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Tuesday, 31th March, 2020

Indian Indices	Last Price	(%) Chg
BSE	28440.32	-4.61
NSE	8281.10	-4.38
World Indices	Last Price	(%) Chg
Dow Jones	22327.48	3.19
Nasdaq	7774.15	3.62
Nikkei	19223.50	0.78
Hang Seng	23496.72	1.39
FTSE	5563.74	0.97
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1620.00	-0.12
Silver (\$/Ounce)	14.32	1.29
Crude (\$/BBL)	27.32	3.41
Aluminium spot (\$/mt)	1535.75	0.44
Copper SPOT (\$/mt)	4847.00	1.87
Lead Spot (\$/MT)	1705.00	0.25
Natural gas \$/MMBtu	1.72	1.72
Currency	Last Price	(%) Chg
USD-INR	75.96	0.18
EUR-INR	83.55	0.47
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.20	1.06

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
--	--	--	BAJAJELEC	270	269
--	--	--	CESC	382	366
--	--	--	CUMMINS	330	327
--	--	--	EMAMI	163	140
--	--	--	GODREJIND	286	275

Source: BSE

Market Technical Outlook



Nifty opened lower traded with negative bias throughout the day to close in red. On the daily chart, we are observing two consecutive trading sessions which were unable to close above 8672 (23% Fibonacci level). This suggests weakness. In coming trading session if Nifty trades below 8244 then it may test 8150 – 8050 levels. On the upside, 8450 – 8662 may act as resistance for the day.

We maintain our stance that the trend remains down hence at higher levels we may witness selling pressure. Hence cautiously positive approach should be adopted at current level.

News for stocks

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Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-967.08
Stock Futures	Net Buy	2011.90
Net Future Position	Net Buy	1044.82
Index Options	Net Buy	481.32
Stock Options	Net Buy	27.78
Net Options Position	Net Buy	509.10
FII In cash Segment	Net Sell	-4363.61
DII In cash Segment	Net Buy	3550.33
Net Cash Position	Net Sell	-813.28

Technical Levels for Nifty 50 Companies

Company	Closing 30-03-2020	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	251.65	247.83	258.67	265.68	240.82	229.98
ASIAN PAINT	1594.95	1591.17	1623.28	1651.62	1562.83	1530.72
AXIS BANK	368.15	363.50	386.65	405.15	345.00	321.85
BAJAJ-AUTO	1986.70	1984.18	2023.32	2059.93	1947.57	1908.43
BAJAJ FINSV	4661.15	4665.25	4775.50	4889.85	4550.90	4440.65
BAJFINANCE	2242.10	2294.17	2362.33	2482.57	2173.93	2105.77
BHARTIARTL	431.05	436.12	444.23	457.42	422.93	414.82
BPCL	274.75	277.75	286.50	298.25	266.00	257.25
BRITANNIA	2473.75	2498.62	2554.48	2635.22	2417.88	2362.02
CIPLA	431.75	426.03	444.42	457.08	413.37	394.98
COALINDIA	133.15	131.70	136.20	139.25	128.65	124.15
DRREDDY	2994.25	2951.75	3092.50	3190.75	2853.50	2712.75
EICHERMOT	13333.10	13510.37	13920.73	14508.37	12922.73	12512.37
GAIL	70.85	70.30	73.05	75.25	68.10	65.35
GRASIM	450.50	455.07	471.93	493.37	433.63	416.77
HCLTECH	419.00	422.55	435.10	451.20	406.45	393.90
HDFC	1558.75	1601.92	1655.83	1752.92	1504.83	1450.92
HDFCBANK	831.65	848.88	869.77	907.88	810.77	789.88
HEROMOTOCO	1553.50	1578.60	1614.90	1676.30	1517.20	1480.90
HINDALCO	88.80	88.93	91.32	93.83	86.42	84.03
HINDUNILVR	2184.35	2166.73	2230.62	2276.88	2120.47	2056.58
ICICIBANK	313.40	319.47	327.83	342.27	305.03	296.67
INDUSINDBK	413.40	403.70	437.40	461.40	379.70	346.00
INFRA TEL	155.10	153.75	159.10	163.10	149.75	144.40
INFY	626.70	637.10	653.10	679.50	610.70	594.70
IOC	76.80	76.52	78.58	80.37	74.73	72.67
ITC	159.20	160.05	164.05	168.90	155.20	151.20
JSWSTEEL	142.40	142.45	148.40	154.40	136.45	130.50
KOTAK BANK	1293.70	1316.50	1357.20	1420.70	1253.00	1212.30
LT	798.65	801.55	812.10	825.55	788.10	777.55
M&M	274.40	276.42	282.83	291.27	267.98	261.57
MARUTI	4328.45	4412.80	4555.60	4782.75	4185.65	4042.85
NESTLEIND	15658.65	15412.12	16136.53	16614.42	14934.23	14209.82
NTPC	81.75	81.48	83.77	85.78	79.47	77.18
ONGC	63.35	63.03	65.97	68.58	60.42	57.48
POWERGRID	155.65	156.20	159.35	163.05	152.50	149.35
RELIANCE	1030.45	1041.75	1063.50	1096.55	1008.70	986.95
SBIN	186.90	189.38	192.52	198.13	183.77	180.63
SUNPHARMA	332.70	329.57	347.13	361.57	315.13	297.57
TATAMOTORS	68.15	68.47	69.68	71.22	66.93	65.72
TATASTEEL	254.05	258.55	266.25	278.45	246.35	238.65
TCS	1778.50	1815.68	1867.82	1957.13	1726.37	1674.23
TECHM	526.80	514.93	544.22	561.63	497.52	468.23
TITAN	943.65	921.22	981.43	1019.22	883.43	823.22
ULTRACEMCO	3085.90	3101.97	3133.93	3181.97	3053.93	3021.97
UPL	308.45	306.45	319.20	329.95	295.70	282.95
VEDL	61.55	61.55	62.90	64.25	60.20	58.85
WIPRO	184.15	183.63	187.92	191.68	179.87	175.58
YES BANK	24.90	25.72	26.88	28.87	23.73	22.57
ZEEL	125.65	127.65	133.00	140.35	120.30	114.95

(Source – IRIS)

Guru Call: From the expert's desk				
Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Container Corporation	22-Nov-19	577.00	603.00	4.51%
Dabur India	22-Oct-19	466.00	525.00	12.66%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1189.25	73.54%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Prestige Estates Projects Limited	6-Jun-19	286.70	426.00	48.59%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
RBL Bank	22-Nov-19	334.00	391.20	17.13%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Shipping Corporation	22-Nov-19	64.00	65.95	3.05%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-03-2020)
INFY	744.65	626.70
WIPRO	247.56	184.15
RELIANCE	1356.21	1030.45
ZEEL	289.03	125.65
LT	1337.14	798.65
ITC	239.45	159.20
HCLTECH	547.70	419.00
TATASTEEL	409.56	254.05
SBIN	306.46	186.90
GRASIM	755.14	450.50
TATAMOTORS	148.22	68.15
CIPLA	471.35	431.75
M&M	543.05	274.40
HDFC	2196.81	1558.75
HINDALCO	187.51	88.80
BPCL	430.49	274.75
ICICIBANK	463.37	313.40
HDFCBANK	1190.34	831.65
HEROMOTOCO	2446.09	1553.50
SUNPHARMA	414.66	332.70
BRITANNIA	2927.26	2473.75
ASIANPAINT	1671.34	1594.95
IOC	128.64	76.80
AXISBANK	702.16	368.15
ONGC	126.03	63.35
TITAN	1178.95	943.65
VEDL	143.90	61.55
UPL	562.90	308.45
GAIL	125.50	70.85
SHREECEM	20729.68	16935.45
EICHERMOT	19073.98	13333.10
INDUSINDBK	1317.36	413.40
BAJFINANCE	3844.66	2242.10
ADANIPTS	373.99	251.65
POWERGRID	194.13	155.65
ULTRACEMCO	4211.16	3085.90
TCS	2124.20	1778.50
KOTAKBANK	1564.21	1293.70
TECHM	725.65	526.80
JSWSTEEL	244.07	142.40
NTPC	117.81	81.75
MARUTI	6602.70	4328.45
BAJAJ-AUTO	2913.55	1986.70
BAJAJFINSV	8311.96	4661.15
COALINDIA	199.05	133.15
INFRADEL	241.61	155.10

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Apr-2020	10000	1770300
NIFTY	01-Apr-2020	9000	1393800
NIFTY	01-Apr-2020	9500	1388700

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	01-Apr-2020	7000	1090650
NIFTY	01-Apr-2020	8000	1038900
NIFTY	01-Apr-2020	7500	893100

Securities in Ban For Trade Date 31-03-2020

NIL

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Mar-20	RAJPALAYAM	MORGAN STANLEY ASIA (SINGAPORE) PTE.	B	87000	458.05
30-Mar-20	RAJPALAYAM	METRICA ASIA EVENT DRIVEN MASTER FUND	S	87000	458.05

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Mar-20	Kalyani Invest Co Ltd	METRICA ASIA EVENT DRIVEN MASTER FUND	SELL	93000	865.05
30-Mar-20	Kalyani Invest Co Ltd	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	BUY	93000	865.05
30-Mar-20	Nalwa Sons Investments Li	METRICA ASIA EVENT DRIVEN MASTER FUND	SELL	53000	475.05
30-Mar-20	Nalwa Sons Investments Li	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	BUY	53000	475.05
30-Mar-20	Summit Securities Ltd	METRICA ASIA EVENT DRIVEN MASTER FUND	SELL	105000	233.50
30-Mar-20	Summit Securities Ltd	MORGAN STANLEY ASIA (SINGAPORE) PTE. - ODI	BUY	105000	233.50

Note- Executed on 30th Mar 2020. Bulk Deal Buy/Sell done by fund house is considered.

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