

Tuesday, 30th July, 2019

Indian Indices	Last Price	(%) Chg
BSE	37686.37	-0.52
NSE	11189.20	-0.84
World Indices	Last Price	(%) Chg
Dow Jones	27221.35	0.11
Nasdaq	8293.33	-0.44
Nikkei	21763.38	0.68
Hang Seng	28261.55	0.55
FTSE	7686.61	1.82
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1423.20	0.20
Silver (\$/Ounce)	16.45	0.06
Crude (\$/BBL)	63.95	0.38
Aluminium spot (\$/mt)	1813.00	0.01
Copper SPOT (\$/mt)	6022.50	0.07
Lead Spot (\$/MT)	2062.50	0.39
Natural gas \$/MMBtu	2.12	-0.05
Currency	Last Price	(%) Chg
USD-INR	68.92	-0.29
EUR-INR	76.81	-0.47
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.41	-1.70

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPA	1513	1538	APOLLOT	154	153
--	--	--	BAJAJAU	2488	2400
--	--	--	ESCORTS	468	459
--	--	--	HINDZIN	215	214
--	--	--	MARUTI	5558	5540

Source: BSE

Market Technical Outlook



Nifty opened flat, but fail to sustain at higher level and there was selling from higher which led the indices to close in red. On the daily chart we are observing "Bearish" candlestick pattern and very much near to 200(SMA) which comes around 11140-11130 level.

Outlook: Hence, coming trading session Nifty trade below 11130 traders can short with the stop loss of 11180 for target 11080-11050. Upper side 11240-11270 will be major resistance.

News for stocks under our Fundamental coverage

INFOSYS	Al Ahli Bank of Kuwait partners with EdgeVerve Systems, a subsidiary of Infosys, for its Robotic Process Automation Journey
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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	--	--
Stock Futures	--	--
Net Future Position	--	--
Index Options	--	--
Stock Options	--	--
Net Options Position	--	--
FII In cash Segment	Net Sell	-704.42
DII In cash Segment	Net Buy	1351.64
Net Cash Position	Net Buy	647.22

Note: FII activity of F&O is not updated on website.

Technical Levels for Nifty 50 Companies

Company	Closing 29-07-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPTS	374	376	380	387	370	365
ASIANPAINT	1513	1519	1532	1551	1500	1488
AXISBANK	720	723	737	753	707	693
BAJAJ-AUTO	2488	2510	2568	2649	2429	2371
BAJAJFINSV	7121	7165	7240	7359	7046	6971
BAJFINANCE	3253	3244	3308	3364	3188	3124
BHARTIARTL	335	333	338	341	330	325
BPCL	342	343	347	351	338	334
CIPLA	2672	2671	2690	2708	2654	2635
COALINDIA	522	526	531	541	517	511
DRREDDY	205	208	211	216	202	199
EICHERMOT	2654	2667	2713	2773	2608	2562
GAIL	16388	16576	16812	17236	16152	15916
GRASIM	131	132	134	136	130	128
HCLTECH	796	820	851	907	765	733
HDFC	1015	1014	1025	1034	1005	994
HDFCBANK	2149	2145	2179	2210	2114	2080
HEROMOTOCO	2244	2247	2271	2297	2220	2196
HINDALCO	2405	2396	2460	2515	2340	2276
HINDPETRO	193	195	197	201	191	189
HINDUNILVR	1713	1718	1735	1758	1696	1678
IBULHSGFIN	560	569	590	620	539	518
ICICIBANK	429	430	435	440	425	420
INDUSINDBK	1432	1423	1445	1457	1411	1390
INFRADEL	257	261	266	276	251	246
INFY	791	792	797	802	786	781
IOC	138	139	142	146	135	133
ITC	268	268	270	273	266	264
JSWSTEEL	241	242	246	251	237	232
KOTAKBANK	1503	1508	1519	1535	1492	1481
LT	1372	1377	1393	1414	1355	1339
M&M	553	557	561	570	549	544
MARUTI	5561	5624	5708	5854	5478	5394
NTPC	127	128	128	130	126	126
ONGC	140	140	142	144	138	136
POWERGRID	208	209	211	215	205	203
RELIANCE	1211	1213	1220	1230	1203	1196
SBIN	344	342	348	352	338	333
SUNPHARMA	431	434	439	446	426	421
TATAMOTORS	138	140	144	150	134	130
TATASTEEL	433	437	443	452	428	422
TCS	2130	2125	2147	2164	2108	2086
TECHM	646	647	654	661	640	634
TITAN	1079	1087	1101	1124	1064	1050
ULTRACEMCO	4369	4415	4483	4597	4301	4234
UPL	585	590	599	614	575	566
VEDL	156	159	162	169	152	148
WIPRO	262	263	266	270	259	256
YESBANK	95	95	99	102	91	88
ZEEL	387	391	398	410	380	373

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.1	1529	43.15%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1699	89.08%
Axis Bank Ltd.	10-Apr-18	519.3	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271	3693.25	62.63%
Bajaj Finserv Ltd	1-Nov-16	3416.8	8557.85	150.46%
Bajaj Holdings And Investment Ltd	19-May-16	1499.1	3800	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.4	636	14.31%
Century Textile and Industries Ltd	25-Nov-16	739.3	1471	98.97%
Cipla Ltd	20-Mar-17	597.3	678.5	13.59%
DLF Ltd	10-Apr-18	194.3	202.65	4.30%
Emami Limited	26-Jun-19	290.35	326	12.28%
Godrej Industries Ltd.	12-Feb-18	550.7	657.6	19.41%
Godrej Properties Ltd.	19-Dec-18	685.3	1014.8	48.08%
Grasim Industries Ltd.	31-May-17	1132.5	1331	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720	2235	29.94%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.9	2070	31.60%
HDFC Bank Limited	10-Nov-16	1251.3	2494.5	99.35%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.3	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.7	1870	44.88%
ICICI Bank Ltd.	6-Apr-18	278.65	443.9	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.8	428	13.89%
Infosys Ltd.	17-Aug-17	487.6	773	58.53%
Kotak Mahindra Bank Ltd	10-Nov-16	822.1	1555	89.15%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.2	144.95	21.60%
Marico Ltd.	4-Apr-18	325	396.6	22.03%
Nestle India Ltd.	27-Sep-18	9729.4	11950	22.82%
Oberoi Realty Ltd.	23-Nov-17	508.6	621.7	22.24%
Phoenix Mills Limited	7-July-19	655.15	660	0.07%
Pidilite Industries Limited	4-Oct-16	681.6	1313	92.63%
Prestige Estates Projects Limited	6-Jun-18	286.7	283.5	-1.12%
Rites Ltd.	19-Dec-18	283.7	301.4	6.24%
State Bank Of India	28-Aug-18	308	365	18.51%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.8	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.6	2292	70.46%
Trent Ltd.	19-Dec-18	348.4	449.05	28.89%
Ultratech Cement Ltd.	19-Dec-18	4084.6	4904	20.06%
Voltas Ltd.	27-Mar-18	613.9	658.4	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (29-07-2019)
WIPRO	265.44	262.40
RELIANCE	1230.72	1210.95
ZEEL	414.75	387.15
LT	1383.22	1371.50
ITC	284.02	267.75
HCLTECH	1034.91	1015.45
HINDUNILVR	1734.87	1713.30
TATASTEEL	509.83	433.45
GRASIM	841.73	795.65
TATAMOTORS	177.89	137.55
CIPLA	545.92	522.25
M&M	687.62	553.15
HINDALCO	208.72	193.25
BPCL	350.46	342.20
HEROMOTOCO	2759.89	2404.55
SUNPHARMA	453.92	431.05
BRITANNIA	2952.30	2672.30
IOC	145.25	138.25
ONGC	154.41	140.35
VEDL	182.15	155.65
GAIL	168.04	131.40
EICHERMOT	21002.28	16388.10
INDUSINDBK	1550.52	1432.30
TECHM	739.82	646.30
JSWSTEEL	293.97	241.40
NTPC	127.52	127.30
MARUTI	6937.62	5561.25
YESBANK	184.89	94.75
BAJAJ-AUTO	2802.30	2487.65
COALINDIA	243.97	205.40
INFRADEL	279.26	256.50
IBULHSGFIN	739.86	559.70

Securities in Ban For Trade Date 30-07-2019

N/A

Note: Stocks in ban is not updated on website.

Bulk Deals (BSE)

N/A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jul-19	Fut Lifestyle Fash Ltd	BTO FBI III PTE LTD	BUY	11684716	466.25
29-Jul-19	Fut Lifestyle Fash Ltd	RYKA COMMERCIAL VENTURES PRIVATE LIMITED	SELL	11684716	466.25
29-Jul-19	Tejas Networks Limited	SBI LIFE INSURANCE CO. LTD	SELL	465661	90.01

 Note- Executed on 29th July 2019. Bulk Deal Buy/Sell done by fund house is considered.

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