

Friday, Aug 31st, 2018

Indian Indices	Close	(%) Chg
BSE	38690.10	-0.08
NSE	11676.80	-0.13

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	25986.92	-0.53
Nasdaq	8088.36	-0.26
Nikkei (8:35 am)	22803.03	-0.17
Hang Seng (8:35 am)	27856.24	-1.09
FTSE	7516.03	-0.62

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1208.30	0.27
Silver (\$/Ounce)	14.49	0.09
Crude (\$/bbl)	70.24	-0.01

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	70.74	-0.21
EUR-INR	82.70	-0.44

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.951	0.26

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Atul	3315	3335	DB Corp	225	224
Axisbank	649	671	eClerx	1080	1068
Bajfinance	2931	2995	--	--	--
Cityunion	202	205	--	--	--
ITC	319	320	--	--	--

Source: BSE

Market Technical Outlook

On 30/08/2018 markets opened on a subdued note traded in a narrow range with mild negative bias to close in red. On the sectoral front Energy, Bankex, Auto and Consumer Durable ended on the losing side whereas FMCG, Telecom and Utilities ended with decent gains. The advance decline ratio was in favour of advancing counter (Advances = 1459/Declines = 1256).

Pattern Formation: On the daily Chart, we are observing that prices have almost tested the upward sloping trendline.

Outlook: The current price action suggests that the upward sloping trendline is crucial support for the prices. At present the value of the said trendline is around 10600 levels. In coming trading session if Nifty trades above 11700 level then it is likely to test 10750 – 10780 levels On the downside, below 10600 the next support is at 10550 level.

Broadly we are of the opinion that if Nifty holds 10600 level then it is likely to test 10750 – 10850 in couple of trading sessions.

Key Events 31-08-2018

Countries	Events
India	GDP for Apr-Jun, Government finances, Core sector output, CPI for Industrial Workers
China	Manufacturing PMI
Europe	--
Japan	--
UK	--
US	--

Ratings for stocks under our coverage

Company	CMP	Target	Call
Greaves Cotton	158	190	Buy
Sunteck Realty	512	585	Accumulate
Tata Motors	260	278	Hold

News for stocks under our coverage

YES Bank Yes Bank gets RBI's nod for continuance of Rana Kapoor as MD & CEO. **Impact Neutral**

FII and DII Cash Activities 30-08-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	6910.26	5952.25	958.01
DII Activity (Rs in cr)	4704.33	6303	-1598.67

FII Derivative Statistics 30-08-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	64803	5932.20	54708	5035.70	896.50	200257	17646.72	33418.88	-47.20
INDEX OPTIONS	1368027	141940.03	1364074	141146.39	793.64	554928	50043.18	70835.14	-29.35
STOCK FUTURES	360511	25922.95	347016	25121.92	801.03	1085982	84004.43	93796.62	-10.44
STOCK OPTIONS	79675	6377.13	78003	6295.42	81.71	10147	830.33	11627.42	-92.86
Total	1873016	180172.31	1843801	177599.43	2572.87	1851314	152524.65	209678.06	-27.26

- Open Interest of derivative segment decreased to Rs 152524.65 cr vs Rs 209678.06 cr.
- FII's net buyers in index futures to the amount of Rs 896.50 cr and in index options net buyers to the amount of Rs 793.64 cr.
- Put-Call Ratio at 0.84 vs 0.91 (Bullish).

Securities in Ban For Trade Date 31-08-2018

NIL

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Aug-18	DLF	RAJDHANI INVESTMENTS & AGENCIES PRIVATE	BUY	16200000	217.00
30-Aug-18	DLF	KAVITA SINGH	SELL	9200000	217.00

 Note- Executed on 30th Aug 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 30-08-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOINTS	384	384	389	393	380	375
ASIANPAINT	1379	1384	1394	1409	1369	1359
AXISBANK	650	652	660	670	641	633
BAJAJ-AUTO	2702	2703	2722	2742	2683	2663
BAJAJFINSV	6930	6941	6982	7035	6889	6848
BAJFINANCE	2927	2947	2973	3020	2901	2874
BHARTIARTL	383	381	387	391	378	372
BPCL	363	362	366	369	359	355
CIPLA	649	647	654	659	643	636
COALINDIA	286	287	289	293	283	281
DRREDDY	2380	2391	2407	2434	2364	2348
EICHERMOT	27602	27881	28211	28819	27273	26943
GAIL	376	373	382	389	367	358
GRASIM	1074	1073	1082	1090	1065	1055
HCLTECH	1017	1021	1028	1040	1009	1002
HDFC	1934	1942	1956	1978	1920	1906
HDFCBANK	2066	2072	2082	2098	2056	2046
HEROMOTOCO	3224	3230	3249	3275	3204	3185
HINDALCO	240	239	243	245	237	233
HINDPETRO	253	254	257	260	251	248
HINDUNILVR	1773	1769	1783	1794	1759	1744
IBULHSGFIN	1262	1267	1278	1293	1251	1241
ICICIBANK	344	343	347	350	340	335
INDUSINDBK	1876	1883	1900	1924	1859	1843
INFRADEL	284	284	287	289	281	278
INFY	1416	1411	1426	1437	1401	1386
IOC	154	155	156	157	153	153
ITC	320	318	322	325	315	311
KOTAKBANK	1278	1274	1286	1293	1267	1256
LT	1347	1351	1358	1370	1339	1332
LUPIN	894	891	902	911	882	871
M&M	983	984	990	998	977	970
MARUTI	9206	9253	9323	9440	9136	9065
NTPC	170	169	172	174	167	163
ONGC	177	179	181	184	175	173
POWERGRID	197	196	199	202	194	190
RELIANCE	1274	1281	1291	1307	1264	1254
SBIN	309	308	311	313	306	304
SUNPHARMA	640	635	647	655	627	615
TATAMOTORS	259	260	262	264	258	256
TATASTEEL	608	603	615	622	596	584
TCS	2082	2078	2090	2097	2070	2058
TECHM	732	730	739	746	722	713
TITAN	878	882	888	897	873	867
ULTRACEMCO	4426	4419	4452	4478	4393	4360
UPL	696	693	702	709	686	677
VEDL	230	229	232	234	227	224
WIPRO	299	298	301	304	295	292
YESBANK	362	363	368	374	357	352
ZEEL	509	507	511	514	505	501

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3150.00	159.58%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	684.90	273.14%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1799.00	106.25%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	677.50	13.43%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	975.20	1437.65	47.42%
Wipro	17-Aug-17	289.95	333.90	15.16%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1451.90	50.28%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	726.75	38.23%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	583.00	45.84%
TCS	08-Jan-18	1344.60	2076.60	54.44%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	345.85	24.12%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	667.65	28.57%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	404.60	6.07%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.00	1.30%
Jswsteel	30-Aug-18	399.00	--	--

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