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Thursday, 30th April, 2020

Indian Indices	Last Price	(%) Chg
BSE	32720.16	1.89
NSE	9553.35	1.84
World Indices	Last Price	(%) Chg
Dow Jones	24633.86	2.21
Nasdaq	8914.71	3.57
Nikkei	20275.21	2.55
Hang Seng	--	--
FTSE	6115.25	2.63
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1726.60	0.77
Silver (\$/Ounce)	15.36	1.35
Crude (\$/BBL)	23.76	5.41
Aluminium spot (\$/mt)	1509.75	0.32
Copper SPOT (\$/mt)	5275.50	0.52
Lead Spot (\$/MT)	1646.75	-0.06
Natural gas \$/MMBtu	1.87	0.00
Currency	Last Price	(%) Chg
USD-INR	75.92	-0.28
EUR-INR	82.34	-0.43
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.12	-0.20

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	GATI	38	32.4
--	--	--	GODREJ	261	257
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Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the indices to close in green. On the daily chart, we are observing that prices have convincingly close above the 38% Fibonacci retracement level of 9390 (shown above in the graph). This suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 9600 level then it is likely to test 9750 - 9880 levels. On the downside 9300 - 9100 levels may act as support for the day.

We maintain our stance that on the daily chart Nifty is maintaining higher-top higher-bottom formation. Since, Nifty has closed above 9400 level it is likely to test 9970 level (which is the 50% Fibonacci retracement of previous fall) in couples of weeks. Hence one needs to adopt cautiously positive approach at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-65.62
Stock Futures	Net Buy	477.64
Net Future Position	Net Buy	412.02
Index Options	Net Buy	422.75
Stock Options	Net Buy	44.19
Net Options Position	Net Buy	466.94
FII In cash Segment	Net Buy	722.08
DII In cash Segment	Net Buy	78.67
Net Cash Position	Net Buy	800.75

Technical Levels for Nifty 50 Companies

Company	Closing 29-04-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	287.65	284.52	296.33	305.02	275.83	264.02
ASIAN PAINT	1767.50	1790.13	1824.37	1881.23	1733.27	1699.03
AXIS BANK	439.10	437.97	449.98	460.87	427.08	415.07
BAJAJ-AUTO	2499.15	2489.72	2529.43	2559.72	2459.43	2419.72
BAJAJ FINSV	4998.65	4963.68	5104.97	5211.28	4857.37	4716.08
BAJFINANCE	2296.45	2290.50	2380.95	2465.45	2206.00	2115.55
BHARTIARTL	496.00	493.82	500.58	505.17	489.23	482.47
BPCL	360.75	360.27	365.48	370.22	355.53	350.32
BRITANNIA	3156.80	3181.85	3213.70	3270.60	3124.95	3093.10
CIPLA	596.25	598.08	606.07	615.88	588.27	580.28
COALINDIA	139.85	138.68	142.02	144.18	136.52	133.18
DRREDDY	3880.70	3907.75	3942.95	4005.20	3845.50	3810.30
EICHERMOT	14315.75	14297.10	14468.65	14621.55	14144.20	13972.65
GAIL	89.10	87.77	91.13	93.17	85.73	82.37
GRASIM	501.95	500.80	506.05	510.15	496.70	491.45
HCLTECH	491.75	487.65	505.10	518.45	474.30	456.85
HDFC	1836.75	1802.58	1879.17	1921.58	1760.17	1683.58
HDFCBANK	977.10	967.97	1001.83	1026.57	943.23	909.37
HEROMOTOCO	1970.25	1976.58	2012.17	2054.08	1934.67	1899.08
HINDALCO	116.30	114.08	119.87	123.43	110.52	104.73
HINDUNILVR	2231.75	2248.15	2275.30	2318.85	2204.60	2177.45
ICICIBANK	370.45	366.20	380.75	391.05	355.90	341.35
INDUSINDBK	471.10	467.70	492.40	513.70	446.40	421.70
INFRA TEL	163.00	161.33	165.62	168.23	158.72	154.43
INFY	676.55	672.18	686.37	696.18	662.37	648.18
IOC	80.50	80.48	81.17	81.83	79.82	79.13
ITC	182.15	181.57	183.48	184.82	180.23	178.32
JSWSTEEL	164.10	163.17	167.33	170.57	159.93	155.77
KOTAK BANK	1327.85	1331.68	1348.17	1368.48	1311.37	1294.88
LT	875.35	870.80	887.60	899.85	858.55	841.75
M&M	348.00	345.35	354.45	360.90	338.90	329.80
MARUTI	5068.45	5059.83	5108.62	5148.78	5019.67	4970.88
NESTLEIND	17489.70	17545.90	17691.80	17893.90	17343.80	17197.90
NTPC	90.20	90.77	91.78	93.37	89.18	88.17
ONGC	70.50	70.05	71.40	72.30	69.15	67.80
POWERGRID	158.05	158.22	160.43	162.82	155.83	153.62
RELIANCE	1426.95	1433.53	1447.07	1467.18	1413.42	1399.88
SBIN	190.10	188.47	193.43	196.77	185.13	180.17
SHREECEM	19171.45	19123.93	19297.52	19423.58	18997.87	18824.28
SUNPHARMA	477.65	478.58	484.02	490.38	472.22	466.78
TATAMOTORS	78.15	78.00	79.45	80.75	76.70	75.25
TATASTEEL	282.65	280.02	288.78	294.92	273.88	265.12
TCS	1905.65	1889.42	1928.78	1951.92	1866.28	1826.92
TECHM	528.70	529.23	536.37	544.03	521.57	514.43
TITAN	925.40	925.67	933.33	941.27	917.73	910.07
ULTRACEMCO	3434.35	3416.08	3472.07	3509.78	3378.37	3322.38
UPL	360.60	359.78	365.22	369.83	355.17	349.73
VEDL	79.15	78.70	80.40	81.65	77.45	75.75
WIPRO	180.65	180.83	182.27	183.88	179.22	177.78
ZEEL	159.40	160.08	165.32	171.23	154.17	148.93

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (29-04-2020)
INFY	735.46	676.55
WIPRO	238.21	180.65
ZEEL	270.47	159.40
LT	1275.15	875.35
ITC	230.80	182.15
HCLTECH	540.60	491.75
TATASTEEL	389.50	282.45
SBIN	291.49	189.55
GRASIM	719.65	501.95
TATAMOTORS	140.18	78.20
M&M	515.35	348.00
HDFC	2146.72	1836.75
HINDALCO	179.13	116.30
BPCL	427.18	360.75
ICICIBANK	455.13	367.70
HDFCBANK	1161.66	970.30
HEROMOTOCO	2373.52	1970.25
IOC	121.98	80.50
AXISBANK	668.05	439.10
ONGC	117.35	70.50
TITAN	1146.75	925.40
VEDL	135.26	79.15
UPL	535.29	360.60
GAIL	119.19	89.10
SHREECEM	20449.90	19217.00
EICHERMOT	18529.94	14315.75
INDUSINDBK	1223.19	465.50
BAJFINANCE	3721.39	2296.45
ADANIPORTS	360.45	290.90
POWERGRID	190.43	158.05
ULTRACEMCO	4104.76	3434.35
TCS	2081.78	1905.65
KOTAKBANK	1540.21	1327.85
TECHM	707.74	528.70
JSWSTEEL	234.11	164.10
NTPC	113.56	90.20
MARUTI	6455.49	5068.45
BAJAJ-AUTO	2864.11	2499.15
BAJAJFINSV	7981.33	4998.65
COALINDIA	188.72	139.85
INFRADEL	231.92	162.60

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	10000	2463825
NIFTY	30-Apr-2020	9500	1742850
NIFTY	30-Apr-2020	9600	1495050

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Apr-2020	9000	3371025
NIFTY	30-Apr-2020	9500	2149650
NIFTY	30-Apr-2020	8000	1811475

Securities in Ban For Trade Date 30-04-2020

NIL

Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Apr-20	Cyient Limited	AMANSA HOLDINGS PRIVATE LIMITED	BUY	2111780	205.00
29-Apr-20	Cyient Limited	T.ROWE PRICE INTERNATIONAL INC. A/C T.ROWE PRICE INTERNATIONAL DISCOVERY FUND (IDF)	SELL	3012457	207.02
29-Apr-20	RBL Bank Limited	BNP PARIBAS ARBITRAGE	BUY	2979801	125.42

Note- Executed on 29th Apr 2020. Bulk Deal Buy/Sell done by fund house is considered.

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