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Friday, 30th Sep 2022

| Indian Indices | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE | 16818.10 | -0.24 |
| BSE | 56409.96 | -0.33 |
| World Indices | | |
| Dow Jones | 29225.61 | -1.54 |
| Nasdaq | 10737.51 | -2.84 |
| Nikkei | 25977.50 | -1.68 |
| Hang Seng | 17237.50 | 0.67 |
| FTSE | 6881.59 | -1.77 |
| Commodity | | |
| GOLD(\$/ounce) | 1671.45 | 0.17 |
| Silver (\$/Ounce) | 18.85 | 0.75 |
| Crude (\$/BBL) | 81.20 | -0.04 |
| Aluminium spot (\$/mt) | 2221.00 | 4.57 |
| Copper SPOT (\$/mt) | 7550.00 | 1.72 |
| Zinc (\$/MT) | 2943.00 | 3.15 |
| Natural gas \$/MMBtu | 6.85 | -0.46 |
| Currency | Last Price | (%) Chg |
| USDINR | 81.75 | 0.43 |
| EURINR | 79.56 | 0.41 |
| Bond | | |
| India 10 Yr Bond yield | 7.34 | 0.10 |

| 52 Wk High (A group) | | | 52 Wk Low (A group) | | |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company | Close Price | 52 Wk High | Company | Close Price | 52 Wk Low |
| CIPLA | 1119 | 1121 | BIRLASOFT | 280 | 279 |
| -- | -- | -- | HATHWAYC | 15 | 16 |
| -- | -- | -- | IOC | 65 | 66 |
| -- | -- | -- | INTELLECTD | 510 | 508 |
| -- | -- | -- | KAVERISEED | 437 | 424 |

Source: BSE

Market Technical Outlook



Nifty opened higher but was unable to sustain the opening gains and selling emerged during the day which led the nifty to close in red. On the daily chart we are observing that prices for two consecutive trading sessions have closed below the 200-days SMA (16984). This reflects that the sentiments in the market are negative. In coming trading session if nifty for first hour trades below 16785 level then it may test 16700 – 16610 levels. On the upside, 16930 - 17000 levels may act as resistance for the day. **Since, the prices have closed below the 200-days SMA (16984), one needs to adopt cautious approach at current level.**

Foreign Institutional Investments (FII's) Activities

| Name of Segment | Net Buyer/seller | Rs In Cr |
|-----------------------------|------------------|----------------|
| Index Futures | Net Sell | -1007.46 |
| Stock Futures | Net Buy | 1228.92 |
| Net Future Position | Net Buy | 221.46 |
| Index Options | Net Buy | 6306.27 |
| Stock Options | Net Sell | -165.17 |
| Net Options Position | Net Buy | 6141.1 |
| FII In cash Segment | Net Sell | -3599.42 |
| DII In cash Segment | Net Buy | 3161.73 |
| Net Cash Position | Net Sell | -437.69 |

Guru Call: From the expert's desk

| Company | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|--|-----------|--------------------------|----------------|---------|
| Adani Power | 20-Apr-22 | 235 | 345 | 46.6% |
| Adani Wilmar Ltd | 20-Apr-22 | 668 | 878 | 31.5% |
| Aditya Birla Capital Ltd | 13-Aug-21 | 124 | 139 | 12.5% |
| Aditya Birla Fashion and Retail Ltd | 8-Feb-21 | 164 | 322 | 95.9% |
| Apcotex Industries Limited | 13-Aug-21 | 343 | 679 | 98.0% |
| Asian Paints Ltd. | 30-Mar-17 | 1068 | 3590 | 236.1% |
| Avenue Supermarts Ltd. | 31-Jul-17 | 899 | 5900 | 556.6% |
| Axis Bank Ltd. | 10-Apr-18 | 519 | 867 | 67.0% |
| Bajaj Finance Ltd | 20-Apr-22 | 7033 | 7295 | 3.7% |
| Bajaj Finserv Ltd | 1-Nov-16 | 3417 | 19325 | 465.6% |
| Bajaj Holdings And Investment Ltd | 19-May-16 | 1499 | 6598 | 340.1% |
| CDSL | 17-Sep-20 | 486 | 1734 | 256.9% |
| Chola finance | 25-Sep-20 | 239 | 770 | 222.6% |
| Chola Holding | 23-Sep-20 | 392 | 763 | 94.7% |
| Cipla Ltd | 20-Mar-17 | 597 | 1083 | 81.3% |
| Colgate Palmolive | 16-Sep-19 | 1314 | 1823 | 38.7% |
| D. P. Abhushan Ltd | 20-Apr-22 | 396 | 495 | 25.0% |
| Dabur India | 22-Oct-19 | 466 | 659 | 41.4% |
| DLF Ltd | 10-Apr-19 | 194 | 450 | 131.6% |
| Dr Reddy | 4-Aug-20 | 4530 | 5615 | 24.0% |
| Emami Limited | 26-Jun-19 | 290 | 622 | 114.2% |
| Finolex Cables Ltd | 8-Feb-21 | 130 | 268 | 106.2% |
| Fortis | 14-Jul-20 | 127 | 314 | 147.2% |
| Godawari Power | 20-Apr-22 | 455 | 482 | 6.0% |
| Godrej Consumer Products Limited | 16-Jun-20 | 634 | 1138 | 79.5% |
| HDFC Asset Management Company Ltd. | 19-Dec-18 | 1573 | 3844 | 144.4% |
| HDFC Bank Limited | 10-Nov-16 | 639 | 1725 | 170.0% |
| HDFC Life Insurance Co Ltd | 19-Jan-18 | 485 | 776 | 60.0% |
| Heritage Foods Ltd | 20-Apr-22 | 330 | 354 | 7.2% |
| Hero Motocorp Ltd | 29-Sep-20 | 3175 | 3629 | 14.3% |
| Hindustan Unilever Ltd. | 13-Nov-17 | 1291 | 2859 | 121.5% |
| Housing Development Finance Corp Ltd | 19-Dec-17 | 1720 | 3365 | 95.6% |
| ICICI Bank Ltd. | 6-Apr-18 | 279 | 867 | 211.1% |
| ICICI Lombard General Insurance | 19-Sep-19 | 1155 | 1675 | 45.0% |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18 | 376 | 724 | 92.7% |
| ICICI Securities Ltd | 24-Sep-20 | 467 | 896 | 92.0% |
| Indusindbnk | 8-Jun-20 | 451 | 1242 | 175.4% |
| Infosys Ltd. | 17-Aug-17 | 488 | 1954 | 300.7% |
| Kotak Mahindra Bank Ltd | 10-Nov-16 | 822 | 2253 | 174.1% |
| Linde India | 20-Apr-22 | 3499 | 3649 | 4.3% |
| Marico Ltd. | 4-Apr-18 | 325 | 608 | 87.1% |
| Maruti Suzuki India Ltd | 13-Aug-20 | 5989 | 9050 | 51.1% |
| Oberoi Realty Ltd. | 23-Nov-17 | 509 | 1052 | 106.8% |
| PEL | 2-Sep-20 | 1246 | 3015 | 141.9% |
| Phoenix Mills Limited | 7-Jul-19 | 655 | 1200 | 83.2% |
| Poonawalla Fincorp Ltd | 13-Aug-21 | 175 | 344 | 96.1% |
| Procter & Gamble Hygiene & Health Care | 13-Aug-21 | 12870 | 16466 | 27.9% |
| Raymond | 25-Sep-20 | 264 | 1280 | 385.7% |
| Reliance | 22-Apr-20 | 1351 | 2856 | 111.4% |
| SBI Life | 20-May-20 | 715 | 1293 | 80.8% |
| Shree Renuka Sugars Limited | 13-Aug-21 | 27 | 63 | 135.1% |
| Spectrum Electrical | 18-Apr-22 | 98 | 103 | 5.0% |

Weekly Expiry Most Active Nifty Call Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 06-Oct-2022 | 17000 | 77,361 |
| NIFTY | 06-Oct-2022 | 17500 | 54,438 |
| NIFTY | 06-Oct-2022 | 18000 | 49,766 |

Weekly Expiry Most Active Nifty Put Option

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY | 06-Oct-2022 | 15000 | 60,373 |
| NIFTY | 06-Oct-2022 | 16000 | 48,271 |
| NIFTY | 06-Oct-2022 | 17000 | 38,246 |

Securities in Ban For Trade Date 30-09-2022

NIL

Bulk Deals (NSE)
Bulk Deals (BSE)

Note- Executed on 29th Sep 2022. Bulk Deal Buy/Sell done by fund house is considered.

| Research Analyst Registration No. | Contact | Website | mail Id |
|-----------------------------------|-------------------------|--|--|
| INH000002764 | SMS: 'Arihant' to 56677 | www.arihantcapital.com | arihant.research@arihantcapital.com |

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com