

Wednesday, 30th October, 2019

Indian Indices	Last Price	(%) Chg
BSE	39831.84	1.48
NSE	11786.85	1.37
World Indices		
Dow Jones	27071.42	-0.07
Nasdaq	8276.85	-0.59
Nikkei	22895.85	-0.34
Hang Seng	26722.45	-0.22
FTSE	7306.26	-0.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1491.00	0.02
Silver (\$/Ounce)	17.79	-0.23
Crude (\$/BBL)	61.44	-0.24
Aluminium spot (\$/mt)	1749.00	-0.17
Copper SPOT (\$/mt)	5907.75	-0.27
Lead Spot (\$/MT)	2243.25	-0.61
Natural gas \$/MMBtu	2.63	-0.23
Currency	Last Price	(%) Chg
USD-INR	70.90	-0.23
EUR-INR	78.76	-0.06
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.79	1.87

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	195	196	INFRATEL	192	190
ATUL	4268	4379	ICRA	2565	2542
LALPATH	1634	1663	--	--	--
FINOLE	608	630	--	--	--
GLAXO	9128	9185	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher and momentum on the upside intensified as the day progressed which led the indices to close near days high. On the daily chart we are observing strong bull candle which has convincingly closed above the supply zone of 11706 to 11582. This suggests that momentum on the upside is likely to continue.

In coming trading session if Nifty opens in the range of 11764 – 11716 then, go long, with a stop loss of 11647 for a target of 11828 – 11885 - 11898 levels.

News for stocks

HDFC LIFE INSURANCE	Standard Life looking to sell up to 7.58 cr shares or 3.76% stake in HDFC Life Insurance @ Rs 562-575 per share. It seeks about \$600 mn or Rs 4,260 cr in the placement of share sale.
INTERGLOBE AVIATION	Company has placed an order for 300 A320 Neo family aircraft. This order takes IndiGo's A320 Neo family aircraft orders to 730.
BANDHAN BANK	RBI has imposed a penalty of Rs 1 cr on Bandhan Bank for failing to meet the prescribed promoter holding norms.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1243.28
Stock Futures	Net Buy	227.20
Net Future Position	Net Buy	1470.48
Index Options	Net Buy	2549.47
Stock Options	Net Buy	6.98
Net Options Position	Net Buy	2556.45
FII In cash Segment	Net Buy	876.64
DII In cash Segment	Net Buy	144.75
Net Cash Position	Net Buy	1021.39

Technical Levels for Nifty 50 Companies

Company	Closing 29-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	398.95	399.37	400.58	402.22	397.73	396.52
ASIAN PAINT	1814.25	1802.27	1831.98	1849.72	1784.53	1754.82
AXIS BANK	738.45	728.53	752.82	767.18	714.17	689.88
BAJAJ-AUTO	3180.75	3172.25	3207.15	3233.55	3145.85	3110.95
BAJAJ FINSV	8150.9	8112.75	8212.5	8274.1	8051.15	7951.4
BAJ FINANCE	4047.25	4023.23	4084.02	4120.78	3986.47	3925.68
BHARTIARTL	359.9	359.55	366	372.1	353.45	347
BPCL	522.9	524.97	531.93	540.97	515.93	508.97
BRITANNIA	3352.5	3326.17	3393.33	3434.17	3285.33	3218.17
CIPLA	473.05	471.15	480.3	487.55	463.9	454.75
COALINDIA	209.75	206.6	213.6	217.45	202.75	195.75
DRREDDY	2802.5	2791.98	2830.52	2858.53	2763.97	2725.43
EICHERMOT	22049.4	21841.02	22358.38	22667.37	21532.04	21014.67
GAIL	125.85	125.47	127.93	130.02	123.38	120.92
GRASIM	714.75	707.85	727.8	740.85	694.8	674.85
HCLTECH	1139.75	1137.85	1147.75	1155.75	1129.85	1119.95
HDFC	2113.05	2105.22	2131.38	2149.72	2086.88	2060.72
HDFC BANK	1242.5	1245.85	1254	1265.5	1234.35	1226.2
HEROMOTOCO	2701.55	2695.77	2725.78	2750.02	2671.53	2641.52
HINDALCO	184.3	184.97	187.48	190.67	181.78	179.27
HINDUNILVR	2160.2	2145.18	2178.97	2197.73	2126.42	2092.63
ICICIBANK	477.4	475.42	483.98	490.57	468.83	460.27
INDUSINDBK	1315.3	1301.82	1339.48	1363.67	1277.63	1239.97
INFRA TEL	193.15	199.47	208.08	223.02	184.53	175.92
INFY	650.65	650.47	653.93	657.22	647.18	643.72
IOC	144.35	144.6	146	147.65	142.95	141.55
ITC	253.25	252.63	255.72	258.18	250.17	247.08
JSWSTEEL	234.25	230.08	240.57	246.88	223.77	213.28
KOTAK BANK	1575.55	1580.32	1592.63	1609.72	1563.23	1550.92
LT	1461.1	1452.3	1473.6	1486.1	1439.8	1418.5
M&M	611.8	607.43	622.37	632.93	596.87	581.93
MARUTI	7721.3	7620.62	7859.38	7997.47	7482.53	7243.77
NESTLEIND	14699.75	14692.58	14875.17	15050.58	14517.17	14334.58
NTPC	119.9	119.28	120.97	122.03	118.22	116.53
ONGC	142.15	141.4	144.6	147.05	138.95	135.75
POWERGRID	201.05	201.15	202.8	204.55	199.4	197.75
RELIANCE	1467.05	1463.05	1484	1500.95	1446.1	1425.15
SBIN	280.65	281.4	284.25	287.85	277.8	274.95
SUNPHARMA	421.95	420.48	426.97	431.98	415.47	408.98
TATAMOTORS	172.45	166.38	181.57	190.68	157.27	142.08
TATASTEEL	390.2	385.15	404.75	419.3	370.6	351
TCS	2194.85	2172.68	2223.87	2252.88	2143.67	2092.48
TECHM	754.75	747.62	770.13	785.52	732.23	709.72
TITAN	1332.6	1321.93	1350.67	1368.73	1303.87	1275.13
ULTRACEMCO	4117.7	4139.47	4197.93	4278.17	4059.23	4000.77
UPL	594.9	595.47	599.43	603.97	590.93	586.97
VEDL	149.5	149.18	152.82	156.13	145.87	142.23
WIPRO	255.2	254.43	256.67	258.13	252.97	250.73
YES BANK	58.15	57.05	61	63.85	54.2	50.25
ZEEL	236.6	237.73	240.17	243.73	234.17	231.73

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	536.80	0.99%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Oct-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

Securities in Ban For Trade Date 30-10-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (29-10-2019)
INFY	748.83	650.65
WIPRO	267.26	255.2
ZEEL	370.54	236.6
ITC	274.96	253.25
TATASTEEL	455.27	390.2
SBIN	305.42	280.65
GRASIM	805.75	714.75
CIPLA	518.24	473.05
M&M	625.1	611.8
HINDALCO	197.08	184.3
SUNPHARMA	425.49	421.95
IOC	144.51	144.35
ONGC	148.44	142.15
VEDL	164.59	149.5
GAIL	154.33	125.85
INDUSINDBK	1491.94	1315.3
ULTRACEMCO	4164.04	4117.7
JSWSTEEL	262.26	234.25
NTPC	125.63	119.9
YESBANK	144.83	58.15
COALINDIA	225.48	209.75
INFRADEL	276.01	193.15
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Bulk Deals (BSE)

N.A

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Oct-19	Lakshmi Vilas Bank Ltd	MOTILAL OSWAL ASSET MANAGEMENT CO.LTD.	SELL	4297838	14.54

Note- Executed on 29th Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	31-Oct-19	12000	3009675
NIFTY	31-Oct-19	11800	2527200
NIFTY	31-Oct-19	11900	1708350

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	31-Oct-19	11700	3100875
NIFTY	31-Oct-19	11000	3058125
NIFTY	31-Oct-19	11500	2821350

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