

Friday, 30<sup>th</sup> August, 2019

Indian Indices	Last Price	(%) Chg
BSE	37068.93	-1.02
NSE	10948.30	-0.89
World Indices	Last Price	(%) Chg
Dow Jones	26362.25	1.25
Nasdaq	7973.39	1.48
Nikkei	20701.50	1.18
Hang Seng	25901.59	0.77
FTSE	7184.32	0.98
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1532.60	-0.28
Silver (\$/Ounce)	18.16	-0.01
Crude (\$/BBL)	60.99	-0.15
Aluminium spot (\$/mt)	1755.75	0.09
Copper SPOT (\$/mt)	5715.25	0.14
Lead Spot (\$/MT)	2056.75	0.07
Natural gas \$/MMBtu	2.28	-0.57
Currency	Last Price	(%) Chg
USD-INR	72.00	-0.06
EUR-INR	79.88	-0.24
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.54	-0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ASIANPA	1613	1620	ADVENZ	145	142
BERGER	370	371	GODREJI	422	420
MCX	940	960	IBULHSG	449	421
PETRON	264	264	JSPL	94	91
PIDILITE	1382	1395	JSWSTE	212	201

Source: BSE

### Market Technical Outlook



Nifty opened lower traded with negative bias throughout the day to close in red. On the daily chart we are observing that prices have closed below the 21-days SMA which suggests mild weakness going forward. We maintain our stance that **Nifty is in a lower- top lower- bottom formation and pullback rallies are likely to attract selling pressure.**

**In coming trading session if Nifty opens higher in the range of 10971 – 11009 then go short with a stop loss of 11023 for a target of 10924 – 10910 – 10886.**

### News for stocks

<b>GRUH FINANCE</b>	HDFC to sell 9.2% stake or 6.74 cr shares in company via block deal. Likely to offer up to 3% discount to Thursday's closing price. Block deal likely in the price range of Rs 243-249.6 per share.
<b>ADANI GREEN</b>	Adani Green Energy signed definitive agreement to acquire 10 renewable power-based companies which are valued at enterprise value of Rs 1,300 crore from essel group.
<b>HDFC BANK</b>	It agrees to sell its entire stake of 10% in the equity share capital of Goods & Services Tax Network for a total consideration of Rs 1 cr to various State Governments and Union Territories.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1091.90
Stock Futures	Net Buy	474.68
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-617.22</b>
Index Options	Net Sell	-1002.48
Stock Options	Net Buy	67.43
<b>Net Options Position</b>	<b>Net Sell</b>	<b>-935.05</b>
FII In cash Segment	Net Sell	-986.58
DII In cash Segment	Net Buy	489.23
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-497.35</b>

**Technical Levels for Nifty 50 Companies**

Company	Closing 29-08-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	366.20	365.93	370.57	374.93	361.57	356.93
ASIANPAINT	1615.25	1608.05	1627.10	1638.95	1596.20	1577.15
AXISBANK	661.15	665.60	672.30	683.45	654.45	647.75
BAJAJ-AUTO	2757.80	2760.98	2783.57	2809.33	2735.22	2712.63
BAJAJFINSV	6979.85	6988.68	7046.17	7112.48	6922.37	6864.88
BAJFINANCE	3299.30	3301.77	3327.53	3355.77	3273.53	3247.77
BHARTIARTL	343.50	344.80	348.45	353.40	339.85	336.20
BPCL	354.05	352.65	358.80	363.55	347.90	341.75
CIPLA	2676.85	2688.45	2725.40	2773.95	2639.90	2602.95
COALINDIA	465.20	463.25	469.95	474.70	458.50	451.80
DRREDDY	189.00	187.13	192.17	195.33	183.97	178.93
EICHERMOT	2527.80	2518.92	2543.88	2559.97	2502.83	2477.87
GAIL	16538.00	16458.55	16779.45	17020.90	16217.10	15896.20
GRASIM	128.50	128.13	129.77	131.03	126.87	125.23
HCLTECH	708.85	705.78	716.57	724.28	698.07	687.28
HDFC	1117.75	1117.82	1125.63	1133.52	1109.93	1102.12
HDFCBANK	2128.45	2142.62	2164.83	2201.22	2106.23	2084.02
HEROMOTOCO	2226.95	2233.65	2247.00	2267.05	2213.60	2200.25
HINDALCO	2547.75	2552.95	2572.60	2597.45	2528.10	2508.45
HINDPETRO	179.70	178.50	182.10	184.50	176.10	172.50
HINDUNILVR	1832.95	1830.23	1846.37	1859.78	1816.82	1800.68
IBULHSGFIN	449.30	441.93	463.07	476.83	428.17	407.03
ICICIBANK	404.40	404.85	410.35	416.30	398.90	393.40
INDUSINDBK	1350.55	1356.52	1375.03	1399.52	1332.03	1313.52
INFRA TEL	258.45	256.05	266.75	275.05	247.75	237.05
INFY	806.95	804.05	812.60	818.25	798.40	789.85
IOC	123.65	124.47	127.38	131.12	120.73	117.82
ITC	241.20	242.27	244.38	247.57	239.08	236.97
JSWSTEEL	211.95	209.42	217.08	222.22	204.28	196.62
KOTAKBANK	1450.85	1459.03	1471.32	1491.78	1438.57	1426.28
LT	1342.45	1343.23	1354.22	1365.98	1331.47	1320.48
M&M	528.00	532.15	540.05	552.10	520.10	512.20
MARUTI	6110.20	6124.40	6183.80	6257.40	6050.80	5991.40
NTPC	123.10	121.72	125.53	127.97	119.28	115.47
ONGC	123.25	122.33	125.17	127.08	120.42	117.58
POWERGRID	204.80	205.08	206.52	208.23	203.37	201.93
RELIANCE	1241.75	1245.77	1256.23	1270.72	1231.28	1220.82
SBIN	274.50	277.37	281.43	288.37	270.43	266.37
SUNPHARMA	434.65	431.45	441.80	448.95	424.30	413.95
TATAMOTORS	114.30	114.97	117.83	121.37	111.43	108.57
TATASTEEL	335.55	335.60	342.60	349.65	328.55	321.55
TCS	2233.45	2234.62	2247.03	2260.62	2221.03	2208.62
TECHM	691.15	688.72	696.43	701.72	683.43	675.72
TITAN	1101.80	1104.45	1112.35	1122.90	1093.90	1086.00
ULTRACEMCO	4073.90	4089.12	4132.73	4191.57	4030.28	3986.67
UPL	558.35	557.07	563.93	569.52	551.48	544.62
VEDL	135.75	134.83	138.87	141.98	131.72	127.68
WIPRO	248.80	248.70	250.35	251.90	247.15	245.50
YESBANK	57.40	57.23	59.47	61.53	55.17	52.93
ZEEL	362.10	362.43	366.67	371.23	357.87	353.63

(Source – IRIS)

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1600.85	49.88%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1698.70	89.05%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2370.00	50.68%
HDFC Bank Limited	10-Nov-16	1251.30	2503.30	100.06%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	548.30	13.04%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1869.50	44.84%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	428.00	13.89%
Infosys Ltd.	17-Aug-17	487.60	804.00	64.89%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1555.90	89.26%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	12268.50	26.10%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	700.00	6.85%
Pidilite Industries Limited	4-Oct-16	681.60	1373.00	101.44%
Prestige Estates Projects Limited	6-Jun-18	286.70	298.25	4.03%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2292.00	70.46%
Trent Ltd.	19-Dec-18	348.40	476.60	36.80%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	658.40	7.25%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (29-08-2019)
WIPRO	267.15	248.80
RELIANCE	1244.80	1241.75
ZEEL	404.15	362.10
LT	1393.14	1342.45
ITC	281.08	241.20
TATASTEEL	489.59	335.55
SBIN	308.03	274.50
DRREDDY	2649.17	2527.80
GRASIM	829.55	708.85
TATAMOTORS	171.55	114.30
CIPLA	532.13	465.20
M&M	664.61	528.00
HINDALCO	203.76	179.70
BPCL	356.89	354.05
HDFCBANK	2227.14	2226.95
HEROMOTOCO	2732.19	2547.75
SUNPHARMA	436.78	434.65
BRITANNIA	2928.00	2676.85
IOC	144.53	123.65
AXISBANK	710.82	661.15
ONGC	151.55	123.25
VEDL	174.70	135.75
UPL	579.69	558.35
GAIL	162.79	128.50
EICHERMOT	20383.52	16538.00
INDUSINDBK	1535.75	1350.55
ADANI PORTS	376.18	366.20
ULTRACEMCO	4134.15	4073.90
TECHM	737.04	691.15
JSWSTEEL	279.64	211.95
NTPC	126.15	123.10
MARUTI	6837.72	6110.20
YESBANK	170.26	57.40
BAJAJ-AUTO	2813.24	2757.80
BAJAJFINSV	6990.89	6979.85
COALINDIA	236.00	189.00
INFRA TEL	277.68	258.45
IBULHSGFIN	705.59	449.30

**Securities in Ban For Trade Date 30-08-2019**

NIL.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Aug-19	Lemon Tree Hotels Ltd	FRANKLIN TEMPLETON MUTUAL FUND A/C FRANKLIN TEMPLETON INVESTMENT FRANKLIN INDIA SMALLER COMPANIES FU	BUY	15709090	55.00
29-Aug-19	Lemon Tree Hotels Ltd	VAN ECK FUNDS EMERGING MARKETS FUND	BUY	12700000	55.00
29-Aug-19	Lemon Tree Hotels Ltd	MAPLEWOOD INVESTMENT LTD	SELL	49724167	55.00
29-Aug-19	Sarda Energy & Min Ltd	ACADIAN EMERGING MARKETS SMALL CAP EQUITY FUND LLC	SELL	180962	148.47

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Aug-19	APOLLOPIPES	SANJAY GUPTA	B	629261	333.10
29-Aug-19	APOLLOPIPES	DINESH PAREEKH	S	180000	335.00
29-Aug-19	APOLLOPIPES	FIL INVESTMENTS (MAURITIUS) LIMITED	S	392252	330.01

**Note- Executed on 29<sup>th</sup> Aug 2019. Bulk Deal Buy/Sell done by fund house is considered.**

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