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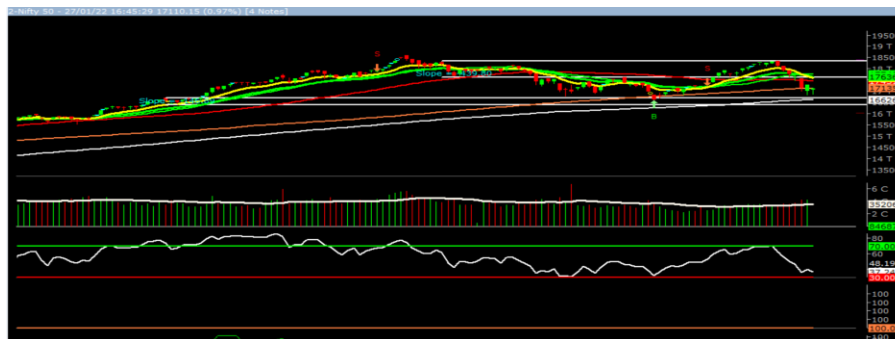
Monday, 31<sup>th</sup> Jan 2022

| Indian Indices         | Last Price | (%) Chg |
|------------------------|------------|---------|
| NSE                    | 17101.95   | -0.05   |
| BSE                    | 57200.23   | -0.13   |
| World Indices          | Last Price | (%) Chg |
| Dow Jones              | 34725.47   | 1.65    |
| Nasdaq                 | 13770.57   | 3.13    |
| Nikkei                 | 26981.89   | 0.99    |
| Hang Seng              | 23733.89   | 0.78    |
| FTSE                   | 7466.07    | -1.17   |
| Commodity              | Last Price | (%) Chg |
| GOLD(\$/ounce)         | 1788.40    | 0.20    |
| Silver (\$/Ounce)      | 22.38      | 0.33    |
| Crude (\$/BBL)         | 89.66      | 1.29    |
| Aluminium spot (\$/mt) | 3059.00    | -1.27   |
| Copper SPOT (\$/mt)    | 9500.50    | -2.88   |
| Nickel Spot (\$/MT)    | 22330.50   | -0.30   |
| Natural gas \$/MMBtu   | 5.04       | 8.62    |
| Currency               | Last Price | (%) Chg |
| USD-INR                | 75.08      | -0.17   |
| EUR-INR                | 83.59      | -0.22   |
| Bond                   | Last Price | (%) Chg |
| India 10 Yr Bond yield | 6.77       | 0.36    |

| 52 Wk High (A group) |             |            | 52 Wk Low (A group) |             |           |
|----------------------|-------------|------------|---------------------|-------------|-----------|
| Company              | Close Price | 52 Wk High | Company             | Close Price | 52 Wk Low |
| ARVIND               | 143         | 158        | ALEMBIC             | 746         | 715       |
| GUJMIN               | 120         | 121        | JUBPHAR             | 523         | 518       |
| ONGC                 | 168         | 174        | --                  | --          | --        |
| TV18                 | 59          | 65         | --                  | --          | --        |
| --                   | --          | --         | --                  | --          | --        |

Source: BSE

### Market Technical Outlook



Nifty opened lower in wake of weak global clues made a low of 16866 recovered some of its losses during the day to close in red. On the daily chart, we are observing that 16800 to 17000 demand zone is acting as support for the prices. This suggests that a bounce form current cannot be ruled out. In coming trading session if Nifty for first hour trades above 17182 levels then it may test 17250 – 17300 levels. On the downside, 17000 – 16900 levels may act as support for the day.

**Broadly, looking at the current price action it is evident that 16800 - 17000 demand zone is make or break level. Hence cautiously positive approach should be adopted at current level as stock specific activity is likely to continue.**

### Foreign Institutional Investments (FII's) Activities

| Name of Segment             | Net Buyer/seller | Rs In Cr        |
|-----------------------------|------------------|-----------------|
| Index Futures               | Net Sell         | -1728.24        |
| Stock Futures               | Net Buy          | 1245.42         |
| <b>Net Future Position</b>  | <b>Net Sell</b>  | <b>-482.82</b>  |
| Index Options               | Net Sell         | -3721.23        |
| Stock Options               | Net Sell         | -369.52         |
| <b>Net Options Position</b> | <b>Net Sell</b>  | <b>-4090.75</b> |
| FII In cash Segment         | Net Sell         | -5045.34        |
| DII In cash Segment         | Net Buy          | 3358.67         |
| <b>Net Cash Position</b>    | <b>Net Sell</b>  | <b>-1686.67</b> |

**Guru Call: From the expert's desk**

| Company                                      | Reco Date  | Reco Price (Buy on dips) | High till date | Return% |
|--|------------|--------------------------|----------------|---------|
| Accelya Solutions India Ltd                  | 10-Jun-21  | 1203.90                  | 1539.40        | 27.87%  |
| Aditya Birla Capital Ltd                     | 13-Aug-21  | 206.60                   | 210.95         | 2.11%   |
| Aditya Birla Fashion and Retail Ltd          | 08-Feb-21  | 164.40                   | 231.65         | 40.91%  |
| Alkem  | 08-Jul-20  | 2427.00                  | 3558.90        | 46.64%  |
| Apcotex Industries Limited                   | 13-Aug-21  | 342.90                   | 350.05         | 2.09%   |
| Asian Paints Ltd.                            | 30-Mar-17  | 1068.10                  | 3179.50        | 197.68% |
| Astec LifeSciences Limited                   | 09-Jul-21  | 1360.70                  | 1487.00        | 9.28%   |
| Avenue Supermarts Ltd.                       | 31-Jul-17  | 898.55                   | 3448.95        | 283.84% |
| Axis Bank Ltd.                               | 10-Apr-18  | 519.30                   | 827.75         | 59.40%  |
| Bajaj Finserv Ltd                            | 1-Nov-16   | 3416.80                  | 13110.00       | 283.69% |
| Bajaj Holdings And Investment Ltd            | 19-May-16  | 1499.10                  | 4060.00        | 170.83% |
| Birla Corporation Limited                    | 28-Jun-21  | 1240.00                  | 1450.80        | 17.00%  |
| Britannia                                    | 12-June-20 | 3366.00                  | 4010.00        | 19.13%  |
| Cadila                                       | 03-Apr-20  | 274.00                   | 673.70         | 145.88% |
| CAMS   | 08-Oct-20  | 1334.90                  | 3740.65        | 180.22% |
| CDSL   | 17-Sep-20  | 485.90                   | 1579.00        | 224.96% |
| Century Textile and Industries Ltd           | 25-Nov-16  | 750.40                   | 1471.20        | 96.06%  |
| CESC Ltd                                     | 08-Jun-21  | 758.20                   | 870.90         | 14.86%  |
| CG Power and Industrial Solutions Ltd        | 10-Feb-21  | 45.25                    | 91.95          | 103.20% |
| Chola finance                                | 25-Sep-20  | 238.70                   | 600.95         | 151.76% |
| Chola Holding                                | 23-Sep-20  | 391.80                   | 711.00         | 81.47%  |
| Cipla Ltd                                    | 20-Mar-17  | 597.30                   | 997.00         | 66.92%  |
| Colgate Palmolive                            | 16-Sep-19  | 1314.00                  | 1794.85        | 36.59%  |
| Dabur India                                  | 22-Oct-19  | 466.00                   | 605.00         | 29.83%  |
| DFM Foods Ltd                                | 03-Feb-21  | 409.05                   | 453.80         | 10.94%  |
| DLF Ltd                                      | 10-Apr-19  | 194.30                   | 338.80         | 74.37%  |
| Dr Reddy                                     | 04-Aug-20  | 4530.00                  | 5614.60        | 23.94%  |
| Emami Limited                                | 26-Jun-19  | 290.35                   | 578.50         | 99.24%  |
| Finolex Cables Ltd                           | 08-Feb-21  | 368.80                   | 557.70         | 51.22%  |
| Firstsource Solutions Ltd                    | 13-Aug-21  | 201.10                   | 209.35         | 4.10%   |
| Fortis                                       | 14-Jul-20  | 127.00                   | 253.90         | 99.92%  |
| Gati Ltd                                     | 13-Aug-21  | 148.90                   | 154.20         | 3.56%   |
| Gillette India Limited                       | 11-Jun-21  | 5847.00                  | 6249.00        | 6.88%   |
| Glaxosmithkline Pharmaceuticals Ltd          | 27-Aug-20  | 1455.75                  | 1807.50        | 24.16%  |
| Godrej Consumer Products Limited             | 16-Jun-20  | 634.00                   | 980.70         | 54.68%  |
| HDFC Asset Management Company Ltd.           | 19-Dec-18  | 1572.90                  | 3844.00        | 144.39% |
| HDFC Bank Limited                            | 10-Nov-16  | 639.00                   | 1641.00        | 156.81% |
| HDFC Life Insurance Co Ltd                   | 19-Jan-18  | 485.05                   | 746.00         | 53.80%  |
| Hero Motocorp Ltd                            | 29-Sep-20  | 3174.95                  | 3629.05        | 14.30%  |
| Hindustan Unilever Ltd.                      | 13-Nov-17  | 1290.70                  | 2614.30        | 102.55% |
| Housing Development Finance Corp Ltd         | 19-Dec-17  | 1720.00                  | 2896.00        | 68.37%  |
| ICICI Bank Ltd.                              | 06-Apr-18  | 278.65                   | 679.40         | 143.82% |
| ICICI Lombard General Insurance              | 19-Sep-19  | 1154.90                  | 1626.45        | 40.83%  |
| ICICI Prudential Life Insurance Company Ltd. | 28-Jun-18  | 375.80                   | 660.20         | 75.68%  |
| ICICI Securities Ltd                         | 24-Sep-20  | 466.65                   | 802.00         | 71.86%  |
| Indusindbnk                                  | 08-Jun-20  | 451.00                   | 1119.50        | 148.23% |
| Infosys Ltd.                                 | 17-Aug-17  | 487.60                   | 1596.85        | 227.49% |
| INOX Leisure Ltd                             | 13-Aug-21  | 327.80                   | 332.70         | 1.49%   |
| Ion Exchange (India) Ltd                     | 01-June-21 | 1464.95                  | 2947.00        | 101.17% |
| Jubilant Ingrevia Ltd                        | 22-Jul-21  | 623.00                   | 640.00         | 2.73%   |
| Kotak Mahindra Bank Ltd                      | 10-Nov-16  | 822.10                   | 2049.00        | 149.24% |
| L&T Finance Holdings Ltd                     | 03-Dec-20  | 84.05                    | 113.40         | 34.92%  |

**Guru Call: From the expert's desk**

| Company                                 | Reco Date | Reco Price (Buy on dips) | High till date | Return% |
|---|-----------|--------------------------|----------------|---------|
| LIC Housing Finance Limited             | 06-Jan-21 | 408.30                   | 542.45         | 32.86%  |
| Mahanagar Gas                           | 15-Nov-19 | 1029.00                  | 1284.40        | 24.82%  |
| Mahindra & Mahindra Ltd.                | 05-Jun-17 | 709.25                   | 993.00         | 40.01%  |
| Marico Ltd.                             | 04-Apr-18 | 325.00                   | 549.60         | 69.11%  |
| Maruti Suzuki India Ltd                 | 13-Aug-20 | 5988.85                  | 8329.00        | 39.08%  |
| Nestle India Ltd.                       | 27-Sep-18 | 9729.40                  | 18844.00       | 93.68%  |
| NRB Bearings Limited                    | 18-Jun-21 | 134.30                   | 154.40         | 14.97%  |
| Oberoi Realty Ltd.                      | 23-Nov-17 | 508.60                   | 729.00         | 43.33%  |
| Oracle Financial Services Software Ltd. | 13-Aug-21 | 4618.45                  | 4789.00        | 3.69%   |
| PEL                                     | 02-Sep-20 | 1246.25                  | 2520.90        | 102.28% |
| Phoenix Mills Limited                   | 07-Jul-19 | 655.15                   | 979.00         | 49.43%  |
| Pidilite Industries Limited             | 04-Oct-16 | 681.60                   | 2333.95        | 242.42% |
| Poonawalla Fincorp Ltd                  | 13-Aug-21 | 175.45                   | 197.85         | 12.77%  |
| Procter & Gamble Hygiene & Health Care  | 13-Aug-21 | 12869.65                 | 13004.95       | 1.05%   |
| PVR Limited                             | 13-Aug-21 | 1412.25                  | 1445.00        | 2.32%   |
| Raymond                                 | 25-Sep-20 | 263.55                   | 473.90         | 79.81%  |
| RBL Bank                                | 25-Sep-20 | 164.95                   | 274.30         | 66.29%  |
| Reliance                                | 22-Apr-20 | 1351.00                  | 2369.35        | 75.38%  |
| Rites Ltd.                              | 19-Dec-18 | 226.96                   | 331.00         | 45.84%  |
| SBI Card                                | 16-Jul-20 | 719.00                   | 1139.50        | 58.48%  |
| SBI Life                                | 20-May-20 | 715.00                   | 1064.95        | 48.94%  |
| Shilpa Medicare Ltd                     | 20-Jul-21 | 661.75                   | 668.90         | 1.08%   |
| Shree Renuka Sugars Limited             | 13-Aug-21 | 26.80                    | 28.10          | 4.85%   |
| Solar Industries India Ltd              | 13-Aug-21 | 1760.05                  | 1775.00        | 0.85%   |
| State Bank of India                     | 03-Feb-21 | 335.95                   | 441.95         | 31.55%  |
| Sun Pharma                              | 07-Aug-20 | 525.00                   | 721.85         | 37.50%  |
| Sun TV Network Ltd.                     | 13-Aug-21 | 525.35                   | 538.00         | 2.41%   |
| Syngene International Ltd               | 24-Sep-20 | 565.70                   | 700.00         | 23.74%  |
| Tata Chemicals Limited                  | 24-Dec-19 | 296.89                   | 833.95         | 180.90% |
| Tata Coffee Ltd.                        | 28-Jun-21 | 183.35                   | 198.65         | 8.34%   |
| Tata Consultancy Services Ltd.          | 08-Jan-18 | 1344.60                  | 3399.65        | 152.84% |
| Tata Consumer                           | 29-Jun-17 | 149.15                   | 786.85         | 427.56% |
| Trent Ltd.                              | 19-Dec-18 | 348.40                   | 947.95         | 172.09% |
| Ultratech Cement Ltd.                   | 19-Dec-18 | 4084.60                  | 7544.00        | 84.69%  |
| UTI Asset Management Company Ltd        | 13-Aug-21 | 1043.75                  | 1147.00        | 9.89%   |
| Vedanta Ltd                             | 28-Jun-21 | 260.80                   | 276.15         | 5.89%   |
| Voltas Ltd.                             | 27-Mar-18 | 613.90                   | 1132.00        | 84.39%  |
| Whirlpool Of India Ltd.                 | 07-Dec-16 | 872.25                   | 2787.00        | 219.52% |
| Wipro Limited                           | 13-Aug-21 | 615.50                   | 639.20         | 3.85%   |
| Zee Entertainment                       | 22-Nov-19 | 345.00                   | 362.00         | 4.93%   |
| Zensar Technologies Limited             | 13-Aug-21 | 417.90                   | 461.50         | 10.43%  |
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**NIFTY 50 STOCKS BELOW 200SMA**

| SCRIP NAME | SMA 200  | CLOSING (28-01-2022) |
|------------|----------|----------------------|
| WIPRO      | 604.98   | 552.15               |
| HCLTECH    | 1108.47  | 1080.45              |
| HINDUNILVR | 2451.15  | 2283.55              |
| TATASTEEL  | 1220.23  | 1084.65              |
| DRREDDY    | 4926.7   | 4218.6               |
| TATACONSUM | 762.05   | 717.9                |
| HDFC       | 2652.84  | 2516.5               |
| BPCL       | 434.52   | 382.5                |
| HDFCBANK   | 1514.58  | 1463.25              |
| HEROMOTOCO | 2764.58  | 2672.15              |
| BRITANNIA  | 3657.44  | 3509.65              |
| SHREECEM   | 27813.06 | 24124.7              |
| EICHERMOT  | 2634.12  | 2610.95              |
| INDUSINDBK | 1000.48  | 903.55               |
| ADANIPTS   | 737.17   | 710.15               |
| ULTRACEMCO | 7241.58  | 7109.85              |
| DIVISLAB   | 4621.83  | 3940.7               |
| JSWSTEEL   | 683.58   | 628.05               |
| BAJAJ-AUTO | 3750.05  | 3497.2               |
| NESTLEIND  | 18576.39 | 18384.4              |
| HDFCLIFE   | 685.88   | 620.45               |
| --         | --       | --                   |
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**Weekly Expiry Most Active Nifty Call Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 03-Feb-2022 | 18000        | 62,374                            |
| NIFTY  | 03-Feb-2022 | 17500        | 59,813                            |
| NIFTY  | 03-Feb-2022 | 17300        | 44,952                            |

**Weekly Expiry Most Active Nifty Put Option**

| Symbol | Expiry Date | Strike Price | Highest Open Interest (Contracts) |
|--------|-------------|--------------|-----------------------------------|
| NIFTY  | 03-Feb-2022 | 17000        | 51,177                            |
| NIFTY  | 03-Feb-2022 | 16000        | 48,007                            |
| NIFTY  | 03-Feb-2022 | 16500        | 45,375                            |

**Securities in Ban For Trade Date 31-01-2022**

NIL

**IPO Listing Today**

Company Name: AGS Transact Technologies Ltd BSE Code: 543451, NSE Symbol: AGSTRA, Issue Price: Rs 175 per share, Series: EQ

**Bulk Deals (NSE)**

| Deal Date | Scrip Name | Client Name               | Deal Type | Quantity | Price  |
|-----------|------------|---------------------------|-----------|----------|--------|
| 28-Jan-22 | GANECOS    | BOFA SECURITIES EUROPE SA | BUY       | 162830   | 624.51 |
| 28-Jan-22 | GANECOS    | ROHAN GUPTA               | BUY       | 200000   | 585.00 |
| 28-Jan-22 | GANECOS    | MCAP INDIA FUND LIMITED   | SELL      | 550000   | 585.00 |

**Bulk Deals (BSE)**

| Deal Date | Scrip Name | Client Name                      | Deal Type | Quantity | Price  |
|-----------|------------|----------------------------------|-----------|----------|--------|
| 28-Jan-22 | GANECOS    | MCAP INDIA FUND LIMITED          | S         | 300000   | 589.54 |
| 28-Jan-22 | WELCORP    | COHESION MK BEST IDEAS SUB TRUST | B         | 1400000  | 178.00 |

**Note- Executed on 28<sup>th</sup> Jan 2022. Bulk Deal Buy/Sell done by fund house is considered**

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