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Monday, 29<sup>th</sup> Nov 2021

Indian Indices	Last Price	(%) Chg
NSE	17026.45	-2.91
BSE	57107.15	-2.87
World Indices	Last Price	(%) Chg
Dow Jones	34899.34	-2.53
Nasdaq	15491.66	-2.23
Nikkei	28746.49	-0.02
Hang Seng	23898.35	-0.76
FTSE	7044.03	-3.64
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1794.00	0.51
Silver (\$/Ounce)	23.40	1.25
Crude (\$/BBL)	76.32	4.95
Aluminium spot (\$/mt)	2636.75	1.70
Copper SPOT (\$/mt)	9615.50	1.73
Lead Spot (\$/MT)	2284.75	0.30
Natural gas \$/MMBtu	5.08	-7.25
Currency	Last Price	(%) Chg
USD-INR	75.13	0.52
EUR-INR	84.87	1.02
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.33	-0.58

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANITRN	2029	2030	JMFINAN	74	74
APOLOHSP	5690	5930	--	--	--
BEML	1642	1770	--	--	--
ESCORTS	1870	1888	--	--	--
SINTEX	13	13	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened down in wake of weak global clues and momentum on the downside intensified as the day progressed which led nifty to close in red. On a subdued note traded with choppiness but witnessed buying in the latter half of the session which led nifty to close in green. On the daily chart, we are a bear candle which suggests that downside momentum is likely to continue. In coming trading session if Nifty for first hour trades below 16985 then it may test 16900 – 16700 levels. On the upside, 17150 – 17250 may act as resistance for the day.

**We maintain our stance that the daily trend remains down hence any pullback rallies are likely to attract selling pressure. Hence, one needs to adopted cautious Approach at current level. However, stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-3271.43
Stock Futures	Net Buy	529.83
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-2741.60</b>
Index Options	Net Sell	-1256.05
Stock Options	Net Sell	-772.48
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-2028.53</b>
FII In cash Segment	Net Sell	-5785.83
DII In cash Segment	Net Buy	2294.11
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-3491.72</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (26-11-2021)
HINDUNILVR	2433.27	2348
DRREDDY	4905.77	4599
CIPLA	905.05	899.95
BPCL	445.91	400.1
HEROMOTOCO	2934.34	2594.7
BRITANNIA	3637.21	3580
AXISBANK	744.32	679.9
SHREECEM	28229.63	26638
EICHERMOT	2649.38	2520.4
INDUSINDBK	1026.22	959
BAJAJ-AUTO	3872.98	3391.7
HDFCLIFE	695.1	688.8
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Dec-2021	17500	1,32,084
NIFTY	02-Dec-2021	17300	81,339
NIFTY	02-Dec-2021	17600	74,099

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	02-Dec-2021	17000	59,679
NIFTY	02-Dec-2021	16500	45,242
NIFTY	02-Dec-2021	17100	42,719

**Securities in Ban For Trade Date 29-11-2021**

IBULHSGFIN

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Nov-21	IBULHSGFIN	KOTAK SECURITIES LTD	BUY	2522834	246.18
26-Nov-21	MOL	ABAKKUS ASSET MANAGER LLP	BUY	2741787	82.00
26-Nov-21	TARSONS	PACIFIC ASSETS TRUST PLC	BUY	614773	751.80
26-Nov-21	TARSONS	FIRST SENTIER INVESTORS ICVC SI INDIAN SUBCONTINENT SUSTAINABILITY FUND	BUY	817029	751.80
26-Nov-21	WELCORP	CAPRI GLOBAL HOLDINGS PRIVATE LIMITED	BUY	1500000	167.45
26-Nov-21	BGEAR-RE	ACADIAN EMERGING MARKETS MICRO-CAP EQUITY MASTER FUND	SELL	6627	71.17
26-Nov-21	IBULHSGFIN	KOTAK SECURITIES LTD	SELL	681434	246.00
26-Nov-21	MOL	DBS NOMINEES PRIVATE LIMITED	SELL	4610000	82.15

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
26-Nov-21	HIMTEK	IFCI VENTURE CAPITAL FUND LTD	S	69721	129.78

**Note- Executed on 26<sup>th</sup> Nov 2021. Bulk Deal Buy/Sell done by fund house is considered**

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