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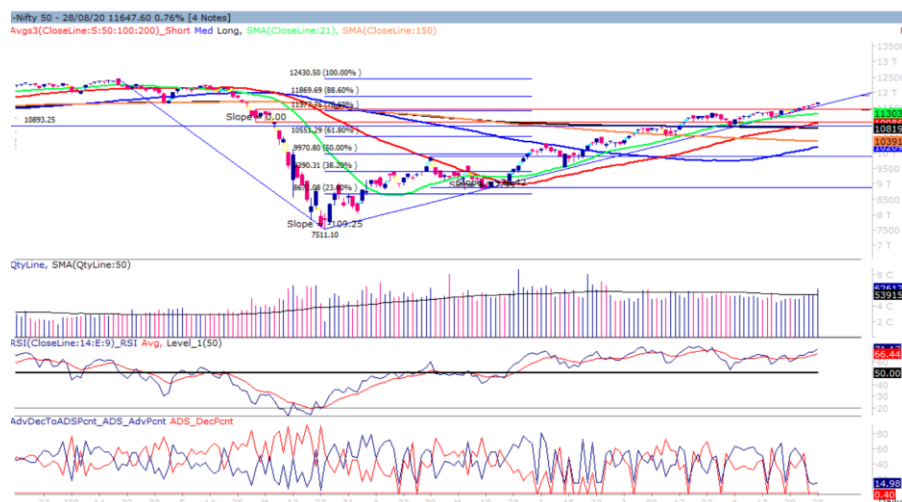
Monday, 31st Aug, 2020

Indian Indices	Last Price	(%) Chg
NSE	11647.60	0.76
BSE	39467.31	0.90
World Indices	Last Price	(%) Chg
Dow Jones	28653.87	0.57
Nasdaq	11695.63	0.60
Nikkei	23329.91	1.95
Hang Seng	25787.28	1.44
FTSE	5963.57	-0.61
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1978.40	0.18
Silver (\$/Ounce)	28.19	2.10
Crude (\$/BBL)	46.10	0.63
Aluminium spot (\$/mt)	1799.75	1.21
Copper SPOT (\$/mt)	6675.50	0.76
Lead Spot (\$/MT)	1975.00	-0.30
Natural gas \$/MMBtu	2.64	-0.68
Currency	Last Price	(%) Chg
USD-INR	73.50	-0.85
EUR-INR	87.58	0.09
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	60.09	-0.81

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ATUL	6215	6441	--	--	--
COROMAN	810	830	--	--	--
DIVIS LAB	3271	3378	--	--	--
LT INFO	2519	2530	--	--	--
SUN PHR	555	564	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias throughout the day to close in green. On the daily chart we are observing series of narrow range body formations with higher high which suggests that markets are cautiously positive at current level. In coming trading session if prices trade above 11700 levels then it is likely to test 11750 – 11850 levels. On the downside, 11500 - 11400 levels may act as support for the day.

Since, the prices are trading above the supply zone of 11036 to 11433 with good volumes there is high probability that momentum on the upside is likely to continue. We maintain our stance that stock specific activity is likely to continue.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Buy	350.69
Stock Futures	Net Sell	-807.24
Net Future Position	Net Sell	-456.55
Index Options	Net Buy	1394.43
Stock Options	Net Buy	247.89
Net Options Position	Net Buy	1642.32
FII In cash Segment	Net Buy	1004.11
DII In cash Segment	Net Sell	-543.56
Net Cash Position	Net Buy	460.55

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Aditiya Birla Capital	22-Nov-19	95.75	115.35	20.47%
Ajanta Pharma	04-Aug-20	1661.05	1717	3.26%
Akzo Nobel	13-Jul-20	1853	1895	2.22%
Alkem	08-Jul-20	2427	2583	6.04%
Asian Paints Ltd.	30-Mar-17	1068.10	1916.70	79.45%
Avenue Supermarts Ltd.	31-Jul-17	898.55	2560.00	184.90%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4923.40	116.79%
Bajaj Finserv Ltd	1-Nov-16	3416.80	9950.00	191.21%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3950.00	163.49%
Bajaj-Auto	12-Jun-20	2782.00	3149.00	11.65%
Bandhan Bank Ltd.	19-Dec-18	556.40	650.00	16.82%
BEL	13-Aug-20	110.00	115.00	8.69%
Bharat Petroleum Corporation Ltd.	23-Oct-19	531.50	549.00	3.29%
Bhartiartel	04-May-20	532.00	612.00	13.07%
Britannia	12-June-20	3366.00	4010.00	16.05%
Cadila	03-Apr-20	274.00	384.00	28.65%
Century Textile and Industries Ltd	25-Nov-16	326.00	656.90	101.50%
Cipla Ltd	20-Mar-17	597.30	678.45	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1642.60	25.01%
Crompto Greaves Consumer	11-Jun-20	225.00	254.00	11.42%
Dabur India	22-Oct-19	466.00	525.00	12.66%
Divislab	04-Aug-20	2641.00	2716.60	2.78%
DLF Ltd	10-Apr-19	194.30	265.90	36.85%
Dr Reddy	04-Aug-20	4530.00	4664.90	2.89%
Emami Limited	26-Jun-19	290.35	357.70	23.20%
Fortis	14-Jul-20	127.00	139.00	8.63%
Galaxy Surface	01-Jul-20	1557.00	1665.00	6.49%
Goderj CP	16-Jun-20	634.00	721.00	12.07%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	3844.00	144.39%
HDFC Bank Limited	10-Nov-16	639.00	1305.50	104.30%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	646.40	33.26%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2308.20	78.83%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2499.90	45.34%
ICICI Bank Ltd.	6-Apr-18	278.65	552.20	98.17%
ICICI Lombard General Insurance	19-Sep-19	1154.90	1440.40	24.72%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	537.30	42.97%
Indusindbnk	08-Jun-20	451.00	577.00	21.84%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Ipca Lab	11-Aug-20	2099.00	2156.00	2.66%
Jk Cement	19-Jun-20	1378.00	1568.00	12.12%
JK Lakshmi Cement	03-Jul-20	276.00	305.00	9.1%
Jyoti lab	05-Aug-20	132.90	143.90	7.64%
Kansai Nerolac Paints	16-Dec-19	529.85	551.00	3.99%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1740.00	111.65%
Mahanagar Gas	15-Nov-19	1029.00	1246.20	21.11%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	194.80	63.42%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nam-India	25-Nov-18	377.00	452.90	20.13%
Nestle India Ltd.	27-Sep-18	9729.40	16835.15	73.03%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
NMDC	05-Aug-20	84.90	88.05	3.58%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Pfizer	22-Jul-20	4150.00	4450.00	6.74%
Phoenix Mills Limited	7-Jul-19	655.15	979.00	49.43%
Pidilite Industries Limited	4-Oct-16	681.60	1661.00	143.69%
Reliance	22-Apr-20	1351.00	2198.00	38.54%
Rites Ltd.	19-Dec-18	226.96	331.00	45.84%
SBI Card	16-Jul-20	719.00	798.00	9.90%
SBI Life	20-May-20	715.00	895.00	20.11%
Sun Pharma	07-Aug-20	525.00	550.00	9.09%
Tata Chemicals Limited	24-Dec-19	296.89	339.70	14.42%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.20	70.77%
Tata Consumer	29-Jun-17	149.15	408.00	173.55%
Torent Pharma	04-Aug-20	2727.95	2881.50	5.33%
Trent Ltd.	19-Dec-18	348.40	794.00	127.90%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.95	20.08%
Voltas Ltd.	27-Mar-18	613.90	741.00	20.70%
Whirlpool Of India Ltd.	7-Dec-16	872.25	2555.00	192.92%
Zee Entertainment	22-Nov-19	345.00	362.00	4.93%

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (28-08-2020)
LT	1069.16	981.85
ITC	203.61	195.55
SBIN	242.57	224.85
HDFC	1999.67	1883.25
ICICIBANK	423.11	409.7
IOC	99.76	87.8
AXISBANK	549.42	509.2
ONGC	94.04	80.35
GAIL	104.25	99.1
INDUSINDBK	842.57	665.65
BAJAJFINSV	7133.78	6545.55
COALINDIA	159.16	139.05
INFRADEL	213.96	201.5
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Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	12000	2,488,050
NIFTY	03-Sep-2020	11800	1,790,175
NIFTY	03-Sep-2020	11700	1,616,625

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	03-Sep-2020	11500	2,832,375
NIFTY	03-Sep-2020	11600	2,253,300
NIFTY	03-Sep-2020	11000	1,856,775

Securities in Ban For Trade Date 31-08-2020

BANKBARODA,IDEA

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Aug-20	NATPEROX	THE BOMBAY BURMAH TRADING CORPORATION LTD	B	224000	2,187.30
28-Aug-20	NATPEROX	THE BOMBAY DYEING AND MANUFACTURING COMPANY LTD	S	224000	2,187.30

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
28-Aug-20	IEX	PPFAS MUTUAL FUND A/C PPFAS LONG TERM VALUE FUND	BUY	2437780	190.00
28-Aug-20	IEX	RURAL ELECTRIFICATION CORPORATION LIMITED	SELL	2601205	190.12
28-Aug-20	ISEC	ICICI BANK LTD. (INVESTMENT)	SELL	6442000	480.95
28-Aug-20	PATINTLOG	CENTRAL BANK OF INDIA (CAPITAL MARKET SERVICE BRANCH)	SELL	785500	31.08

Note- Executed on 28th Aug 2020. Bulk Deal Buy/Sell done by fund house is considered.

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