

Friday, Nov 30th, 2018

Indian Indices	Close	(%) Chg
BSE	36170.41	1.27
NSE	10858.70	1.21

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25338.84	-0.11
Nasdaq	7273.08	-0.25
Nikkei (8:35 am)	22261.92	0.00
Hang Seng (8:35 am)	26661.94	0.78
FTSE	7038.95	0.49

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1224.90	0.07
Silver (\$/Ounce)	14.40	-0.01
Crude (\$/bbl)	51.58	0.25

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	69.84	-1.10
EUR-INR	79.29	-0.49

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.608	-0.47

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Adanipowr	55.4	57.3	Coalindia	246	241
--	--	--	CARE	955	951
--	--	--	Jindalsteel	154	150
--	--	--	Mcleod	123	122
--	--	--	NMDC	94	92

Source: BSE

Market Technical Outlook

On 29/11/2018 markets opened up with a gap and traded with positive bias throughout the day to close in green. On the sectoral front Metal, Energy, Bankex, Capital Goods and Consumer Durable ended with decent gains whereas IT, Teck and Energy ended on the losing side. The advance decline ratio was in favour of advancing counter (Advances = 1318/Declines = 1298).

Pattern Formation: On the daily chart we are observing two consecutive upper gaps which suggests that the undertone in the markets has turned positive.

Outlook: The current price action suggests that momentum on the upside is likely to continue. In coming trading session if Nifty trades above 10890 then it may test 10920 - 10950 levels. On the downside, 10800 - 10750 may act as support for the day.

We maintain our stance that one needs to adopt cautiously positive approach at current levels.

Key Events 30-11-2018

Countries	Events
India	Government finances, GDP, CPI, Core sector output
China	Manufacturing PMI
Europe	--
Japan	Unemployment Rate
UK	--
US	FOMC Meeting Minutes

Ratings for stocks under our coverage

Company	CMP	Target	Call
NTPC	143	198	Buy
BOB	105	125	Accumulate
Bajaj Auto	2604	2752	Hold

News for stocks under our coverage

TATA MOTOR

Tata Motors-owned Jaguar Land Rover temporarily halted operations at its engine factory for a two-week production freeze in English Midlands. It said that the shutdown concerns EMC's machine and assembly halls. Affected staff will continue to receive full pay during the freeze and maintenance and salaried staff will continue as normal. The company also stated that infrastructure work related to Solihull's production of next generation Range Rover also requires changes to production schedule. **IMPACT NEGATIVE**

FII and DII Cash Activities 29-11-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	8878.36	8054.89	823.47
DII Activity (Rs in cr)	7649.48	6676.17	973.31

FII Derivative Statistics 29-11-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	161867	11735.86	117428	8433.33	3302.53	272096	21175.63	34108.21	-37.92
INDEX OPTIONS	2280453	134591.16	2245751	132327.84	2263.32	608665	45759.98	74626.56	-38.68
STOCK FUTURES	463812	26363.51	453490	25706.12	657.40	1364841	79623.38	87913.22	-9.43
STOCK OPTIONS	151911	7540.07	150523	7339.81	200.25	30831	1613.33	10064.77	-83.97
Total	3058043	180230.59	2967192	173807.10	6423.50	2276433	148172.33	206712.77	-28.32

- Open Interest of derivative segment decrease to Rs 148172.33 vs Rs 206712.77 cr.
- FII's net buyers in index futures to the amount of Rs 3302.53 cr and in index options net buyers to the amount of Rs 2263.32 cr.
- Put-Call Ratio at 0.96 vs 1.03 (Bullish)

Securities in Ban For Trade Date 30-11-2018

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Nov-18	ALKEM	PRASID UNO FAMILY TRUST	S	1290000	1,828.32
29-Nov-18	FRETAIL	BHARTI ENTERPRISES (HOLDING) PRIVATE LIMITED	S	5693587	525.90
29-Nov-18	FRETAIL	EDELWEISS SPECIAL OPPORTUNITIES FUND	B	4043272	525.90
29-Nov-18	MAHLOG	PARTNERS ENTERPRISE	S	1622,047	525.00
29-Nov-18	MAHLOG	RELIANCE MUTUAL FUND	B	515,047	525.00
29-Nov-18	MAHLOG	RELIANCE MUTUAL FUND	B	500,000	525.00
29-Nov-18	REPCOHOME	THE PABRAI INVESTMENT FUND IV LP	S	385,327	335.59

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
29-Nov-18	Multi Commodity Exchange	EAST BRIDGE CAPITAL MASTER FUND I LIMITED	BUY	399000	706.41
29-Nov-18	Equitas Holdings Limited	KOTAK MAHINDRA MUTUAL FUND A/C KOTAK STANDARD	SELL	2582205	106.20

 Note- Executed on 29th Nov 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 29-11-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	370	368	373	376	365	360
ASIAN PAINT	1350	1345	1360	1370	1336	1321
AXIS BANK	631	630	638	644	623	615
BAJAJ-AUTO	2724	2688	2773	2823	2638	2553
BAJAJ FINSV	6011	5968	6093	6175	5886	5761
BAJ FINANCE	2507	2480	2544	2581	2443	2380
BHARTIARTL	317	317	322	327	312	307
BPCL	329	329	332	335	325	322
CIPLA	525	522	529	533	518	512
COALINDIA	247	246	251	256	242	237
DRREDDY	2655	2632	2690	2724	2598	2541
EICHER MOT	23521	23356	23761	24000	23117	22712
GAIL	339	340	343	347	336	333
GRASIM	852	849	860	868	841	829
HCLTECH	1013	1022	1036	1059	1000	986
HDFC	1956	1952	1969	1982	1939	1922
HDFC BANK	2131	2121	2148	2164	2104	2077
HEROMOTOCO	3017	3019	3041	3065	2995	2973
HINDALCO	225	223	228	232	220	215
HINDPETRO	243	243	247	250	239	236
HINDUNILVR	1769	1762	1787	1805	1744	1720
IBULHSGFIN	701	700	709	718	692	682
ICICIBANK	362	363	366	369	359	357
INDUSINDBK	1661	1650	1681	1702	1629	1598
INFRA TEL	265	262	270	274	258	250
INFY	661	665	671	681	655	649
IOC	135	134	137	139	132	130
ITC	288	287	290	293	284	281
JSWSTEEL	317	315	322	326	311	304
KOTAK BANK	1213	1197	1236	1260	1173	1134
LT	1422	1422	1436	1450	1408	1394
M&M	773	769	785	797	757	740
MARUTI	7547	7573	7616	7684	7505	7462
NTPC	142	143	145	148	140	138
ONGC	141	141	144	147	138	134
POWERGRID	181	183	186	192	177	174
RELIANCE	1169	1169	1179	1189	1159	1150
SBIN	286	287	289	292	284	281
SUNPHARMA	484	485	491	498	478	472
TATAMOTORS	177	177	180	183	174	171
TATASTEEL	534	534	539	544	529	524
TCS	1961	1967	1991	2021	1936	1912
TECHM	688	693	701	714	680	672
TITAN	931	926	939	947	918	905
ULTRACEMCO	4030	4034	4055	4080	4009	3987
UPL	779	777	792	804	764	750
VEDL	199	199	202	205	196	193
WIPRO	315	314	318	321	311	307
YES BANK	160	158	169	178	149	138
ZEEL	482	486	492	502	476	470

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3316.05	121.20%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	644.06	978.06	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	375.30	34.69%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	10798.90	10.99%
Bajajfinance	11-Oct-18	2270.95	2517.60	10.86%
Ambuja Cement	06-Nov-18	206.00	221.65	7.60%
Hindpetro	26-Nov-18	251.60	253.65	0.81%
BPCL	26-Nov-18	330.10	336.50	1.94%

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