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Thursday, 30<sup>th</sup> July, 2020

Indian Indices	Last Price	(%) Chg
BSE	38071.13	-1.10
NSE	11202.85	-0.86
World Indices	Last Price	(%) Chg
Dow Jones	26539.57	0.61
Nasdaq	10542.94	1.35
Nikkei	22416.15	0.09
Hang Seng	24987.67	0.42
FTSE	6131.46	0.04
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1956.10	0.14
Silver (\$/Ounce)	24.31	-0.05
Crude (\$/BBL)	43.77	0.05
Aluminium spot (\$/mt)	1729.00	0.10
Copper SPOT (\$/mt)	6476.00	-0.03
Lead Spot (\$/MT)	1880.75	0.19
Natural gas \$/MMBtu	1.92	-0.78
Currency	Last Price	(%) Chg
USD-INR	74.78	-0.08
EUR-INR	87.86	0.03
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.83	-0.27

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BIRLASOFT	116	121	--	--	--
DRREDDY	4300	4334	--	--	--
INFIBEAM	77	78	--	--	--
JUBILANT	771	784	--	--	--
MCX	1671	1792	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower and traded in a narrow range with negative bias to close in red. We still maintain our stance that prices have entered the supply zone of 11036 to 11433 (shown in red in the above graph). At present we are witnessing narrow range body formation which suggests indecisiveness prevailing at current level. In coming trading session if prices trade above 11300 levels then it may test 11350 - 11430 levels. On the downside, 11100 - 11000 levels may act as support for the day.

**We maintain our stance that Nifty is trading within the supply zone of 11050 - 11433. Any move above 11433 level would propel Nifty to test 11500 - 11600 levels in couple of weeks..**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-819.01
Stock Futures	Net Sell	-292.38
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-1111.39</b>
Index Options	Net Buy	563.86
Stock Options	Net Sell	-27.34
<b>Net Options Position</b>	<b>Net Buy</b>	<b>536.52</b>
FII In cash Segment	Net Sell	-352.62
DII In cash Segment	Net Sell	-505.62
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-858.24</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Cadila	03-Apr-20	274.00	384.00	28.65%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Pfizer	22-Jul-2020	4150.00	4450.00	6.74%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
SBI Life	20-May-20	715.00	895.00	20.11%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
SBI Card	16-Jul-20	719.00	798.00	9.90%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (29-07-2020)
ZEEL	217.98	142.35
LT	1121.54	921.95
ITC	209.79	196.7
SBIN	252.18	191.2
GRASIM	659.38	614.3
TATAMOTORS	129.68	105.7
HDFC	2034.18	1877.3
HINDALCO	164.66	164.35
ICICIBANK	433.12	351.2
HDFCBANK	1115.35	1064.6
IOC	105.82	92.5
AXISBANK	579.49	441.5
ONGC	100.79	79.4
TITAN	1090.46	1040.45
VEDL	119.7	110
UPL	483.98	461.75
GAIL	107.76	98.8
INDUSINDBK	929.56	543
BAJFINANCE	3457.36	3284.25
ADANI PORTS	342.06	315.15
KOTAKBANK	1472.08	1389.45
JSWSTEEL	220.39	217.55
NTPC	104.01	88.15
MARUTI	6279.88	6185.15
BAJAJFINSV	7351.31	6328.6
COALINDIA	166.9	131.2
INFRA TEL	217.76	196.1
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## Technical Levels for Nifty 50 Companies

Company	Closing 29-07-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	315.15	316.73	321.42	327.68	310.47	305.78
ASIAN PAINT	1740.15	1750.02	1770.03	1799.92	1720.13	1700.12
AXIS BANK	440.9	440.73	447.17	453.43	434.47	428.03
BAJAJ-AUTO	3099.3	3109.72	3138.58	3177.87	3070.43	3041.57
BAJAJ FINSV	6328.6	6348.72	6404.88	6481.17	6272.43	6216.27
BAJ FINANCE	3284.25	3284.28	3328.97	3373.68	3239.57	3194.88
BHARTIARTL	566.2	565.2	570.15	574.1	561.25	556.3
BPCL	453.8	456.08	465.37	476.93	444.52	435.23
BRITANNIA	3794.7	3809.23	3838.47	3882.23	3765.47	3736.23
CIPLA	681.25	676.47	690.33	699.42	667.38	653.52
COALINDIA	131.2	131.13	132.57	133.93	129.77	128.33
DRREDDY	4302.2	4237.87	4400.33	4498.47	4139.73	3977.27
EICHERMOT	21400.95	21283.73	21667.21	21933.48	21017.46	20633.98
GAIL	98.8	98.63	100.12	101.43	97.32	95.83
GRASIM	616.3	612.5	625.65	635	603.15	590
HCLTECH	694.4	699.22	705.93	717.47	687.68	680.97
HDFC	1877.3	1887.67	1908.13	1938.97	1856.83	1836.37
HDFC BANK	1064.6	1069.55	1083.55	1102.5	1050.6	1036.6
HEROMOTOCO	2780	2809.62	2850.83	2921.67	2738.78	2697.57
HINDALCO	164.05	165.28	167.27	170.48	162.07	160.08
HINDUNILVR	2231.3	2236.17	2257.33	2283.37	2210.13	2188.97
ICICIBANK	351.05	352.3	356.4	361.75	346.95	342.85
INDUSINDBK	550.5	549.17	566.08	581.67	533.58	516.67
INFRA TEL	196.5	195.18	200.57	204.63	191.12	185.73
INFY	954.15	952.58	961.57	968.98	945.17	936.18
IOC	92.6	92.78	93.52	94.43	91.87	91.13
ITC	196.7	196.1	198.8	200.9	194	191.3
JSW STEEL	217.55	217.45	221.05	224.55	213.95	210.35
KOTAK BANK	1389.45	1377.77	1409.63	1429.82	1357.58	1325.72
LT	921.95	926.68	936.12	950.28	912.52	903.08
M&M	604.85	610.25	619.5	634.15	595.6	586.35
MARUTI	6185.15	6199.7	6280.45	6375.75	6104.4	6023.65
NESTLE IND	16597.85	16769.15	17027.7	17457.55	16339.3	16080.75
NTPC	88.15	88.57	89.23	90.32	87.48	86.82
ONGC	79.5	79.83	80.37	81.23	78.97	78.43
POWERGRID	181.75	182.25	184	186.25	180	178.25
RELIANCE	2096.65	2116.63	2162.82	2228.98	2050.47	2004.28
SBIN	191.2	191.15	195.3	199.4	187.05	182.9
SHREECEM	21743.65	21855.88	22087.77	22431.88	21511.77	21279.88
SUN PHARMA	493	491.15	498.15	503.3	486	479
TATA MOTORS	105.75	106.45	108.05	110.35	104.15	102.55
TATA STEEL	373.75	369.45	382.75	391.75	360.45	347.15
TCS	2276.05	2288.03	2330.02	2383.98	2234.07	2192.08
TECHM	676.4	680.88	690.77	705.13	666.52	656.63
TITAN	1040.45	1047.8	1059.4	1078.35	1028.85	1017.25
ULTRACEMCO	4180.95	4207.77	4260.53	4340.12	4128.18	4075.42
UPL	461.75	458.3	467.55	473.35	452.5	443.25
VEDL	110	110.9	112.35	114.7	108.55	107.1
WIPRO	277	275.78	279.22	281.43	273.57	270.13
ZEEL	142.35	143.68	145.87	149.38	140.17	137.98

**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Jul-2020	11300	55,64,025
NIFTY	30-Jul-2020	11500	49,67,625
NIFTY	30-Jul-2020	11400	33,50,550

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	30-Jul-2020	11000	40,84,875
NIFTY	30-Jul-2020	10000	30,39,525
NIFTY	30-Jul-2020	11200	27,96,000

**Securities in Ban For Trade Date 30-07-2020**

IDEA.

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jul-20	KILPEST	OWN INFRACON PRIVATE LIMITED	S	100000	360.00
29-Jul-20	KILPEST	SEVEN CANYONS WORLD INNOVATORS FUND	B	170000	360.00
29-Jul-20	KILPEST	VARUN DAGA	S	100000	360.00

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Jul-20	DEEPAKNTR	STATE STREET GLOBAL ADVISORS ASIA LIMITED A/C SSGA FUNDS MAN	BUY	925451	632.36

 Note- Executed on 29<sup>th</sup> Jul 2020. Bulk Deal Buy/Sell done by fund house is considered.

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