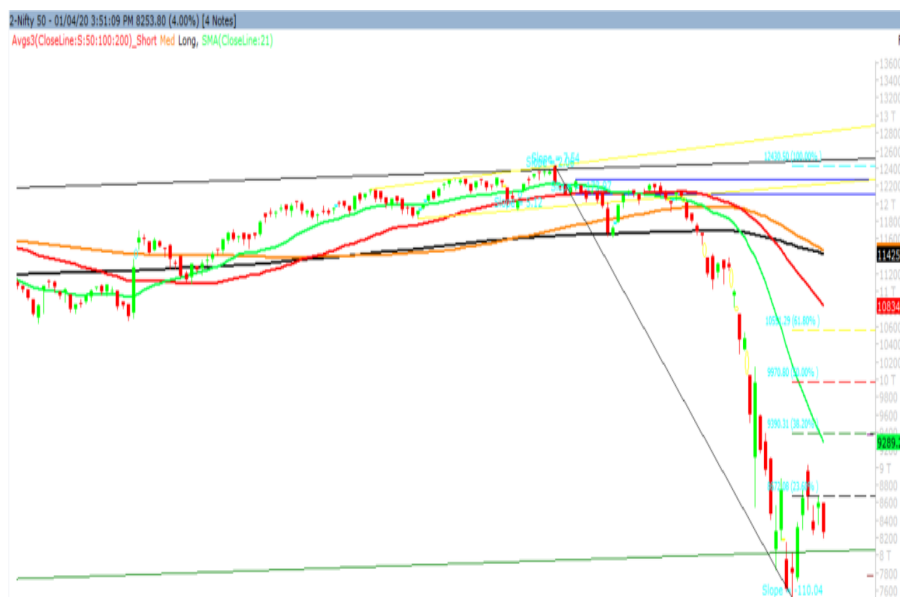


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Friday, 03rd March, 2020

Indian Indices	Last Price	(%) Chg
BSE	28265.31	-4.08
NSE	8253.80	-4.00
World Indices	Last Price	(%) Chg
Dow Jones	21413.44	2.24
Nasdaq	7487.31	1.72
Nikkei	17873.35	0.31
Hang Seng	23159.73	-0.52
FTSE	5480.22	0.47
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1632.70	-0.31
Silver (\$/Ounce)	14.58	-0.47
Crude (\$/BBL)	29.30	-2.14
Aluminium spot (\$/mt)	1503.25	-0.07
Copper SPOT (\$/mt)	4890.00	0.15
Lead Spot (\$/MT)	1697.25	0.12
Natural gas \$/MMBtu	1.56	0.52
Currency	Last Price	(%) Chg
USD-INR	--	--
EUR-INR	--	--
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	--	--

Market Technical Outlook



Nifty opened lower and traded with negative bias throughout the day to close in red. On the daily chart, prices after retracing to the 23% Fibonacci retracement level (8672) we are observing selling pressure. In coming trading session if Nifty trades below 8190 level then it may test 8100 – 8000 levels. On the upside 8400 – 8672 levels may act as resistance for the day.

We maintain our stance that the trend remains down hence at higher levels we may witness selling pressure. Hence cautiously positive approach should be adopted at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1197.47
Stock Futures	Net Sell	-22.75
Net Future Position	Net Sell	-1220.22
Index Options	Net Buy	1280.73
Stock Options	Net Sell	-1.60
Net Options Position	Net Buy	1279.13
FII In cash Segment	Net Sell	-1116.79
DII In cash Segment	Net Sell	-450.36
Net Cash Position	Net Sell	-1567.15

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
GLAXO	9530	10075	ABFRL	148	147
HUL	2179	2324	BHARATFO	228	223
--	--	--	CUMMINS	309	305
--	--	--	OBEROI	324	324
--	--	--	RBLBANK	131	127

Source: BSE

Technical Levels for Nifty 50 Companies

Company	Closing 01-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	244.8	242.55	250.05	255.3	237.3	229.8
ASIAN PAINT	1603.2	1614.15	1644.05	1684.9	1573.3	1543.4
AXIS BANK	358.65	364.15	374.3	389.95	348.5	338.35
BAJAJ-AUTO	2051.1	2045.63	2101.27	2151.43	1995.47	1939.83
BAJAJ FINSV	4501.9	4543.2	4626.4	4750.9	4418.7	4335.5
BAJFINANCE	2219.35	2212.97	2293.28	2367.22	2139.03	2058.72
BHARTIARTL	421.35	424.58	436.77	452.18	409.17	396.98
BPCL	302.95	304.12	314.73	326.52	292.33	281.72
BRITANNIA	2564.85	2616.62	2728.23	2891.62	2453.23	2341.62
CIPLA	413.75	418.35	426.3	438.85	405.8	397.85
COALINDIA	139.45	139.25	141.45	143.45	137.25	135.05
DRREDDY	3095	3101.67	3137.33	3179.67	3059.33	3023.67
EICHERMOT	13001.6	13015.2	13305.4	13609.2	12711.4	12421.2
GAIL	75.75	76.33	78.17	80.58	73.92	72.08
GRASIM	476.15	471.02	489.43	502.72	457.73	439.32
HCLTECH	413.55	418.32	428.43	443.32	403.43	393.32
HDFC	1583.5	1617.67	1659.43	1735.37	1541.73	1499.97
HDFCBANK	829.65	837.83	855.67	881.68	811.82	793.98
HEROMOTOCO	1639.65	1617.33	1669.67	1699.68	1587.32	1534.98
HINDALCO	91.65	92.68	94.37	97.08	89.97	88.28
HINDUNILVR	2179.65	2220.87	2283.68	2387.72	2116.83	2054.02
ICICIBANK	311.15	314.33	320.57	329.98	304.92	298.68
INDUSINDBK	342.25	350.75	381.5	420.75	311.5	280.75
INFRA TEL	155.1	155.37	160.23	165.37	150.23	145.37
INFY	602.8	611.43	628.87	654.93	585.37	567.93
IOC	78.95	79.72	81.43	83.92	77.23	75.52
ITC	166.4	167.9	171.25	176.1	163.05	159.7
JSWSTEEL	143	142.67	146.28	149.57	139.38	135.77
KOTAK BANK	1181.65	1211.52	1265.03	1348.42	1128.13	1074.62
LT	774.35	784.43	802.32	830.28	756.47	738.58
M&M	272.85	273.78	282.07	291.28	264.57	256.28
MARUTI	4246.35	4287.1	4384.1	4521.85	4149.35	4052.35
NESTLEIND	15654.55	15870.18	16240.37	16826.18	15284.37	14914.18
NTPC	81	81.98	83.37	85.73	79.62	78.23
ONGC	65.75	66.03	66.97	68.18	64.82	63.88
POWERGRID	154.6	156.57	159.98	165.37	151.18	147.77
RELIANCE	1080.45	1083.42	1121.63	1162.82	1042.23	1004.02
SBIN	186.55	188.77	192.28	198.02	183.03	179.52
SUNPHARMA	343.55	345.73	353.07	362.58	336.22	328.88
TATAMOTORS	67.95	69.05	70.55	73.15	66.45	64.95
TATASTEEL	266.35	264.13	270.17	273.98	260.32	254.28
TCS	1708.75	1748.5	1795	1881.25	1662.25	1615.75
TECHM	511.2	527.17	544.33	577.47	494.03	476.87
TITAN	936.05	929.35	956.7	977.35	908.7	881.35
ULTRACEMCO	3140.65	3168.62	3231.98	3323.32	3077.28	3013.92
UPL	305.75	312.42	321.83	337.92	296.33	286.92
VEDL	62.65	63.47	64.58	66.52	61.53	60.42
WIPRO	189.5	190.73	194.47	199.43	185.77	182.03
YESBANK	23.95	22.95	25.65	27.35	21.25	18.55
ZEEL	120.9	122.55	125.1	129.3	118.35	115.8

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (01-04-2020)
INFY	743.32	602.80
WIPRO	246.51	188.65
RELIANCE	1353.90	1084.00
ZEEL	286.81	120.90
LT	1329.89	774.35
ITC	238.34	166.40
HCLTECH	546.41	413.55
TATASTEEL	407.24	266.50
SBIN	304.92	186.55
GRASIM	751.01	476.15
TATAMOTORS	147.21	67.90
CIPLA	469.93	413.75
M&M	539.50	272.85
HDFC	2191.03	1583.50
HINDALCO	186.45	91.65
BPCL	429.74	302.95
ICICIBANK	462.35	311.70
HDFCBANK	1186.61	829.65
HEROMOTOCO	2434.75	1639.65
SUNPHARMA	414.24	344.95
BRITANNIA	2923.64	2564.85
ASIANPAINT	1673.44	1603.20
IOC	127.82	79.45
AXISBANK	697.71	358.65
ONGC	125.00	65.75
TITAN	1175.43	935.00
VEDL	142.85	63.05
UPL	559.21	305.75
GAIL	124.72	75.70
SHREECEM	20693.39	16523.00
EICHERMOT	19003.27	13000.00
INDUSINDBK	1305.03	342.25
BAJFINANCE	3831.58	2227.00
ADANI PORTS	372.21	244.80
POWERGRID	193.78	154.60
ULTRACEMCO	4197.33	3142.00
TCS	2119.30	1708.75
KOTAKBANK	1561.64	1181.65
TECHM	723.49	511.85
JSWSTEEL	242.79	143.00
NTPC	117.29	81.00
MARUTI	6576.22	4246.35
BAJAJ-AUTO	2904.26	2051.10
BAJAJFINSV	8274.84	4501.90
COALINDIA	197.87	139.45
INFRA TEL	240.40	155.10

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Apr-2020	12000	1247100
NIFTY	09-Apr-2020	9000	922425
NIFTY	09-Apr-2020	8500	830400

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	09-Apr-2020	8000	930225
NIFTY	09-Apr-2020	7500	568350
NIFTY	09-Apr-2020	7000	542850

Securities in Ban For Trade Date 03-04-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

N/A

Note- Executed on 01st Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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