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Friday, 30th Jun 2023

Indian Indices	Last Price	(%) Chg
NSE	18972.10	0.82
BSE	63915.42	0.79
World Indices	Last Price	(%) Chg
Dow Jones	34122.42	0.80
Nasdaq	13591.33	-0.02
Nikkei	33020.00	-0.64
Hang Seng	18864.50	0.47
FTSE	7471.69	-0.38
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1915.95	-0.10
Silver (\$/Ounce)	22.58	0.08
Crude (\$/BBL)	69.98	0.17
Aluminium spot (\$/mt)	2173.50	0.51
Copper SPOT (\$/mt)	8247.50	0.92
Zinc (\$/MT)	2365.00	0.98
Natural gas \$/MMBtu	2.68	0.49
Currency	Last Price	(%) Chg
USDINR	82.05	-0.05
EURINR	89.17	-0.02
Bond		
India 10 Yr Bond yield	7.05	-0.10

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
AUOPHARMA	738	741	JETAIRWAYS	49	47
CANFINHOME	781	799	RAJESHEXPO	542	541
COFORGE	4666	4750	--	--	--
CUMMINS	1885	1927	--	--	--
DELTACORP	255	260	--	--	--

Source: BSE

Market Technical Outlook



Nifty, opened up with a gap and momentum on the upside intensified in the latter half of the session which led nifty to test life time high. On the daily chart we are observing an upward gap area in the range of 18829 to 18861. Normally, upward gap area does act as support for prices. In coming trading session if nifty trades above 19011 levels then it is likely to test 19080 – 19160 levels. On the downside, 18800 - 18700 levels may act as support for the day.

Since, indices is trading at life time high we are of the opinion that one needs to adopt positive approach at current level as stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-847.71
Stock Futures	Net Sell	-1666.07
Net Future Position	Net Sell	-2513.78
Index Options	Net Sell	-3464.97
Stock Options	Net Buy	308.84
Net Options Position	Net Sell	-3156.13
FII In cash Segment	Net Buy	12350
DII In cash Segment	Net Sell	-1021.01
Net Cash Position	Net Buy	11328.99

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Adani Power	20-Apr-22	235	345	46.6%
Adani Wilmar Ltd	20-Apr-22	668	878	31.5%
Aditya Birla Capital Ltd	13-Aug-21	124	139	12.5%
Aditya Birla Fashion and Retail Ltd	8-Feb-21	164	322	95.9%
Apcotex Industries Limited	13-Aug-21	343	679	98.0%
Asian Paints Ltd.	30-Mar-17	1068	3590	236.1%
Avenue Supermarts Ltd.	31-Jul-17	899	5900	556.6%
Axis Bank Ltd.	10-Apr-18	519	867	67.0%
Bajaj Finance Ltd	20-Apr-22	7033	7295	3.7%
Bajaj Finserv Ltd	1-Nov-16	3417	19325	465.6%
Bajaj Holdings And Investment Ltd	19-May-16	1499	6598	340.1%
CDSL	17-Sep-20	486	1734	256.9%
Chola finance	25-Sep-20	239	770	222.6%
Chola Holding	23-Sep-20	392	763	94.7%
Cipla Ltd	20-Mar-17	597	1083	81.3%
Colgate Palmolive	16-Sep-19	1314	1823	38.7%
D. P. Abhushan Ltd	20-Apr-22	396	495	25.0%
Dabur India	22-Oct-19	466	659	41.4%
DLF Ltd	10-Apr-19	194	450	131.6%
Dr Reddy	4-Aug-20	4530	5615	24.0%
Emami Limited	26-Jun-19	290	622	114.2%
Finolex Cables Ltd	8-Feb-21	130	268	106.2%
Fortis	14-Jul-20	127	314	147.2%
Godawari Power	20-Apr-22	455	482	6.0%
Godrej Consumer Products Limited	16-Jun-20	634	1138	79.5%
HDFC Asset Management Company Ltd.	19-Dec-18	1573	3844	144.4%
HDFC Bank Limited	10-Nov-16	639	1725	170.0%
HDFC Life Insurance Co Ltd	19-Jan-18	485	776	60.0%
Heritage Foods Ltd	20-Apr-22	330	354	7.2%
Hero Motocorp Ltd	29-Sep-20	3175	3629	14.3%
Hindustan Unilever Ltd.	13-Nov-17	1291	2859	121.5%
Housing Development Finance Corp Ltd	19-Dec-17	1720	3365	95.6%
ICICI Bank Ltd.	6-Apr-18	279	867	211.1%
ICICI Lombard General Insurance	19-Sep-19	1155	1675	45.0%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	376	724	92.7%
ICICI Securities Ltd	24-Sep-20	467	896	92.0%
Indusindbnk	8-Jun-20	451	1242	175.4%
Infosys Ltd.	17-Aug-17	488	1954	300.7%
Kotak Mahindra Bank Ltd	10-Nov-16	822	2253	174.1%
Linde India	20-Apr-22	3499	3649	4.3%
Marico Ltd.	4-Apr-18	325	608	87.1%
Maruti Suzuki India Ltd	13-Aug-20	5989	9050	51.1%
Oberoi Realty Ltd.	23-Nov-17	509	1052	106.8%
PEL	2-Sep-20	1246	3015	141.9%
Phoenix Mills Limited	7-Jul-19	655	1200	83.2%
Poonawalla Fincorp Ltd	13-Aug-21	175	344	96.1%
Procter & Gamble Hygiene & Health Care	13-Aug-21	12870	16466	27.9%
Raymond	25-Sep-20	264	1280	385.7%
Reliance	22-Apr-20	1351	2856	111.4%
SBI Life	20-May-20	715	1293	80.8%
Shree Renuka Sugars Limited	13-Aug-21	27	63	135.1%
Spectrum Electrical	18-Apr-22	98	103	5.0%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jul-2023	19,500	97,652
NIFTY	06-Jul-2023	19,000	93,767
NIFTY	06-Jul-2023	19,300	67,502

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	06-Jul-2023	18,900	1,23,470
NIFTY	06-Jul-2023	19,000	97,930
NIFTY	06-Jul-2023	18,800	95,417

Securities in Ban For Trade Date: 30-06-2023

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Jun-23	HDFCLIFE	HOUSING DEVELOPMENT FINANCE	BUY	16578664	674.87
28-Jun-23	LANCER	AYUSHMAT LTD	BUY	1200000	141.50
28-Jun-23	LANCER	RESONANCE OPPORTUNITIES FUND	SELL	1200000	141.50
28-Jun-23	SYRMA	SOUTH ASIA GROWTH FUND II HOLDINGS, LLC	SELL	1368301	460.57
28-Jun-23	WINSOMTX	AEGIS INVESTMENT FUND	SELL	100000	50.07

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Jun-23	ADANIGREEN	GOLDMAN SACHS TRUST II - GOLDMAN SACHS GQG PARTNERS	BUY	11953804	920.05
28-Jun-23	ADVENZYMES	ICICI PRUDENTIAL MUTUAL FUND	BUY	1000000	270.00
28-Jun-23	ADANIENT	S.B. ADANI FAMILY TRUST	SELL	18000000	2,300.00
28-Jun-23	ADANIGREEN	INFINITE TRADE AND INVESTMENT LTD	SELL	46000000	920.03
28-Jun-23	BIKAJI	INDIA 2020 MAHARAJA LIMITED	SELL	6055483	422.67
28-Jun-23	RHFL	RELIANCE CAPITAL LTD	SELL	12584786	2.89
28-Jun-23	SYRMA	SOUTH ASIA GROWTH FUND II HOLDINGS LLC	SELL	1037868	460.47
28-Jun-23	ZYDUSWELL	NORGES BANK ON ACCOUNT OF THE GOVERNMENT	SELL	500000	1,479.00

 Note- Executed on 28th Jun 2023. Bulk Deal Buy/Sell done by fund house is considered.

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