/Sell done by fund house is considered.

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