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Thursday, 30<sup>th</sup> Jun 2022

Indian Indices	Last Price	(%) Chg
NSE	15799.10	-0.32
BSE	53026.97	-0.28
World Indices	Last Price	(%) Chg
Dow Jones	31029.31	-0.27
Nasdaq	11177.89	-0.03
Nikkei	26561.05	-0.91
Hang Seng	22015.91	0.08
FTSE	7312.32	-0.15
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1822.20	0.26
Silver (\$/Ounce)	20.67	0.01
Crude (\$/BBL)	113.18	0.65
Aluminium spot (\$/mt)	2477.00	-0.56
Copper SPOT (\$/mt)	8405.00	0.47
Zinc (\$/MT)	3341.50	0.26
Natural gas \$/MMBtu	6.51	0.23
Currency	Last Price	(%) Chg
USD-INR	78.87	-0.05
EUR-INR	82.43	0.07
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	7.45	-0.09

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
TVSMOTOR	834	840	BIOCON	310	308
--	--	--	MUTHOOT	971	961
--	--	--	PFIZER	4101	4056
--	--	--	WOCKHAR	209	208
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Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of weak global clues, traded with choppiness and finally close in red. On the daily chart, we are witnessing that prices have closed within the upward gap area of 15749 to 15815 (formed on 27/8/2022). At present, the 20days SMA (15855) is immediate resistance. In coming trading session if Nifty for first hour trades above 15855 level then it may test 15970 - 16050 levels. On the downside, 15640– 15590 levels may act as support for the day.

**We still continue to maintain our stance that one needs to adopt cautious approach at current level.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-2413.08
Stock Futures	Net Buy	13.46
<b>Net Future Position</b>	<b>Net Sell</b>	<b>2399.62</b>
Index Options	Net Buy	1503.39
Stock Options	Net Buy	75.69
<b>Net Options Position</b>	<b>Net Buy</b>	<b>1579.08</b>
FII In cash Segment	Net Sell	-851.06
DII In cash Segment	Net Buy	847.46
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>3.60</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
State Bank of India	3-Feb-21	336	549	63.4%
Sun Pharma	7-Aug-20	525	967	84.2%
Sun TV Network Ltd.	13-Aug-21	525	612	16.5%
Tata Chemicals Limited	24-Dec-19	297	1158	290.0%
Tata Consultancy Services Ltd.	8-Jan-18	1345	4046	200.9%
Tata motors	20-Apr-22	441	450	2.0%
Tata motors dvr	20-Apr-22	220	226	2.6%
Tata Power	20-Apr-22	249	260	4.4%
Trent Ltd.	19-Dec-18	348	1347	286.6%
Ultratech Cement Ltd.	19-Dec-18	4085	8269	102.4%
UTI Asset Management Company Ltd	13-Aug-21	1044	1217	16.6%
Vedanta Ltd	28-Jun-21	261	441	69.1%
Voltas Ltd.	27-Mar-18	614	1357	121.0%
Whirlpool Of India Ltd.	7-Dec-16	872	2550	192.3%
Wipro Limited	13-Aug-21	616	740	20.2%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (29-06-2022)
INFY	1700.04	1463.25
WIPRO	589.74	420.75
LT	1769.7	1547.9
HCLTECH	1156.05	987.55
HINDUNILVR	2318.37	2233.45
TATASTEEL	1203.02	881.6
SBIN	484.19	459.1
DRREDDY	4451.42	4364.35
GRASIM	1632.14	1323.25
TATAMOTORS	445.13	416.95
TATACONSUM	766.92	720
HDFC	2519.13	2177.15
HINDALCO	480.49	344.15
BPCL	380.38	316.4
ICICIBANK	741.28	702.75
HDFCBANK	1477.39	1343.95
SUNPHARMA	840.62	838.7
BRITANNIA	3535.35	3404.15
ASIANPAINT	3126.49	2697.8
AXISBANK	729.51	625.55
ONGC	156.56	154.15
TITAN	2362.18	1936.15
UPL	751.07	644.4
APOLLOHOSP	4536.72	3713
SHREECEM	25228.58	19384.1
INDUSINDBK	966.31	808.8
BAJFINANCE	6939.84	5512.8
BHARTIARTL	705.67	687.8
ADANIPIRTS	744.95	677.8
ULTRACEMCO	6908.76	5618.3
DIVISLAB	4458.57	3583.35
TCS	3604.01	3290.5
KOTAKBANK	1870.03	1642.45
TECHM	1430.9	1021.1
JSWSTEEL	656.3	576.05
BAJAJFINSV	15949.66	11109.75
NESTLEIND	18412.87	17499.05
SBILIFE	1146.49	1067.65

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (29-06-2022)
HDFCLIFE	623.72	541.25
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Jun-2022	16000	2,32,973
NIFTY	30-Jun-2022	16200	1,75,381
NIFTY	30-Jun-2022	16500	1,66,095

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Jun-2022	15500	1,78,821
NIFTY	30-Jun-2022	15700	1,58,260
NIFTY	30-Jun-2022	15000	1,54,900

**Securities in Ban For Trade Date 30-06-2022**

SUNTV

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jun-22	LANCER	RESONANCE OPPORTUNITIES FUND	BUY	750000	200.00
29-Jun-22	ROTO	AEGIS INVESTMENT FUND PCC	BUY	189376	499.15
29-Jun-22	HIKAL	SMALLCAP WORLD FUND INC	SELL	2500000	249.02
29-Jun-22	ROTO	NAND KISHORE GUPTA HUF	SELL	125000	500.00
29-Jun-22	ROTO	HARISH CHANDRA GUPTA HUF	SELL	125000	500.00

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jun-22	HEMIPROP	TATA SONS PRIVATE LIMITED	S	5303346	105.45
29-Jun-22	HEMIPROP	PANATONE FINVEST LIMITED	B	5303346	105.45
29-Jun-22	MTARTECH	DWARAM ANITHA REDDY	S	200000	1,250.00
29-Jun-22	MTARTECH	USHA REDDY CHIGARAPALLI	S	200000	1,250.00
29-Jun-22	MTARTECH	KAVITHA REDDY GANGAPATNAM	S	200000	1,251.81
29-Jun-22	MTARTECH	SEGANTII INDIA MAURITIUS	B	300,000	1,249.74
29-Jun-22	MTARTECH	HDFC MUTUAL FUND AC HDFC MULTI CAP FUND	B	200,000	1,250.00

 Note- Executed on 29<sup>th</sup> Jun 2022. Bulk Deal Buy/Sell done by fund house is considered.

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