

Wednesday, Oct 31st, 2018

Indian Indices	Close	(%) Chg
BSE	33891.13	-0.52
NSE	10198.40	-0.51

Source: BSE NSE

Global Indices	Close	(%) Chg
Dow Jones	24874.64	1.77
Nasdaq	7161.65	1.58
Nikkei (8:35 am)	21790.00	1.55
Hang Seng (8:35 am)	24711.85	0.51
FTSE	7035.85	0.14

Source: Bloomberg

Commodity	Close	(%) Chg
Gold (\$/Ounce)	1222.20	-1.10
Silver (\$/Ounce)	14.44	-1.80
Crude (\$/bbl)	66.42	-1.73

Source: Bloomberg

Currency	Close	(%) Chg
USD-INR	73.68	0.32
EUR-INR	83.63	-0.19

Source: mcx-sx.com

Bond	Close	(%) Chg
India 10 Yr Bond Yield	7.834	0.31

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
Divislab	1487	1500	Adaniports	322	293
--	--	--	Bharatfin	837	830
--	--	--	Cesc	713	643
--	--	--	Emami	403	391
--	--	--	Indusindbk	1363	1350

Source: BSE

Market Technical Outlook

On 30/10/2018 markets opened on a subdued note traded in a narrow range with choppiness to close in red. On the sectoral front Energy, Oil & Gas and Metal led the fall whereas IT and Teck ended with decent gains. The advance decline ratio was in favour of advancing counter (Advances = 1479/Declines = 1080).

Pattern Formation: On the daily chart after a strong bull candle we are observing a narrow range body formations.

Outlook: We maintain our stance that a pullback rally is in offing. At present we are seeing a narrow range body formation which suggests a pause of current pullback rally. In coming trading session if Nifty trades above 10250 level then it may test 10300 – 10330 levels. On the down side, 10150 – 10080 levels may act as support for the days.

We still maintain our weekly stance that one needs to adopt cautiously positive approach toward the markets.

Key Events 31-10-2018

Countries	Events
India	CPI, Core sector output for September, Rainfall by IMD
China	Manufacturing PMI
Europe	CPI Flash Estimate
Japan	Monetary Policy Statement
UK	--
US	Employment Cost Index

Ratings for stocks under our coverage

Company	CMP	Target	Call
Infosys	660	753	Accumulate
DCB	159	175	Hold
Maruti Suzuki	6687	6660	Neutral

News for stocks under our coverage

IndusInd Bank	IndusInd Bank said the deal to acquire 100 percent stake in IL&FS Securities and Services was progressing apace in its time period of three months for the completion of the acquisition. All regulatory approvals expect one are in place. Impact Neutral
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FII and DII Cash Activities 30-10-2018

Category	Buy	Sell	Net
FII Activity (Rs in cr)	3974.81	5566.83	-1592.02
DII Activity (Rs in cr)	3794.23	2431.19	1363.04

FII Derivative Statistics 30-10-2018

Symbol	Buy		Sell		Total	Open Interest			
	No. of contracts	Amt in Crores	No. of contracts	Amt in Crores		No. of contracts	Amt in Crores	Amt in Cr. (Pre. Day)	Change in OI%
INDEX FUTURES	52205	3355.18	48855	3154.42	200.76	333179	24136.73	24623.34	-1.98
INDEX OPTIONS	1907606	102477.59	1900413	101973.62	503.97	784282	55116.90	51663.09	6.69
STOCK FUTURES	287443	15535.84	283746	15401.63	134.21	1406210	79409.70	80054.25	-0.81
STOCK OPTIONS	112977	6379.86	109881	6211.58	168.28	87906	5103.46	4456.50	14.52
Total	2360231	127748.48	2342895	126741.26	1007.22	2611577	163766.80	160797.18	1.85

- Open Interest of derivative segment increased to Rs 163766.80 vs Rs 160797.18 cr.
- FII's net buyers in index futures to the amount of Rs 200.76 cr and in index options net buyers to the amount of Rs 503.97 cr.
- Put-Call Ratio at 0.80 vs 0.77 (Bullish)

Securities in Ban For Trade Date 31-10-2018

ADANIPOWER

Bulk Deals (BSE)

N.A.

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Oct-18	Repro Home Finance	AB SICAV I - INDIA GROWTH PORTFOLIO	BUY	1113379	347.30
30-Oct-18	VRL Logistics	AB SICAV I - INDIA GROWTH PORTFOLIO	BUY	706009	258.40
30-Oct-18	Repro Home Finance	ALLIANCEBERNSTEIN INDIA GROWTH (MAURITIUS)	SELL	1113379	347.30
30-Oct-18	VRL Logistics	ALLIANCEBERNSTEIN INDIA GROWTH (MAURITIUS)	SELL	706009	258.40

 Note- Executed on 30th Oct 2018. Bulk Deal Buy/Sell done by fund house is considered.

Technical Levels for Nifty 50 Companies

Company	Closing 30-10-2018	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANIPOORTS	323	326	332	341	317	311
ASIANPAINT	1196	1193	1211	1226	1179	1161
AXISBANK	563	564	570	577	557	552
BAJAJ-AUTO	2556	2557	2582	2607	2532	2507
BAJAJFINSV	5391	5390	5457	5522	5324	5257
BAJFINANCE	2356	2377	2403	2450	2330	2303
BHARTIARTL	293	293	297	301	289	285
BPCL	266	268	272	278	262	258
CIPLA	610	618	629	647	600	590
COALINDIA	276	279	283	290	272	268
DRREDDY	2594	2573	2631	2668	2536	2478
EICHERMOT	21026	21175	21365	21703	20836	20646
GAIL	360	361	368	377	353	345
GRASIM	805	800	815	824	790	775
HCLTECH	1005	1000	1022	1040	982	959
HDFC	1672	1682	1700	1729	1653	1635
HDFCBANK	1913	1915	1930	1947	1897	1882
HEROMOTOCO	2774	2773	2811	2848	2736	2698
HINDALCO	224	225	228	232	221	218
HINDPETRO	220	222	226	232	216	212
HINDUNILVR	1593	1580	1617	1641	1556	1519
IBULHSGFIN	769	776	798	827	747	724
ICICIBANK	346	347	352	358	341	337
INDUSINDBK	1364	1375	1400	1435	1339	1314
INFRATEL	266	266	268	270	264	261
INFY	660	654	670	680	643	627
IOC	136	137	139	142	134	133
ITC	279	280	283	286	277	274
JSWSTEEL	336	337	341	345	332	329
KOTAKBANK	1124	1128	1141	1159	1111	1098
LT	1271	1266	1284	1296	1253	1236
M&M	746	749	760	774	735	723
MARUTI	6697	6747	6819	6941	6625	6553
NTPC	159	159	161	163	157	155
ONGC	153	153	155	156	152	150
POWERGRID	186	187	189	191	185	183
RELIANCE	1057	1065	1078	1098	1044	1031
SBIN	273	273	280	286	266	260
SUNPHARMA	562	566	572	582	556	550
TATAMOTORS	177	178	180	184	175	173
TATASTEEL	565	567	570	575	561	558
TCS	1895	1883	1921	1947	1857	1819
TECHM	685	678	699	713	665	644
TITAN	831	830	841	852	819	808
ULTRACEMCO	3464	3462	3502	3541	3424	3384
UPL	637	636	649	660	624	612
VEDL	211	213	215	219	209	206
WIPRO	328	329	333	338	324	320
YESBANK	182	184	188	193	179	175
ZEEL	444	439	453	461	431	417

Source: Iris

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
PEL	12-May-16	1213.50	3307.95	172.60%
Bajaj Holdings	19-May-16	1499.10	3250.00	116.80%
DHFL	24-May-16	183.55	691.50	276.74%
Maruti	01-Jun-16	4150.00	9996.40	140.88%
Pidilite	04-Oct-16	681.60	1195.40	75.38%
L&TFH	04-Oct-16	91.65	213.85	133.33%
Tata Chemicals	18-Oct-16	535.30	787.50	47.11%
Bajaj Finserv	01-Nov-16	3416.75	7200.00	110.73%
HDFC Bank	10-Nov-16	1251.25	2200.00	77.42%
Kotak Bank	10-Nov-16	822.10	1411.90	71.74%
Century Textiles	25-Nov-16	739.30	1471.20	99.00%
Sun Pharma	25-Nov-16	682.50	730.95	7.10%
M&M Finance	07-Dec-16	276.70	534.00	92.99%
Kajaria Ceramics	07-Dec-16	537.40	789.80	46.97%
Whirlpool	07-Dec-16	872.25	1954.70	124.10%
Century Ply	02-Feb-17	206.80	363.50	75.77%
Cipla	20-Mar-17	597.30	678.45	13.59%
Asian Granito India	21-Mar-17	343.70	618.15	79.85%
Asian Paints	30-Mar-17	1068.10	1490.60	39.56%
Carborundum Universal	30-Mar-17	288.25	427.00	48.14%
Borosil Glass Works	15-May-17	148.54	398.00	167.94%
Grasim	31-May-17	1132.50	1331.00	17.53%
M&M	05-Jun-17	709.25	993.00	40.01%
Tata Global	29-Jun-17	149.15	328.75	120.42%
Majesco	26-Jul-17	376.60	603.90	60.36%
DMart	31-Jul-17	898.55	1680.00	86.97%
Infosys	17-Aug-17	487.60	754.90	54.82%
Wipro	17-Aug-17	289.95	338.00	16.57%
BEL	06-Sep-17	174.90	193.40	10.58%
AB Capital	07-Sep-17	206.95	213.80	3.31%
Tata Motors	22-Sep-17	413.65	468.00	13.14%
Reliance Industries	13-Oct-17	872.75	1329.00	52.28%
Dabur India	9-Nov-17	338.25	490.65	45.06%
Godrej Consumer	9-Nov-17	966.10	1468.00	51.95%
HUL	13-Nov-17	1290.65	1808.65	40.13%
Thangamayil Jewellery	22-Nov-17	480.70	699.15	45.44%
Brigade Enterprises	23-Nov-17	302.75	324.90	7.32%
Oberoi Realty	23-Nov-17	508.60	610.00	19.94%
Havells India	08-Dec-17	525.75	728.75	38.61%
HDFC	19-Dec-17	1719.95	2052.95	19.36 %
Albert David	03-Jan-18	399.75	860.00	115.13%
TCS	08-Jan-18	1344.60	2275.90	69.26%
Ajanta Pharma	19-Jan-18	1533.20	1595.00	4.03%
HDFC Standard Life	19-Jan-18	485.05	548.25	13.03%
Mastek	30-Jan-18	477.50	620.00	29.84%
Godrej Industries	12-Feb-18	550.70	657.60	19.41%

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Voltas	27-Mar-18	613.90	664.70	8.27%
Marico	04-Apr-18	325.00	387.85	19.03%
Ashok Leyland	06-Apr-18	147.00	167.50	13.95%
ICICI Bank	06-Apr-18	278.65	346.80	24.46%
Yes Bank	06-Apr-18	313.05	404.00	29.05%
Axis Bank	10-Apr-18	519.30	677.95	30.55%
Blue Dart	19-Apr-18	3803.75	4039.90	6.21%
Thomas Cook	24-Apr-18	283.70	303.00	6.80%
Manappuram	24-Apr-18	119.20	130.45	9.44%
Hikal	24-Apr-18	246.10	262.80	6.79%
Colgate Palmolive	14-May-18	1109.00	1281.70	15.57%
IOC	28-May-18	163.45	177.20	8.41%
ICICIPRU	28-Jun-18	375.80	428.00	13.89%
PNB Housing	11-Jul-18	1205.20	1428.40	18.52%
Balkrishna Industries	30-Jul-18	1187.00	1453.35	22.46%
Cadila Healthcare	01-Aug-18	381.45	432.50	13.38%
Suntv	03-Aug-18	799.30	836.00	4.59%
RBLBank	23-Aug-18	596.60	651.95	9.28%
SBIN	28-Aug-18	308.00	312.50	1.46%
Jswsteel	30-Aug-18	399.00	427.55	7.16%
L&T Infotech	05-Sep-18	1855.85	1987.00	7.07%
Tatasteel	06-Sep-18	594.40	647.60	8.95%
Nestle India	27-Sep-18	9729.35	9860.80	1.35%
Bajajfinance	11-Oct-18	2270.95	2423.90	6.74%

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com