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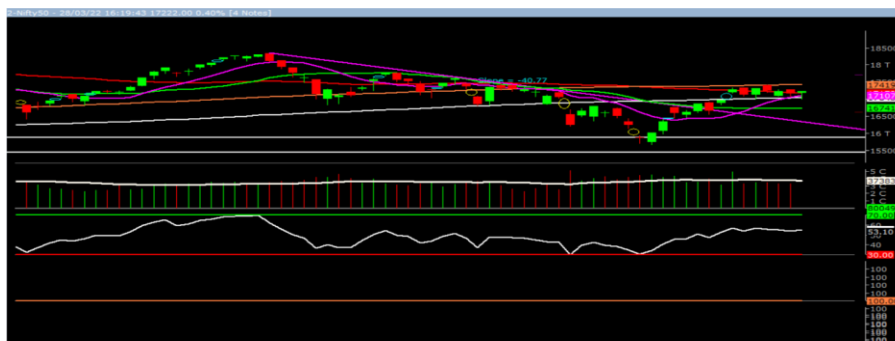
Thursday, 31th Mar 2022

Indian Indices	Last Price	(%) Chg
NSE	17498.25	1.00
BSE	58683.99	1.28
World Indices	Last Price	(%) Chg
Dow Jones	35228.81	-0.19
Nasdaq	14442.28	-1.21
Nikkei	27977.98	-0.18
Hang Seng	22084.42	-0.66
FTSE	7578.75	0.55
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1926.40	-0.37
Silver (\$/Ounce)	24.81	-1.23
Crude (\$/BBL)	106.29	-4.62
Aluminium spot (\$/mt)	3544.00	3.14
Copper SPOT (\$/mt)	10351.50	0.34
Zinc (\$/MT)	4180.00	3.80
Natural gas \$/MMBtu	5.54	-1.25
Currency	Last Price	(%) Chg
USD-INR	75.80	-0.10
EUR-INR	84.64	0.11
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.78	-0.54

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	1993	2014	CASTROL	100	99
ADANIGAS	2128	2241	CEAT	929	920
ADANITRA	2380	2577	WOCHAR	275	274
CHOLA	730	736	--	--	--
CUMMINS	1105	1132	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened up with a gap traded in a narrow range with positive bias throughout the day to close in green. On the daily chart, we are observing two consecutive upward gaps 1) Gap area (17003 to 17235) and 2) Gap area 17343 to 17387. Normally, upward gap area does act as support for the day. In coming trading session if Nifty for first hour trades above 17522 level then it may test 17600 - 17800 levels. On the downside, 17400-17300 levels may act as support for the prices.

Broadly, we are of the opinion that two consecutive gaps mentioned above clearly reflects that the undertone in the markets has turned positive. Hence, one needs to adopt buy on decline strategy at current level.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	1082.53
Stock Futures	Net Buy	1657.29
Net Future Position	Net Buy	2739.82
Index Options	Net Buy	1300.21
Stock Options	Net Sell	-6.20
Net Options Position	Net Buy	1294.01
FII In cash Segment	Net Buy	1357.47
DII In cash Segment	Net Buy	1216.00
Net Cash Position	Net Buy	2573.47

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Accelya Solutions India Ltd	10-Jun-21	1203.90	1539.40	27.87%
Aditya Birla Capital Ltd	13-Aug-21	206.60	210.95	2.11%
Aditya Birla Fashion and Retail Ltd	08-Feb-21	164.40	231.65	40.91%
Alkem	08-Jul-20	2427.00	3558.90	46.64%
Apcotex Industries Limited	13-Aug-21	342.90	350.05	2.09%
Asian Paints Ltd.	30-Mar-17	1068.10	3179.50	197.68%
Astec LifeSciences Limited	09-Jul-21	1360.70	1487.00	9.28%
Avenue Supermarts Ltd.	31-Jul-17	898.55	3448.95	283.84%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finserv Ltd	1-Nov-16	3416.80	13110.00	283.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	4060.00	170.83%
Birla Corporation Limited	28-Jun-21	1240.00	1450.80	17.00%
Britannia	12-June-20	3366.00	4010.00	19.13%
Cadila	03-Apr-20	274.00	673.70	145.88%
CAMS	08-Oct-20	1334.90	3740.65	180.22%
CDSL	17-Sep-20	485.90	1579.00	224.96%
Century Textile and Industries Ltd	25-Nov-16	750.40	1471.20	96.06%
CESC Ltd	08-Jun-21	758.20	870.90	14.86%
CG Power and Industrial Solutions Ltd	10-Feb-21	45.25	91.95	103.20%
Chola finance	25-Sep-20	238.70	600.95	151.76%
Chola Holding	23-Sep-20	391.80	711.00	81.47%
Cipla Ltd	20-Mar-17	597.30	997.00	66.92%
Colgate Palmolive	16-Sep-19	1314.00	1794.85	36.59%
Dabur India	22-Oct-19	466.00	605.00	29.83%
DFM Foods Ltd	03-Feb-21	409.05	453.80	10.94%
DLF Ltd	10-Apr-19	194.30	338.80	74.37%
Dr Reddy	04-Aug-20	4530.00	5614.60	23.94%
Emami Limited	26-Jun-19	290.35	578.50	99.24%
Finolex Cables Ltd	08-Feb-21	368.80	557.70	51.22%
Firstsource Solutions Ltd	13-Aug-21	201.10	209.35	4.10%
Fortis	14-Jul-20	127.00	253.90	99.92%
Gati Ltd	13-Aug-21	148.90	154.20	3.56%
Gillette India Limited	11-Jun-21	5847.00	6249.00	6.88%
Glaxosmithkline Pharmaceuticals Ltd	27-Aug-20	1455.75	1807.50	24.16%
Godrej Consumer Products Limited	16-Jun-20	634.00	980.70	54.68%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1641.00	156.81%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	746.00	53.80%
Hero Motocorp Ltd	29-Sep-20	3174.95	3629.05	14.30%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2614.30	102.55%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2896.00	68.37%
ICICI Bank Ltd.	06-Apr-18	278.65	679.40	143.82%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1626.45	40.83%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	660.20	75.68%
ICICI Securities Ltd	24-Sep-20	466.65	802.00	71.86%
Indusindbnk	08-Jun-20	451.00	1119.50	148.23%
Infosys Ltd.	17-Aug-17	487.60	1596.85	227.49%
INOX Leisure Ltd	13-Aug-21	327.80	332.70	1.49%
Ion Exchange (India) Ltd	01-June-21	1464.95	2947.00	101.17%
Jubilant Ingrevia Ltd	22-Jul-21	623.00	640.00	2.73%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	2049.00	149.24%
L&T Finance Holdings Ltd	03-Dec-20	84.05	113.40	34.92%

Securities in Ban For Trade Date 30-03-2022

IDEA.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Mar-22	RBLBANK	INTEGRATED CORE STRATEGIES (ASIA) PTE. LTD.	BUY	4036189	129.37
30-Mar-22	FCONSUMER	ENAM FINANCE PVT LTD.	SELL	12116368	4.60
30-Mar-22	RBLBANK	NIPPON INDIA MUTUAL FUND	SELL	5102574	129.03
30-Mar-22	VIRESCENT	LARSEN & TOUBRO LIMITED	SELL	2000000	95.00

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Mar-22	STYLAMIND	ABAKKUS GROWTH FUND-2	B	313896	900.00
30-Mar-22	STYLAMIND	LIGHTHOUSE EMERGING INDIA INVESTORS, LIMITED	S	425000	900.18

Note- Executed on 30th Mar 2022. Bulk Deal Buy/Sell done by fund house is considered.

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