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Wednesday, 30th Sep, 2020

Indian Indices	Last Price	(%) Chg
NSE	11222.40	-0.05
BSE	37973.22	-0.02
World Indices	Last Price	(%) Chg
Dow Jones	27452.66	-0.48
Nasdaq	11085.25	-0.29
Nikkei	23509.77	-0.12
Hang Seng	23685.29	1.76
FTSE	5897.50	-0.51
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1901.00	-0.12
Silver (\$/Ounce)	24.26	-0.78
Crude (\$/BBL)	40.76	-0.66
Aluminium spot (\$/mt)	1777.00	-0.04
Copper SPOT (\$/mt)	6620.50	0.19
Lead Spot (\$/MT)	1849.50	0.34
Natural gas \$/MMBtu	2.50	-2.19
Currency	Last Price	(%) Chg
USD-INR	74.00	0.15
EUR-INR	86.62	0.50
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.03	-0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BALKRSND	1488	1497	--	--	--
APOLOHSP	2099	2112	--	--	--
COFORGE	2327	2423	--	--	--
GRANULES	389	406	--	--	--
BERGER	578	599	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher but were unable to sustain the opening gains which led the nifty to close marginally in red. On a daily chart, we are observing the prices have tested the 50–days SMA (11305) but have closed below it. In coming trading session if prices trade above 11305 levels then it may test 11400 – 11450 levels. On the downside, 11100 - 11000 levels may act as support for the day.

We reiterate our view that the trend is down and at higher level selling may emerge. Hence one needs to be cautious at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-643.76
Stock Futures	Net Buy	132.98
Net Future Position	Net Sell	-510.78
Index Options	Net Sell	-1090.20
Stock Options	Net Sell	0.64
Net Options Position	Net Sell	-1090.84
FII In cash Segment	Net Sell	-1456.66
DII In cash Segment	Net Buy	576.50
Net Cash Position	Net Sell	-880.16

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Biocon	17-Sep-20	440.05	453.90	3.30%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
CDSL	17-Sep-20	485.90	494.40	1.75%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
ITI	17-Sep-20	131.45	133.50	1.55%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Oct-2020	11500	3,998,175
NIFTY	01-Oct-2020	11400	3,613,350
NIFTY	01-Oct-2020	11300	3,605,925

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Oct-2020	11000	3,483,000
NIFTY	01-Oct-2020	11200	2,697,525
NIFTY	01-Oct-2020	10800	2,219,550

Securities in Ban For Trade Date 30-09-2020
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NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (29-09-2020)
LT	895.45	1031.42
ITC	169.4	197.93
HINDUNILVR	2033.2	2126.61
SBIN	185.05	231.17
HDFC	1713.1	1955.38
BPCL	386.55	404.57
ICICIBANK	357.05	411.45
HDFCBANK	1062.55	1081.04
IOC	74.85	95.49
AXISBANK	426.85	524.59
ONGC	69.15	89.08
GAIL	87.5	101.48
SHREECEM	19834.65	21123.6
INDUSINDBK	536.25	766.85
BAJFINANCE	3294.75	3329.84
BHARTIARTL	435.6	515.34
POWERGRID	163.3	175.52
KOTAKBANK	1263.25	1422.08
NTPC	85.15	98.94
BAJAJFINSV	5876.7	6872.81
NESTLEIND	15620.85	16101.36
COALINDIA	117.65	152.75
SBILIFE	809.1	837.56
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Bulk Deals (BSE)

N/A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Sep-20	GMPFPAUDLR	PLUTUS WEALTH MANAGEMENT LLP	BUY	165000	3,528.75
29-Sep-20	IRB	VIRENDRA DATTATRAYA MHAISKAR	BUY	1900000	114.45

 Note- Executed on 29th Sep 2020. Bulk Deal Buy/Sell done by fund house is considered

Research Analyst Registration No.	Contact	Website	mail Id
INH000002764	SMS: 'Arihant' to 56677	www.arihantcapital.com	arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com