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Friday, 30th Oct, 2020

Indian Indices	Last Price	(%) Chg
NSE	11670.80	-0.50
BSE	39749.85	-0.43
World Indices	Last Price	(%) Chg
Dow Jones	26659.11	0.52
Nasdaq	11185.59	1.64
Nikkei	23146.30	-0.80
Hang Seng	24525.90	0.25
FTSE	5581.75	-0.02
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1875.30	0.39
Silver (\$/Ounce)	23.54	0.77
Crude (\$/BBL)	38.01	0.96
Aluminium spot (\$/mt)	1813.25	0.44
Copper SPOT (\$/mt)	6768.50	0.44
Lead Spot (\$/MT)	1828.50	-0.25
Natural gas \$/MMBtu	3.34	1.03
Currency	Last Price	(%) Chg
USD-INR	74.59	0.70
EUR-INR	87.39	0.47
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	5.88	0.41

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
BERGER	630	634	--	--	--
JETAIRWYS	62	62	--	--	--
ASIANPNT	2219	2232	--	--	--
JUSTDIAL	679	717	--	--	--
CGPOWER	29	29	--	--	--

Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of weak global clues but recovered some of its losses during the day to close in red. On the daily chart, we are observing a “Doji” candlestick pattern which suggests indecisiveness prevailing at current level. In coming trading session if Nifty trades above 11750 level then it is likely to test 11800 – 11930 levels. On the downside, 11600 - 11500 levels may act support for the day. **We still maintain our stance that 11661 the low of bearish engulfing pattern remains a make or break level on daily closing basis. If Nifty manages to hold the low of 11661 then we may see momentum towards 12000 level. At present cautiously positive approach at current level should be adopted. However, stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-1659.18
Stock Futures	Net Buy	1468.25
<b>Net Future Position</b>	<b>Net Sell</b>	<b>-190.93</b>
Index Options	Net Buy	5960.00
Stock Options	Net Buy	280.52
<b>Net Options Position</b>	<b>Net Buy</b>	<b>6240.52</b>
FII In cash Segment	Net Sell	-420.95
DII In cash Segment	Net Sell	-253.41
<b>Net Cash Position</b>	<b>Net Sell</b>	<b>-674.36</b>

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aarti drugs	21-Aug-20	783.00	1026.95	31.16%
Aegis Logistics	11-Sep-20	204.05	259.20	27.03%
Ajanta Pharma	04-Aug-20	1661.05	1759.00	5.90%
Alkem	08-Jul-20	2427	2583.00	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3159.00	13.55%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Biocon	17-Sep-20	440.05	478.00	8.62%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	447.90	63.47%
CAMS	08-Oct-20	1334.90	1371.20	2.72%
CDSL	17-Sep-20	485.90	506.00	4.14%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Chola finance	25-Sep-20	238.70	265.00	11.02%
Chola Holding	23-Sep-20	391.80	424.00	8.22%
Cipla Ltd	20-Mar-17	597.30	825.00	38.12%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompton Greaves Consumer	11-Jun-20	225.00	300.50	33.56%
CUB	28-Sep-20	135.65	153.00	12.79%
Dabur India	22-Oct-19	466.00	535.00	14.81%
Divislab	04-Aug-20	2641.00	3389.00	28.32%
DLF Ltd	10-Apr-19	194.30	266.55	37.18%
Dr Reddy	04-Aug-20	4530.00	5512.65	21.69%
Emami Limited	26-Jun-19	290.35	407.55	40.37%
Fine Organic	17-Sep-20	3145.00	3260.00	3.65%
Fortis	14-Jul-20	127.00	142.70	12.36%
Galaxy Surface	01-Jul-20	1557.00	2039.85	31.01%
Goderj CP	16-Jun-20	634.00	762.00	20.19%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Hatsun AgroProd.	17-Sep-20	841.45	878.00	4.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	647.60	33.51%
Hero Motocorp Ltd	29-Sep-20	3174.95	3355.50	5.69%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	06-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Securities Ltd	24-Sep-20	466.65	484.40	3.80%
Indusindbnk	08-Jun-20	451.00	712.00	57.87%
Infosys Ltd.	17-Aug-17	487.60	1146.55	135.14%
Ipca Lab	11-Aug-20	2099.00	2267.95	8.05%
JK Cement	19-Jun-20	1378.00	1724.80	25.17%
JK Lakshmi Cement	03-Jul-20	276.00	306.95	11.21%
Jyoti lab	05-Aug-20	132.90	158.50	19.26%
Justdial	07-Oct-20	385.60	448.00	16.18%

**Guru Call: From the expert's desk**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	05-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	04-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	18369.95	88.81%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
PEL	02-Sep-20	1246.25	1360.45	9.16%
Pfizer	22-Jul-20	4150.00	5239.00	26.24%
Phoenix Mills Limited	07-Jul-19	655.15	979.00	49.43%
PI Industries	17-Sep-20	2012.10	2070	2.87%
Pidilite Industries Limited	04-Oct-16	681.60	1661.00	143.69%
Raymond	25-Sep-20	263.55	293.00	11.17%
RBL Bank	25-Sep-20	164.95	185.00	12.16%
Reliance	22-Apr-20	1351.00	2369.35	75.38%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	868.00	20.72%
SBI Life	20-May-20	715.00	895.00	20.11%
Solara	25-Sep-20	954.90	1255.00	31.43%
Sun Pharma	07-Aug-20	525.00	564.75	7.57%
Syngene	24-Sep-20	565.70	588.00	3.94%
Tata Chemicals Limited	24-Dec-19	296.89	345.90	16.51%
Tata Consultancy Services Ltd.	08-Jan-18	1344.60	2885.00	114.56%
Tata Consumer	29-Jun-17	149.15	591.95	296.88%
Torent Pharma	04-Aug-20	2727.95	2934.00	7.55%
Trent Ltd.	19-Dec-18	348.40	804.07	130.97%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	07-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

**PCG PORTFOLIO**

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Ajanta Pharma Ltd.	16-Sep-20	1526.10	1655.80	8.50%
Alkem Laboratories Ltd.	16-Sep-20	2823.80	2987.90	5.81%
Biocon Ltd.	16-Sep-20	438.65	478.00	8.97%
Cipla Ltd.	16-Sep-20	752.60	829.00	10.15%
Fine Organic Industries Ltd.	16-Sep-20	3070.95	3095.95	0.81%
Hatsun Agro Products Ltd.	16-Sep-20	840.15	868.00	3.31%
P I Industries Ltd.	16-Sep-20	2052.80	2080.00	1.33%
Reliance Industries Ltd.	16-Sep-20	2324.55	2336.00	0.49%
Infosys Ltd.	18-Sep-20	1002.15	1154.30	15.18%
Central Depository Services (India) Ltd	23-Sep-20	479.60	506.00	5.50%
Larsen & Toubro Infotech Ltd	23-Sep-20	2448.45	3512.70	43.47%
Divi's Laboratories Ltd	28-Sep-20	3097.15	3269.90	5.58%
Poly Medicure Ltd	28-Sep-20	458.10	508.80	11.07%
Coromandel International Ltd	29-Sep-20	793.25	801.90	1.09%
Coforge Ltd	01-Oct-20	2335.80	2760.00	18.16%
Tata Consultancy Services Ltd	05-Oct-20	2705.80	2885.00	6.62%
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**Weekly Expiry Most Active Nifty Call Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Nov-2020	12500	1,236,450
NIFTY	05-Nov-2020	12000	1,205,025
NIFTY	05-Nov-2020	11700	985,800

**Weekly Expiry Most Active Nifty Put Option**

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	05-Nov-2020	11600	1,134,750
NIFTY	05-Nov-2020	11500	1,046,625
NIFTY	05-Nov-2020	11000	894,450

**NIFTY 50 STOCKS BELOW 200SMA**

SCRIP NAME	SMA 200	CLOSING (29-10-2020)
LT	934.5	988.77
ITC	163.85	190.17
HINDUNILVR	2122.1	2146.43
SBIN	188.7	216.55
BPCL	341.8	389.12
SUNPHARMA	456.35	464.13
IOC	78.4	89.98
AXISBANK	493.85	495.37
ONGC	64.4	82.68
UPL	450.25	458.68
GAIL	83.45	97.74
INDUSINDBK	588.7	669.88
BHARTIARTL	450.8	512.75
POWERGRID	171.6	172.8
NTPC	86.5	95.4
BAJAJFINSV	5623.95	6503.04
COALINDIA	110.85	143.4
SBILIFE	761.5	818.27
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**Securities in Ban For Trade Date 30-10-2020**

N/A

**Bulk Deals (BSE)**

N/A

**Bulk Deals (NSE)**

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Oct-20	ANGELBRKG	KUWAIT INVESTMENT AUTHORITY FD F238	BUY	430000	321.73
29-Oct-20	MCX	SMALLER CAP WORLD FUND INC	BUY	532147	1,759.93
29-Oct-20	MAJESCO	SUDHAKAR RAM	SELL	500000	919.00

Note- Executed on 29<sup>th</sup> Oct 2020. Bulk Deal Buy/Sell done by fund house is considered

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