

Thursday, 31st October, 2019

Indian Indices	Last Price	(%) Chg
BSE	40051.87	0.55
NSE	11844.10	0.49
World Indices		
Dow Jones	27186.69	0.43
Nasdaq	8303.98	0.33
Nikkei	22887.06	0.19
Hang Seng	26915.32	0.93
FTSE	7330.78	0.34
Commodity	Last Price	(%) Chg
GOLD(\$/ounce)	1500.30	0.24
Silver (\$/Ounce)	17.90	0.21
Crude (\$/BBL)	60.62	0.02
Aluminium spot (\$/mt)	1753.00	0.06
Copper SPOT (\$/mt)	5907.25	0.33
Lead Spot (\$/MT)	2192.50	-0.08
Natural gas \$/MMBtu	2.70	0.30
Currency	Last Price	(%) Chg
USD-INR	71.08	0.06
EUR-INR	79.15	0.32
Bond	Last Price	(%) Chg
India 10 Yr Bond yield	6.78	1.53

52 Wk High (A group)			52 Wk Low (A group)		
Company	Close Price	52 Wk High	Company	Close Price	52 Wk Low
ADANIEN	195	197	INFRATEL	183	175
ASIANPA	1824	1827	CYIENT	398	392
BEML	1052	1108	--	--	--
BFUTILI	259	260	--	--	--
HUL	2173	2175	--	--	--

Source: BSE

Market Technical Outlook



Nifty opened higher traded in a narrow range with positive bias which led the indices to close in green. On the daily chart we are observing a spinning top candlestick pattern which gives small clue that the preceding up move is losing breath. However, there is no sign of weakness but a consolidation at current level cannot be ruled out.

In coming trading session if Nifty opens in the range of 11806 - 11782 then, go long, with a stop loss of 11760 for a target of 11867 -11881 - 11905 levels.

News for stocks

TVS Motors	TVS to partner with South America's Cadisa Group which will facilitate the opening of 15 flagship outlets in Guatemala and El Salvador.
Bharti Airtel	Fitch Ratings has placed Bharti Airtel's 'BBB-' long term foreign currency issuer default rating on rating watch negative due to the Supreme Court ruling of Oct. 24.
ICICI GI	ICICI Lombard General Insurance has entered in to a Bancassurance tie-up with Karur Vyasa Bank.

Foreign Institutional Investments (FII's) Activities

Name of Segment	Net Buyer/seller	Rs In Cr
Index Futures	Net Sell	-996.61
Stock Futures	Net Sell	-153.09
Net Future Position	Net Sell	-1149.70
Index Options	Net Buy	2093.17
Stock Options	Net Buy	238.37
Net Options Position	Net Buy	2331.54
FII In cash Segment	Net Buy	7192.42
DII In cash Segment	Net Sell	-185.87
Net Cash Position	Net Buy	7006.55

Technical Levels for Nifty 50 Companies

Company	Closing 30-10-2019	Buy/Sell Trigger	Resistance 1	Resistance 2	Support 1	Support 2
ADANI PORTS	398.10	399.53	403.57	409.03	394.07	390.03
ASIAN PAINT	1821.30	1818.43	1832.87	1844.43	1806.87	1792.43
AXIS BANK	747.40	744.27	753.03	758.67	738.63	729.87
BAJAJ-AUTO	3222.90	3208.47	3243.83	3264.77	3187.53	3152.17
BAJAJ FINSV	8082.40	8114.23	8167.22	8252.03	8029.42	7976.43
BAJ FINANCE	3992.00	4017.32	4049.63	4107.27	3959.68	3927.37
BHARTIARTL	367.95	366.65	372.65	377.35	361.95	355.95
BPCL	525.10	526.05	533.65	542.20	517.50	509.90
BRITANNIA	3290.10	3321.70	3367.40	3444.70	3244.40	3198.70
CIPLA	465.00	468.73	475.22	485.43	458.52	452.03
COALINDIA	206.25	207.60	209.60	212.95	204.25	202.25
DRREDDY	2759.90	2776.82	2812.08	2864.27	2724.63	2689.37
EICHERMOT	22511.50	22236.83	22873.67	23235.83	21874.67	21237.83
GAIL	133.60	131.07	136.53	139.47	128.13	122.67
GRASIM	734.95	730.32	745.93	756.92	719.33	703.72
HCLTECH	1146.75	1144.98	1151.77	1156.78	1139.97	1133.18
HDFC	2107.45	2115.00	2127.40	2147.35	2095.05	2082.65
HDFC BANK	1248.35	1251.35	1259.70	1271.05	1240.00	1231.65
HEROMOTOCO	2684.50	2692.83	2708.67	2732.83	2668.67	2652.83
HINDALCO	187.20	187.02	189.63	192.07	184.58	181.97
HINDUNILVR	2169.40	2163.80	2185.60	2201.80	2147.60	2125.80
ICICIBANK	471.15	473.38	476.77	482.38	467.77	464.38
INDUSINDBK	1297.20	1301.18	1319.97	1342.73	1278.42	1259.63
INFRA TEL	183.20	186.47	196.58	209.97	173.08	162.97
INFY	660.60	662.73	669.27	677.93	654.07	647.53
IOC	147.15	147.22	148.88	150.62	145.48	143.82
ITC	259.40	259.23	264.17	268.93	254.47	249.53
JSWSTEEL	234.40	234.20	237.15	239.90	231.45	228.50
KOTAK BANK	1578.90	1580.42	1587.03	1595.17	1572.28	1565.67
LT	1474.25	1477.07	1489.13	1504.02	1462.18	1450.12
M&M	616.55	613.82	622.63	628.72	607.73	598.92
MARUTI	7556.95	7616.77	7693.83	7830.72	7479.88	7402.82
NESTLE IND	14967.80	14905.67	15061.03	15154.27	14812.43	14657.07
NTPC	120.95	120.65	122.05	123.15	119.55	118.15
ONGC	140.55	141.45	143.10	145.65	138.90	137.25
POWERGRID	199.95	201.03	202.77	205.58	198.22	196.48
RELIANCE	1479.10	1474.65	1489.00	1498.90	1464.75	1450.40
SBIN	289.90	286.72	294.18	298.47	282.43	274.97
SUN PHARMA	429.65	426.77	435.43	441.22	420.98	412.32
TATAMOTORS	171.90	171.37	176.18	180.47	167.08	162.27
TATA STEEL	388.00	388.67	393.03	398.07	383.63	379.27
TCS	2252.80	2229.88	2282.92	2313.03	2199.77	2146.73
TECHM	754.40	754.92	764.28	774.17	745.03	735.67
TITAN	1316.15	1325.05	1338.10	1360.05	1303.10	1290.05
ULTRACEMCO	4122.70	4143.63	4186.02	4249.33	4080.32	4037.93
UPL	584.15	588.02	595.93	607.72	576.23	568.32
VEDL	150.10	150.35	151.35	152.60	149.10	148.10
WIPRO	254.75	256.35	259.30	263.85	251.80	248.85
YES BANK	56.80	57.42	58.83	60.87	55.38	53.97
ZEEL	235.15	238.35	242.70	250.25	230.80	226.45

(Source – IRIS)

Guru Call: From the expert's desk

Company	Reco Date	Reco Price (Buy on dips)	High till date	Return%
Asian Paints Ltd.	30-Mar-17	1068.10	1820.00	70.40%
Avenue Supermarts Ltd.	31-Jul-17	898.55	1945.00	116.46%
Axis Bank Ltd.	10-Apr-18	519.30	827.75	59.40%
Bajaj Finance Ltd.	11-Oct-18	2271.00	4070.00	79.22%
Bajaj Finserv Ltd	1-Nov-16	3416.80	8668.00	153.69%
Bajaj Holdings And Investment Ltd	19-May-16	1499.10	3800.00	153.49%
Bandhan Bank Ltd.	19-Dec-18	556.40	636.30	14.36%
Bharat Petroleum Corporation Ltd.	23-Oct-16	531.50	536.80	0.99%
Century Textile and Industries Ltd	25-Nov-16	739.30	1471.00	98.97%
Cipla Ltd	20-Mar-17	597.30	678.50	13.59%
Colgate Palmolive	16-Sep-19	1314.00	1589.00	20.93%
Dabur India	22-Oct-19	466.00	480.00	3.00%
DLF Ltd	10-Apr-19	194.30	209.65	7.90%
Emami Limited	26-Jun-19	290.35	343.00	18.13%
Godrej Industries Ltd.	12-Feb-18	550.70	657.60	19.41%
Godrej Properties Ltd.	19-Dec-18	685.30	1119.60	63.37%
Grasim Industries Ltd.	31-May-17	1132.50	1331.00	17.53%
Havells India Ltd.	8-Dec-17	525.75	806.85	53.47%
Housing Development Finance Corp Ltd	19-Dec-17	1720.00	2357.85	37.08%
HDFC Asset Management Company Ltd.	19-Dec-18	1572.90	2975.00	89.14%
HDFC Bank Limited	10-Nov-16	639.00	1282.00	100.63%
HDFC Life Insurance Co Ltd	19-Jan-18	485.05	609.00	25.55%
Hindustan Unilever Ltd.	13-Nov-17	1290.70	2100.00	62.70%
ICICI Bank Ltd.	6-Apr-18	278.65	458.00	64.36%
ICICI Prudential Life Insurance Company Ltd.	28-Jun-18	375.80	474.00	26.13%
ICICI Lombard General Insurance	19-Sep-19	1154.85	1284.00	11.18%
Infosys Ltd.	17-Aug-17	487.60	847.00	73.71%
Kotak Mahindra Bank Ltd	10-Nov-16	822.10	1683.00	104.72%
Mahindra & Mahindra Ltd.	5-Jun-17	709.25	993.00	40.01%
Manappuram Finance Ltd.	24-Apr-18	119.20	145.00	21.64%
Marico Ltd.	4-Apr-18	325.00	404.00	24.31%
Nestle India Ltd.	27-Sep-18	9729.40	14144.00	45.37%
Oberoi Realty Ltd.	23-Nov-17	508.60	641.70	26.17%
Phoenix Mills Limited	7-Jul-19	655.15	767.00	17.07%
Pidilite Industries Limited	4-Oct-16	681.60	1493.00	119.04%
Prestige Estates Projects Limited	6-Jun-19	286.70	317.00	10.57%
Rites Ltd.	19-Dec-18	226.96	281.00	23.81%
State Bank Of India	28-Aug-18	308.00	373.80	21.36%
Tata Global Beverages Ltd.	29-Jun-17	149.15	328.80	120.45%
Tata Consultancy Services Ltd.	8-Jan-18	1344.60	2296.00	70.76%
Trent Ltd.	19-Dec-18	348.40	529.00	51.84%
Ultratech Cement Ltd.	19-Dec-18	4084.60	4904.00	20.06%
Voltas Ltd.	27-Mar-18	613.90	705.00	14.84%
Whirlpool Of India Ltd.	7-Dec-16	872.25	1981.00	127.11%

Securities in Ban For Trade Date 31-10-2019

NIL.

NIFTY 50 STOCKS BELOW 200SMA

SCRIP NAME	SMA 200	CLOSING (30-10-2019)
INFY	748.78	660.60
WIPRO	267.31	254.75
ZEEL	369.41	235.15
ITC	274.86	259.40
TATASTEEL	454.81	388.00
SBIN	305.41	289.90
GRASIM	805.42	734.95
CIPLA	518.01	465.00
M&M	624.59	616.55
HINDALCO	196.97	187.20
ONGC	148.43	140.55
VEDL	164.40	150.10
UPL	594.59	584.15
GAIL	154.12	133.60
INDUSINDBK	1490.63	1297.20
ULTRACEMCO	4165.15	4122.70
JSWSTEEL	262.02	234.40
NTPC	125.64	120.95
YESBANK	144.19	56.80
COALINDIA	225.33	206.25
INFRATEL	275.56	183.20

Bulk Deals (BSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Oct-19	HDFCLIFE	EURO PACIFIC GROWTH FUND	B	31103517	575.53
30-Oct-19	HDFCLIFE	STANDARD LIFE (MAURITIUS HOLDINGS) 2006 LTD	S	100000000	575.15

Bulk Deals (NSE)

Deal Date	Scrip Name	Client Name	Deal Type	Quantity	Price
30-Oct-19	Lakshmi Vilas Bank Ltd	MOTILAL OSWAL ASSET MGMT COMPANY LIMITED PMS A/C IIS	SELL	4320458	13.93
30-Oct-19	SBI Life Insurance Co Ltd	VALUE LINE PTE LTD	SELL	5467000	976.25

Note- Executed on 30th Oct 2019. Bulk Deal Buy/Sell done by fund house is considered.

Weekly Expiry Most Active Nifty Call Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	31-Oct-19	12000	3286200
NIFTY	31-Oct-19	11800	2288925
NIFTY	31-Oct-19	11900	2026725

Weekly Expiry Most Active Nifty Put Option

Symbol	Expiry Date	Strike Price	Highest Open Interest (OI)
NIFTY	31-Oct-19	11800	2975250
NIFTY	31-Oct-19	11700	2822925
NIFTY	31-Oct-19	11000	2782275

Research Analyst Registration No.

INH000002764

Contact

SMS: 'Arihant' to 56677

Website

www.arihantcapital.com

mail Id

arihant.research@arihantcapital.com

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Arihant Capital Markets Ltd

#1011 Solitaire Corporate Park Building No.10 1st Floor
 Andheri Ghatkopar Link Road Chakala Andheri (E) Mumbai-400093
 T. 022-42254800. Fax: 022-42254880
www.arihantcapital.com