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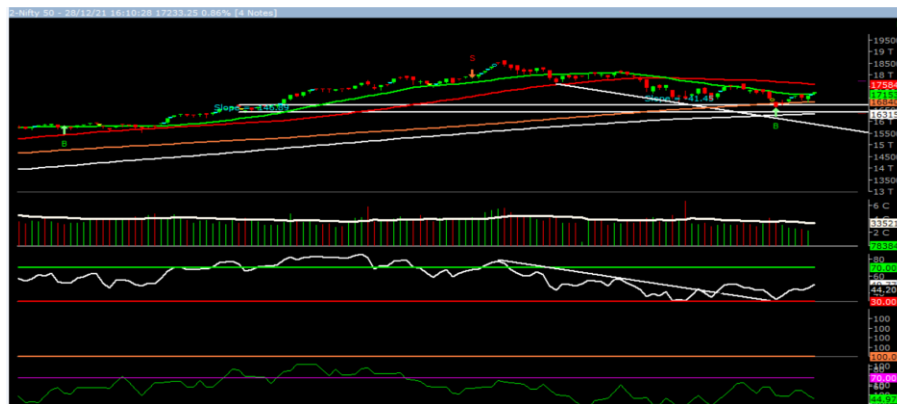
Wednesday, 29th Dec 2021

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 17233.25 | 0.86 |
| BSE | 57897.48 | 0.83 |
| World Indices | Last Price | (%) Chg |
| Dow Jones | 36398.21 | 0.26 |
| Nasdaq | 15781.72 | -0.10 |
| Nikkei | 28809.26 | -0.89 |
| Hang Seng | 23131.49 | -0.64 |
| FTSE | -- | -- |
| Commodity | Last Price | (%) Chg |
| GOLD(\$/ounce) | 1806.20 | -0.26 |
| Silver (\$/Ounce) | 23.04 | -0.37 |
| Crude (\$/BBL) | 79.07 | 0.16 |
| Aluminium spot (\$/mt) | 2837.00 | -0.32 |
| Copper SPOT (\$/mt) | 9568.00 | -0.46 |
| Lead Spot (\$/MT) | 2278.00 | 0.24 |
| Natural gas \$/MMBtu | 4.09 | 0.86 |
| Currency | Last Price | (%) Chg |
| USD-INR | 74.71 | -0.33 |
| EUR-INR | 84.67 | -0.27 |
| Bond | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.47 | 0.20 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| BSOFT | 539 | 544 | -- | -- | -- |
| BOMDAY | 114 | 118 | -- | -- | -- |
| CGPOWER | 188 | 195 | -- | -- | -- |
| SINTEX | 16.06 | 16.06 | -- | -- | -- |
| TECHM | 1806 | 1822 | -- | -- | -- |

Source: BSE

Market Technical Outlook



Nifty opened up with a gap and traded in a narrow range with positive bias to close in green. On the daily chart, we are observing an upward gap area in the range of 17112 – 17161. Normally, upward gap area act as support for the prices. In coming trading session if Nifty for first hour trades above 17250 levels then it may test 17350 - 17420 levels. On the downside, 17150– 17080 levels may act as support for the day.

At present looking at the current price action it is evident that one needs to adopt cautiously positive approach at current level.

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -34.43 |
| Stock Futures | Net Buy | 1101.87 |
| Net Future Position | Net Buy | 1067.44 |
| Index Options | Net Buy | 1286.38 |
| Stock Options | Net Buy | -428.98 |
| Net Options Position | Net Buy | 857.40 |
| FII In cash Segment | Net Buy | 207.31 |
| DII In cash Segment | Net Buy | 567.31 |
| Net Cash Position | Net Buy | 774.62 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Accelya Solutions India Ltd | 10-Jun-21 | 1203.90 | 1539.40 | 27.87% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 206.60 | 210.95 | 2.11% |
| Aditya Birla Fashion and Retail Ltd | 08-Feb-21 | 164.40 | 231.65 | 40.91% |
| Alkem | 08-Jul-20 | 2427.00 | 3558.90 | 46.64% |
| Apcotex Industries Limited | 13-Aug-21 | 342.90 | 350.05 | 2.09% |
| Asian Paints Ltd. | 30-Mar-17 | 1068.10 | 3179.50 | 197.68% |
| Astec LifeSciences Limited | 09-Jul-21 | 1360.70 | 1487.00 | 9.28% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 898.55 | 3448.95 | 283.84% |
| Axis Bank Ltd. | 10-Apr-18 | 519.30 | 827.75 | 59.40% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3416.80 | 13110.00 | 283.69% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499.10 | 4060.00 | 170.83% |
| Birla Corporation Limited | 28-Jun-21 | 1240.00 | 1450.80 | 17.00% |
| Britannia | 12-June-20 | 3366.00 | 4010.00 | 19.13% |
| Cadila | 03-Apr-20 | 274.00 | 673.70 | 145.88% |
| CAMS | 08-Oct-20 | 1334.90 | 3740.65 | 180.22% |
| CDSL | 17-Sep-20 | 485.90 | 1579.00 | 224.96% |
| Century Textile and Industries Ltd | 25-Nov-16 | 750.40 | 1471.20 | 96.06% |
| CESC Ltd | 08-Jun-21 | 758.20 | 870.90 | 14.86% |
| CG Power and Industrial Solutions Ltd | 10-Feb-21 | 45.25 | 91.95 | 103.20% |
| Chola finance | 25-Sep-20 | 238.70 | 600.95 | 151.76% |
| Chola Holding | 23-Sep-20 | 391.80 | 711.00 | 81.47% |
| Cipla Ltd | 20-Mar-17 | 597.30 | 997.00 | 66.92% |
| Colgate Palmolive | 16-Sep-19 | 1314.00 | 1794.85 | 36.59% |
| Dabur India | 22-Oct-19 | 466.00 | 605.00 | 29.83% |
| DFM Foods Ltd | 03-Feb-21 | 409.05 | 453.80 | 10.94% |
| DLF Ltd | 10-Apr-19 | 194.30 | 338.80 | 74.37% |
| Dr Reddy | 04-Aug-20 | 4530.00 | 5614.60 | 23.94% |
| Emami Limited | 26-Jun-19 | 290.35 | 578.50 | 99.24% |
| Finolex Cables Ltd | 08-Feb-21 | 368.80 | 557.70 | 51.22% |
| Firstsource Solutions Ltd | 13-Aug-21 | 201.10 | 209.35 | 4.10% |
| Fortis | 14-Jul-20 | 127.00 | 253.90 | 99.92% |
| Gati Ltd | 13-Aug-21 | 148.90 | 154.20 | 3.56% |
| Gillette India Limited | 11-Jun-21 | 5847.00 | 6249.00 | 6.88% |
| Glaxosmithkline Pharmaceuticals Ltd | 27-Aug-20 | 1455.75 | 1807.50 | 24.16% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634.00 | 980.70 | 54.68% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1572.90 | 3844.00 | 144.39% |
| HDFC Bank Limited | 10-Nov-16 | 639.00 | 1641.00 | 156.81% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485.05 | 746.00 | 53.80% |
| Hero Motocorp Ltd | 29-Sep-20 | 3174.95 | 3629.05 | 14.30% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1290.70 | 2614.30 | 102.55% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720.00 | 2896.00 | 68.37% |
| ICICI Bank Ltd. | 06-Apr-18 | 278.65 | 679.40 | 143.82% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1154.90 | 1626.45 | 40.83% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 375.80 | 660.20 | 75.68% |
| ICICI Securities Ltd | 24-Sep-20 | 466.65 | 802.00 | 71.86% |
| Indusindbnk | 08-Jun-20 | 451.00 | 1119.50 | 148.23% |
| Infosys Ltd. | 17-Aug-17 | 487.60 | 1596.85 | 227.49% |
| INOX Leisure Ltd | 13-Aug-21 | 327.80 | 332.70 | 1.49% |
| Ion Exchange (India) Ltd | 01-June-21 | 1464.95 | 2947.00 | 101.17% |
| Jubilant Ingrevia Ltd | 22-Jul-21 | 623.00 | 640.00 | 2.73% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822.10 | 2049.00 | 149.24% |
| L&T Finance Holdings Ltd | 03-Dec-20 | 84.05 | 113.40 | 34.92% |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| LIC Housing Finance Limited | 06-Jan-21 | 408.30 | 542.45 | 32.86% |
| Mahanagar Gas | 15-Nov-19 | 1029.00 | 1284.40 | 24.82% |
| Mahindra & Mahindra Ltd. | 05-Jun-17 | 709.25 | 993.00 | 40.01% |
| Marico Ltd. | 04-Apr-18 | 325.00 | 549.60 | 69.11% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5988.85 | 8329.00 | 39.08% |
| Nestle India Ltd. | 27-Sep-18 | 9729.40 | 18844.00 | 93.68% |
| NRB Bearings Limited | 18-Jun-21 | 134.30 | 154.40 | 14.97% |
| Oberoi Realty Ltd. | 23-Nov-17 | 508.60 | 729.00 | 43.33% |
| Oracle Financial Services Software Ltd. | 13-Aug-21 | 4618.45 | 4789.00 | 3.69% |
| PEL | 02-Sep-20 | 1246.25 | 2520.90 | 102.28% |
| Phoenix Mills Limited | 07-Jul-19 | 655.15 | 979.00 | 49.43% |
| Pidilite Industries Limited | 04-Oct-16 | 681.60 | 2333.95 | 242.42% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175.45 | 197.85 | 12.77% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12869.65 | 13004.95 | 1.05% |
| PVR Limited | 13-Aug-21 | 1412.25 | 1445.00 | 2.32% |
| Raymond | 25-Sep-20 | 263.55 | 473.90 | 79.81% |
| RBL Bank | 25-Sep-20 | 164.95 | 274.30 | 66.29% |
| Reliance | 22-Apr-20 | 1351.00 | 2369.35 | 75.38% |
| Rites Ltd. | 19-Dec-18 | 226.96 | 331.00 | 45.84% |
| SBI Card | 16-Jul-20 | 719.00 | 1139.50 | 58.48% |
| SBI Life | 20-May-20 | 715.00 | 1064.95 | 48.94% |
| Shilpa Medicare Ltd | 20-Jul-21 | 661.75 | 668.90 | 1.08% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 26.80 | 28.10 | 4.85% |
| Solar Industries India Ltd | 13-Aug-21 | 1760.05 | 1775.00 | 0.85% |
| State Bank of India | 03-Feb-21 | 335.95 | 441.95 | 31.55% |
| Sun Pharma | 07-Aug-20 | 525.00 | 721.85 | 37.50% |
| Sun TV Network Ltd. | 13-Aug-21 | 525.35 | 538.00 | 2.41% |
| Syngene International Ltd | 24-Sep-20 | 565.70 | 700.00 | 23.74% |
| Tata Chemicals Limited | 24-Dec-19 | 296.89 | 833.95 | 180.90% |
| Tata Coffee Ltd. | 28-Jun-21 | 183.35 | 198.65 | 8.34% |
| Tata Consultancy Services Ltd. | 08-Jan-18 | 1344.60 | 3399.65 | 152.84% |
| Tata Consumer | 29-Jun-17 | 149.15 | 786.85 | 427.56% |
| Trent Ltd. | 19-Dec-18 | 348.40 | 947.95 | 172.09% |
| Ultratech Cement Ltd. | 19-Dec-18 | 4084.60 | 7544.00 | 84.69% |
| UTI Asset Management Company Ltd | 13-Aug-21 | 1043.75 | 1147.00 | 9.89% |
| Vedanta Ltd | 28-Jun-21 | 260.80 | 276.15 | 5.89% |
| Voltas Ltd. | 27-Mar-18 | 613.90 | 1132.00 | 84.39% |
| Whirlpool Of India Ltd. | 07-Dec-16 | 872.25 | 2787.00 | 219.52% |
| Wipro Limited | 13-Aug-21 | 615.50 | 639.20 | 3.85% |
| Zee Entertainment | 22-Nov-19 | 345.00 | 362.00 | 4.93% |
| Zensar Technologies Limited | 13-Aug-21 | 417.90 | 461.50 | 10.43 |
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NIFTY 50 STOCKS BELOW 200SMA

| SCRIP NAME | SMA 200 | CLOSING (28-12-2021) |
|------------|----------|----------------------|
| HINDUNILVR | 2446.42 | 2309.1 |
| TATASTEEL | 1178.59 | 1127.45 |
| DRREDDY | 4906.08 | 4743.8 |
| TATACONSUM | 751.03 | 726.95 |
| HDFC | 2641.32 | 2565.35 |
| BPCL | 439.75 | 380.4 |
| HDFCBANK | 1511.97 | 1460.8 |
| HEROMOTOCO | 2819.42 | 2417.8 |
| BRITANNIA | 3650.23 | 3550.65 |
| AXISBANK | 736.92 | 675.45 |
| SHREECEM | 28051.87 | 26716.8 |
| EICHERMOT | 2621.53 | 2480.4 |
| INDUSINDBK | 1009.48 | 852.65 |
| ADANIPTS | 736.79 | 729.25 |
| KOTAKBANK | 1843.69 | 1774.9 |
| JSWSTEEL | 662.06 | 657.35 |
| BAJAJ-AUTO | 3781 | 3176.05 |
| COALINDIA | 150.84 | 148.85 |
| HDFCLIFE | 690.76 | 642.3 |
| -- | -- | -- |
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| -- | -- | -- |
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Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 30-Dec-2021 | 18000 | 1,39,427 |
| NIFTY | 30-Dec-2021 | 17500 | 1,37,972 |
| NIFTY | 30-Dec-2021 | 17300 | 98,202 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 30-Dec-2021 | 17000 | 1,99,433 |
| NIFTY | 30-Dec-2021 | 16500 | 1,40,191 |
| NIFTY | 30-Dec-2021 | 16400 | 1,11,200 |

Securities in Ban For Trade Date 29-12-2021

IBULHSFGFIN,IDEA,RBLBANK.

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|---|-----------|----------|--------|
| 28-Dec-21 | ELECON | HDFC MUTUAL FUND-HDFC MULTI CAP FUND | BUY | 2020682 | 176.80 |
| 28-Dec-21 | ELECON | HDFC MUTUAL FUND-HDFC EQUITY SAVINGS FUND | SELL | 1857100 | 176.80 |

Bulk Deals (NSE)

| Deal Date | Scrip Name | Client Name | Deal Type | Quantity | Price |
|-----------|------------|------------------|-----------|----------|-------|
| 28-Dec-21 | GGENG | TCG FUNDS FUND 1 | S | 549306 | 12.35 |

Note- Executed on 28th Dec 2021. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website
www.arihantcapital.com
mail Id
arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com