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Thursday, 30<sup>th</sup> Sep 2021

Indian Indices	Last Price	(%) Chg
NSE	17711.30	-0.21
BSE	59413.27	-0.43
World Indices	Last Price	(%) Chg
Dow Jones	34390.72	0.26
Nasdaq	14512.44	-0.24
Nikkei	29439.37	-0.36
Hang Seng	24462.69	-0.80
FTSE	7108.16	1.14
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1732.20	0.55
Silver (\$/Ounce)	21.54	0.23
Crude (\$/BBL)	77.78	-0.40
Aluminium spot (\$/mt)	2917.75	0.21
Copper SPOT (\$/mt)	9198.75	0.44
Lead Spot (\$/MT)	2146.50	0.39
Natural gas \$/MMBtu	5.46	0.29
Currency	Last Price	(%) Chg
USD-INR	74.46	0.19
EUR-INR	86.77	-0.12
Bond		
India 10 Yr Bond yield	6.20	-0.34

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BHRTELEC	205	212	--	--	--
CGPOWER	117	117	--	--	--
CIPLA	987	1005	--	--	--
COALIND	185	195	--	--	--
GMRINFR	38	39	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower but recovered some of its loss during the day and finally managed to close in red. On the daily chart we are observing a Doji candlestick pattern this suggests indecisiveness prevailing at current level. We maintain our stance that the 21-daySMA (17485) holds significance going forward. In coming trading session if Nifty for first hour trades above 17781 level then it may test 17930 - 17980levels. On the downside, 17600 - 17520 levels.

We still continue to maintain our stance that stock specific activity is likely to continue.

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1572.11
Stock Futures	Net Sell	-3676.19
<b>Net Future Position</b>	<b>Net Sell</b>	<b>5248.30</b>
Index Options	Net Buy	3220.95
Stock Options	Net Buy	73.03
<b>Net Options Position</b>	<b>Net Buy</b>	<b>3293.98</b>
FII In cash Segment	Net Sell	-1896.02
DII In cash Segment	Net Buy	3262.16
<b>Net Cash Position</b>	<b>Net Buy</b>	<b>1366.14</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%



**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (29-09-2021)
DRREDDY	4965.31	4881
BPCL	438.94	436.9
HEROMOTOCO	3015.61	2886.15
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Sep-2021	18000	1,89,877
NIFTY	30-Sep-2021	17900	1,39,240
NIFTY	30-Sep-2021	17800	1,22,625

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (Contracts)
NIFTY	30-Sep-2021	17000	1,19,639
NIFTY	30-Sep-2021	17600	93,376
NIFTY	30-Sep-2021	17500	88,815

**Securities in Ban For Trade Date 30-09-2021**

SUNTV.

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Sep-21	JUSTDIAL	SANATAN FINANCIAL ADVISORY SERVICES PRIVATE LIMITE	BUY	559101	989.98
29-Sep-21	MAXHEALTH	VERITAS FUNDS PLC ON BEHALF OF VERITAS ASIAN FUND	BUY	5200000	350.00
29-Sep-21	MAXHEALTH	SBI MUTUAL FUND	BUY	42857000	350.00
29-Sep-21	MAXHEALTH	HDFC MUTUAL FUND	BUY	5700000	350.00
29-Sep-21	SUNTECK	TATA MUTUAL FUND- MONEY MARKET FUND	BUY	1100000	465.12
29-Sep-21	JUSTDIAL	SANATAN FINANCIAL ADVISORY SERVICES PRIVATE LIMITE	SELL	55287	989.48
29-Sep-21	JUSTDIAL	NALANDA INDIA EQUITY FUND LIMITED	SELL	1018295	990.01
29-Sep-21	KIL-RE	INDUSIND BANK LTD CLIENT A/C	SELL	561821	10.62
29-Sep-21	MAXHEALTH	KAYAK INVESTMENTS HOLDING PTE LTD	SELL	60219498	350.00
29-Sep-21	MAXHEALTH	KAYAK INVESTMENTS HOLDING PTE.LTD	SELL	24230377	350.13

**Bulk Deals (BSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Sep-21	FAZE3Q	AJAY ANAND	B	250000	288.20
29-Sep-21	FAZE3Q	SALIM PYRALI GOVANI	S	734184	288.92
29-Sep-21	FAZE3Q	ASHISH RAMESHCHANDRA KACHOLIA	B	450000	288.80
29-Sep-21	HDFCAMC	STANDARD LIFE INVESTMENTS LIMITED	S	10650000	2,873.79
29-Sep-21	HDFCAMC	T. ROWE PRICE EMERGING MARKETS STOCK FUND	B	1519557	2,871.05
29-Sep-21	INOXWIND	KIRTAN MANEKLAL RUPARELIYA (HUF)	B	1,116,677	99.16
29-Sep-21	INOXWIND	KIRTAN MANEKLAL RUPARELIYA (HUF)	S	629	100.10
29-Sep-21	KARURVYSYA	OLYMPUS INDIA HOLDINGS LIMITED	S	21,000,000	46.62

**Note- Executed on 29<sup>th</sup> Sep 2021. Bulk Deal Buy/Sell done by fund house is considered**

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