

Monday, 30th September, 2019

Indian Indices	Last Price	(%) Chg
BSE	38822.57	-0.43
NSE	11512.40	-0.51
World Indices	Last Price	(%) Chg
Dow Jones	26820.25	-0.26
Nasdaq	7939.63	-1.13
Nikkei	21780.20	-0.45
Hang Seng	26019.94	0.25
FTSE	7426.21	1.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1498.40	-0.53
Silver (\$/Ounce)	17.46	-1.12
Crude (\$/BBL)	61.19	0.25
Aluminium spot (\$/mt)	1745.00	0.26
Copper SPOT (\$/mt)	5800.25	0.67
Lead Spot (\$/MT)	2087.25	0.55
Natural gas \$/MMBtu	2.39	-0.58
Currency	Last Price	(%) Chg
USD-INR	70.79	-0.50
EUR-INR	77.62	-0.50
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.79	0.28

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BAJFINAN	4065	4084	ALBK	29	29
BERGERP	441	442	ECLERX	442	440
CHOLAMA	310	322	GLENMA	333	331
MANAPPU	143	144	INDIANB	133	132
MCX	1000	1019	STRIDE	304	297

Source: BSE

Market Technical Outlook



Nifty opened lower traded in a narrow range with choppiness and finally close in red. On the daily chart, we are observing a narrow range body formation which suggests indecisiveness prevailing at current level. However, we maintain our stance that the upward gap area of 11405 to 11441 is likely to act as support for the prices.

In coming trading session if nifty opens in the range of 11501 - 11476 then, go long, with a stop loss of 11460 for a target of 11534 – 11548 - 11570 levels.

News for stocks

RELIANCE NIPPON	Japan's Nippon Life Insurance has successfully completed the acquisition of 75% stake in Reliance Nippon Life Asset Management (RNAM) from Reliance Capital.
CIPLA	Company receives 12 observations from USFDA inspection of its Goa facility.
LAKSHMI VILAS BANK	Reserve Bank of India has initiated prompt corrective action for the bank.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-259.56
Stock Futures	Net Sell	-1055.49
Net Future Position	Net Sell	-1315.05
Index Options	Net Buy	602.54
Stock Options	Net Buy	10.67
Net Options Position	Net Buy	613.21
FII In cash Segment	Net Sell	-213.60
DII In cash Segment	Net Buy	458.68
Net Cash Position	Net Buy	245.08

Technical Levels for Nifty 50 Companies

Company	Closing 27-09-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	408.60	411.73	417.37	426.13	402.97	397.33
ASIAN PAINT	1776.30	1764.35	1793.35	1810.40	1747.30	1718.30
AXIS BANK	700.60	700.35	708.20	715.80	692.75	684.90
BAJAJ-AUTO	2957.50	2961.07	2985.98	3014.47	2932.58	2907.67
BAJAJ FINSV	8550.35	8510.45	8616.90	8683.45	8443.90	8337.45
BAJ FINANCE	4057.40	4044.13	4098.27	4139.13	4003.27	3949.13
BHARTIARTL	349.10	347.75	356.25	363.40	340.60	332.10
BPCL	469.80	472.37	479.23	488.67	462.93	456.07
BRITANNIA	3015.10	3043.58	3081.22	3147.33	2977.47	2939.83
CIPLA	439.40	440.37	445.03	450.67	434.73	430.07
COALINDIA	199.35	200.28	203.87	208.38	195.77	192.18
DRREDDY	2730.80	2745.77	2771.03	2811.27	2705.53	2680.27
EICHERMOT	17792.40	17842.23	18134.47	18476.54	17500.17	17207.93
GAIL	134.15	134.53	136.57	138.98	132.12	130.08
GRASIM	727.00	731.80	741.60	756.20	717.20	707.40
HCLTECH	1041.05	1042.92	1051.73	1062.42	1032.23	1023.42
HDFC	2035.90	2052.73	2079.87	2123.83	2008.77	1981.63
HDFC BANK	1244.20	1245.10	1252.60	1261.00	1236.70	1229.20
HEROMOTOCO	2729.15	2738.20	2769.40	2809.65	2697.95	2666.75
HINDALCO	190.70	191.72	193.93	197.17	188.48	186.27
HINDUNILVR	2010.90	2020.35	2035.20	2059.50	1996.05	1981.20
IBULHSGFIN	390.10	396.00	408.60	427.10	377.50	364.90
ICICIBANK	449.20	448.12	452.93	456.67	444.38	439.57
INDUSINDBK	1480.80	1498.88	1526.92	1573.03	1452.77	1424.73
INFRA TEL	256.60	256.03	259.77	262.93	252.87	249.13
INFY	782.20	785.52	790.93	799.67	776.78	771.37
IOC	145.55	145.83	147.52	149.48	143.87	142.18
ITC	252.95	253.65	257.30	261.65	249.30	245.65
JSWSTEEL	232.20	233.10	235.60	239.00	229.70	227.20
KOTAK BANK	1643.50	1632.95	1659.95	1676.40	1616.50	1589.50
LT	1472.65	1475.45	1488.90	1505.15	1459.20	1445.75
M&M	555.10	557.35	565.55	576.00	546.90	538.70
MARUTI	6773.70	6807.90	6880.80	6987.90	6700.80	6627.90
NTPC	117.05	117.48	118.67	120.28	115.87	114.68
ONGC	131.50	132.68	134.92	138.33	129.27	127.03
POWERGRID	198.10	197.97	199.88	201.67	196.18	194.27
RELIANCE	1309.05	1302.68	1321.37	1333.68	1290.37	1271.68
SBIN	281.20	282.42	284.83	288.47	278.78	276.37
SUNPHARMA	401.70	404.82	409.38	417.07	397.13	392.57
TATAMOTORS	119.90	120.18	122.17	124.43	117.92	115.93
TATASTEEL	359.65	363.72	369.43	379.22	353.93	348.22
TCS	2056.15	2064.25	2077.10	2098.05	2043.30	2030.45
TECHM	704.30	708.33	714.62	724.93	698.02	691.73
TITAN	1284.05	1281.05	1296.95	1309.85	1268.15	1252.25
ULTRACEMCO	4395.15	4383.30	4431.50	4467.85	4346.95	4298.75
UPL	582.05	581.23	588.97	595.88	574.32	566.58
VEDL	157.25	159.68	163.07	168.88	153.87	150.48
WIPRO	236.60	237.13	238.47	240.33	235.27	233.93
YES BANK	48.75	50.02	51.63	54.52	47.13	45.52
ZEEL	273.55	278.30	284.95	296.35	266.90	260.25

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1725.00	61.50%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1761.00	95.98%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	3762.00	65.65%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8580.00	151.11%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1406.00	7.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	330.00	13.66%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2832.00	80.05%
HDFC Bank Limited	10-Nov-16	639.00	1199.00	87.64%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	569.75	17.46%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	1992.00	54.33%
ICICI Bank Ltd.	6-Apr-18	278.65	443.90	59.30%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	446.00	18.68%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1598.00	94.38%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	144.95	21.60%
Marico Ltd.	4-Apr-18	325.00	396.60	22.03%
Nestle India Ltd.	27-Sep-18	9729.40	13629.00	40.08%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	736.00	12.34%
Pidilite Industries Limited	4-Oct-16	681.60	1422.00	108.63%
Prestige Estates Projects Limited	6-Jun-18	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	253.00	11.47%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	491.60	41.10%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	673.00	9.63%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1955.00	124.13%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (27-09-2019)
WIPRO	267.57	236.6
ZEEL	391.88	273.55
ITC	277.62	252.95
HCLTECH	1045.61	1041.05
TATASTEEL	470.81	359.65
SBIN	307.9	281.2
GRASIM	816.83	727
TATAMOTORS	166.13	119.9
CIPLA	525.92	439.4
M&M	642.87	555.1
HDFC	2044.37	2035.9
HINDALCO	200.45	190.7
SUNPHARMA	427.9	401.7
AXISBANK	715.79	700.6
ONGC	149.42	131.5
VEDL	169.54	157.25
UPL	585.84	582.05
GAIL	158.73	134.15
EICHERMOT	19746.43	17792.4
INDUSINDBK	1520.18	1480.8
TCS	2084.39	2056.15
TECHM	736.74	704.3
JSWSTEEL	269.88	232.2
NTPC	125.86	117.05
YESBANK	157.51	48.75
COALINDIA	230.12	199.35
INFRATEL	277.07	256.60

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Sep-19	IIFL Wealth Mgmt Ltd	SMALLCAP WORLD FUND INC	BUY	1266228	1,300.00
27-Sep-19	Kabra Extrus Technik Ltd	EKTA KABRA	BUY	935000	67.15
27-Sep-19	Plastiblends India Limite	S N KABRA	BUY	432000	186.65
27-Sep-19	Plastiblends India Limite	VARUN KUMAR KABRA	BUY	150000	186.65
27-Sep-19	Plastiblends India Limite	SARITADEVI KABRA	BUY	263000	186.65
27-Sep-19	Shree Rama Newsprint Ltd	RIDDHI SIDDHI GLUCO BIOLS LIMITED	BUY	7030000	19.50
27-Sep-19	Neuland Laboratories Ltd	LTR FOCUS FUND	SELL	254269	490.17
27-Sep-19	Plastiblends India Limite	KOLSITE CORPORATION LLP	SELL	845000	186.65

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
27-Sep-19	SANGHIIND	SAMRUDDHI INVESTORS SERVICES PRIVATE LIMITED	B	7456816	53.00
27-Sep-19	SANGHIIND	BALAJI VOYAGE PRIVATE LIMITED	S	7456816	53.00
27-Sep-19	SCHAND	HDFC MUTUAL FUND	S	1157061	64.00

Note- Executed on 27th Sept 2019. Bulk Deal Buy/Sell done by fund house is considered.

Securities in Ban For Trade Date 27-09-2019

NIL.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11600	20,67,750
NIFTY	03-Oct-19	11700	15,75,600
NIFTY	03-Oct-19	12000	14,09,175

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Oct-19	11500	1231200
NIFTY	03-Oct-19	11100	1204425
NIFTY	03-Oct-19	11400	1156500

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